

**Selected interactions between phytoplankton, zooplankton and the microbial
food web: Microcosm experiments in marine and limnic habitats**

**Dissertation
zur Erlangung des Doktorgrades der Naturwissenschaften
Dr. rer. nat.
der Fakultät für Biologie der Ludwig-Maximilians-Universität München**



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- **Paper reprints**
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SUMMARY

The experiments presented in this thesis elucidate selected interactions between the phytoplankton, the zooplankton and the microbial food web in aquatic ecosystems. The objective is to provide a mechanistic understanding of classic general ecology topics including competition, predator-prey relations, food web structure, succession, and transfer of matter and energy. Special relevance is attributed to the role of mixotrophic organisms, marine cladocerans, and gelatinous mesozooplankton. Although they may contribute substantially to plankton composition they have thus far been neglected in common ecosystem models. All experiments were based on enrichment with nutrients and organic compounds. Enrichment with nutrients and organic compounds that influence overall system productivity is one of the most pervasive human alterations of the environment and profoundly affects species composition, food web structure, and ecosystem functioning. In order to predict the consequences of such enrichment, a better understanding of the impact that trophic structure has on community dynamics and ecosystem processes is required.

The presented thesis consists of two studies. The first study includes three experiments in which I investigated the role copepods, cladocerans and doliolids play in plankton interactions. Copepods, cladocerans and doliolids are major mesozooplankton groups in marine systems. The first experiment (Katechakis et al. 2004) showed that copepods, cladocerans and doliolids have different food size spectra and different assimilation efficiencies. According to my experiment, copepods actively select for larger food items, whereas cladocerans and doliolids passively filter medium-sized and small food items, respectively, with doliolids being the only group that feeds efficiently on bacteria and picoplankton. The results illustrate that food niche separation enables copepods, cladocerans and doliolids to coexist. In addition, they emphasize the fact that doliolids are favored in low nutrient environments, characterized by small food items, whereas cladocerans and copepods have competitive advantages at moderate and high nutrient supplies, respectively. Furthermore, copepods obviously utilize ingested food best, gauged in terms of produced biomass, followed by cladocerans and doliolids, which suggests that the different mesozooplankton have different impacts on energy transfer efficiency within the food web.

In the second experiment (Katechakis et al. 2002), I investigated how copepods, cladocerans and doliolids directly influence the phytoplankton and the microbial food web over a longer period of time by grazing. Furthermore, I investigated how they indirectly influence the system's nutrient dynamics through "sloppy feeding" and their excretions. According to my experiment, in the long run, doliolids and cladocerans promote the growth of large algae whereas copepods shift the size spectrum towards small sizes with different consequences for food chain length. Doliolids, cladocerans and copepods also affect the microbial food web in different ways. Size-selective grazing may lead to differences in the nanoplankton concentrations. These in turn can affect bacterial concentrations in a trophic cascade. My findings offered the first experimental evidence for the occurrence of top-down effects in marine

systems. Although top-down explanations of phytoplankton size structure had been acknowledged for limnic systems before, they had not been attempted for marine systems.

In the last experiment of this series (Katechakis and Stibor 2004) I sought to complement the knowledge about the feeding behavior of marine cladocerans. Marine cladocerans are difficult to cultivate in the laboratory. Therefore, the three cladoceran genera found in marine systems, *Penilia*, *Podon* and *Evadne*, had never before been compared under similar conditions. Existing studies with single cladoceran genera were to some extent contradictory. My experiments indicate similar feeding characteristics for *Penilia*, *Podon* and *Evadne*, that is to say, similar food size spectra, clearance and ingestion rates. However, *Evadne* obviously has problems feeding on motile prey organisms.

The results generated by my first study have been summarized and their importance has been hypothetically extended to ecosystem level by Sommer et al. (2002) and by Sommer and Stibor (2002).

My second study includes two experiments that refer to the ecological role of mixotrophs in aquatic systems. Mixotrophic organisms combine phototrophic and phagotrophic production dependent on the availability of light and nutrients. Although they are common in aquatic systems, their function for nutrient cycling and as a link to higher trophic levels has never before been examined.

In my first experiment (Katechakis et al. 2005) I investigated if mixotrophs influence energy transfer efficiency to higher trophic levels differently than predicted for purely phototrophic organisms. My results indicate that compared to phototrophic specialists mixotrophs may enhance transfer efficiency towards herbivores at low light conditions and in situations when limiting nutrients are linked to bacteria and to the picoplankton. Additionally, the results suggest that mixotrophs may have a stabilizing effect on variations in trophic cascade strength caused by perturbations to light and nutrient supply ratios.

My second experiment (Katechakis and Stibor 2005a) served as a first step towards analyzing if the results gained from the first experiment have any ecological relevance in situ, that is, if mixotrophs in nature-like communities can gain enough importance to relevantly influence transfer efficiency and system stability. Competition experiments revealed that mixotrophs may invade and suppress plankton communities that consist of purely phototrophic and purely phagotrophic specialists at low nutrient conditions while high nutrient supplies prevent mixotrophs from successfully invading such communities. In systems where mixotrophs suppressed their specialist competitors they indeed had a habitat-ameliorating effect for higher trophic levels, gauged in terms of plankton food quality.

In the meantime, the results gained from my experiments have inspired various other studies in marine and limnic systems.

KEY WORDS

aquatic food web • assimilation efficiency • autotrophy • bottom-up control • cladocerans • clearance rate • coexistence • competition • copepods • doliolids • ecological stoichiometry (ES) • effective food concentration (EFC) • energy transfer efficiency • enrichment • eutrophication • feeding selectivity • food niche separation • food quality • food quantity • food web dynamics • food web model • food web theory • gelatinous plankton • generalist • grazing • herbivory • heterotrophy • indirect effects • ingestion rate • invasion • light-nutrient hypothesis (LNH) • limnic food web • marine food web • mechanistic resource competition theory • microbial food web • microcosm • mixotrophy • niche overlap • nutrient stoichiometry • omnivory • pelagic food web • phagotrophy • phototrophy • phytoplankton • plankton composition • plankton ecology • plankton size structure • predation • primary production • productivity • secondary production • specialization • top-down control • trophic cascade • trophic structure • tunicates • zooplankton

CHAPTER 1 – INTRODUCTION

Pelagic food webs are the most common type of food webs on earth and planktonic organisms involved in pelagic food webs may possibly be the most abundant on earth. Regarding solely protozoa, more than 1500 million tons of them exist in the Southern Ocean alone. In contrast, all vertebrates together, including fish, penguins, seals and whales make up only 16 million tons (Beaumont 2003). Hence, it is not surprising, that the dynamics of planktonic food webs have powerful impacts on important issues such as world climate (e.g. Beaumont et al. 1998, Toole and Siegel 2004), global biogeochemical cycling (e.g. Dachs et al. 2002, Valdes et al. 2004) and the world food production (e.g. Meadows et al. 2004). For example, plankton influences climate and biogeochemical cycling by absorbing carbon dioxide (e.g. Beaumont 1998), releasing cloud-forming compounds such as dimethylsulfoniopropionate (DMSP) (Toole and Siegel 2004) and drawing huge amounts of nitrogen from the air (Capone and Carpenter 1982). Drastic changes in plankton abundances affecting food web production have recently been reported from the waters of Northern California. Oceanic plankton have largely disappeared there, followed by a general decline in near-shore oceanic life, with far fewer fish, birds and marine mammals. Reasons for the absence of the plankton have yet to be fully understood. However, a recent study indicates that it may be a long term phenomenon linked to global warming (Gregg et al. 2003), that may, on the other hand, enhance plankton growth in other regions of the world (Goes et al. 2005).

These few examples demonstrate that despite their critical relevance for our planet, we are still only in the early stages of understanding the interactions in planktonic food webs that take place among species at different trophic levels and under changing environmental conditions. The main difficulty lies in that even relatively simple food webs have such complicated structures thus one cannot intuitively understand how a change in one variable might ultimately affect each of the others. Therefore, ecosystem models play an ever more important role in the understanding of applied and theoretical problems in food web ecology. The question regarding what features should be incorporated into these models is fundamental for improving them. Information on physiological and community structuring properties of functional key species are essential within this context.

1.1. Thesis objectives, approach and outline

In this thesis I focus on selected interactions such as competition, predator-prey relations, and the transfer of matter and energy between the phytoplankton, the zooplankton and the microbial food web. Through laboratory microcosm experiments, partly related to mesocosm studies, I specifically addressed these interactions. Micro- and mesocosm experiments provide a bridge between abstracted mathematical models and the full complexity of nature. Special relevance is attributed to the role of mixotrophic organisms, marine cladocerans, and gelatinous mesozooplankton. Although they may contribute substantially to plankton composition they have thus far been neglected in aquatic ecosystem models. All experiments were based on enrichment with nutrients and organic compounds. Enrichment with nutrients and organic compounds that influence overall system productivity is one of the most pervasive human alterations of the environment and profoundly affects species composition, food web structure, and ecosystem functioning. In order to predict the consequences of such enrichment, a better understanding of the impact that trophic structure has on community dynamics and ecosystem processes is required.

The thesis consists of two studies, A and B. The first study includes three experiments (A1, A2, A3) in which I investigated the ecological role of copepods, cladocerans and doliolids, which are major mesozooplankton groups in marine systems. They form a bottleneck in the pelagic food web as they distribute the organic matter synthesized by autotrophs towards higher trophic levels. Yet, the feeding properties, especially of marine cladocerans and doliolids were practically unknown when I began my experiments. Similarly, nothing was known about the role these organisms play in structuring plankton communities and in transferring energy to higher trophic levels. Papers A1, A2 and A3 refer to these topics.

The second study includes two experiments (B1, B2) that refer to the ecological role of mixotrophs in aquatic systems. Mixotrophic organisms combine phototrophic and phagotrophic production dependent on the availability of light and nutrients. Although they are common in aquatic systems, their function for nutrient cycling and as a link to higher trophic levels has never been examined before. Papers B1 and B2 deal with these questions.

In the following sub-chapters, I will briefly explain the structure of the pelagic food web to better illustrate the positions copepods, cladocerans, doliolids and mixotrophs take. Additionally, I describe the major flows of energy, matter and control that appear within pelagic food webs and how enrichment with nutrients influences them.

Chapter 2 provides more detailed backgrounds about the two studies, Chapter 3 summarizes the papers attached to this thesis, Chapter 4 concludes the findings, Chapter 5 shows how they have

already influenced other investigations and offers suggestions regarding next steps to be taken.

References are provided in Chapter 6.

Throughout the thesis I follow the generally accepted plankton size classifications: picoplankton ($<2\text{ }\mu\text{m}$), nanoplankton ($2 - 20\text{ }\mu\text{m}$), microplankton ($20 - 200\text{ }\mu\text{m}$), mesoplankton ($200\text{ }\mu\text{m} - 2\text{ mm}$), macroplankton ($2\text{ mm} - 2\text{ cm}$), megaplankton ($>2\text{ cm}$). Phytoplankton are not represented in the megaplankton size range, zooplankton not in the picoplankton size range, and metazoans not in the pico- and nanoplankton size ranges.

1.2. The pelagic food web

During the last few decades, the notion of the pelagic food web has undergone drastic changes. The classic view was a simple food chain with phytoplankton (mainly diatoms) at the base, herbivorous mesozooplankton (mainly copepods in the sea and cladocerans in lakes) at the second trophic level, planktivorous fish at the third trophic level, and piscivorous fish at the forth trophic level (Fig. 1).

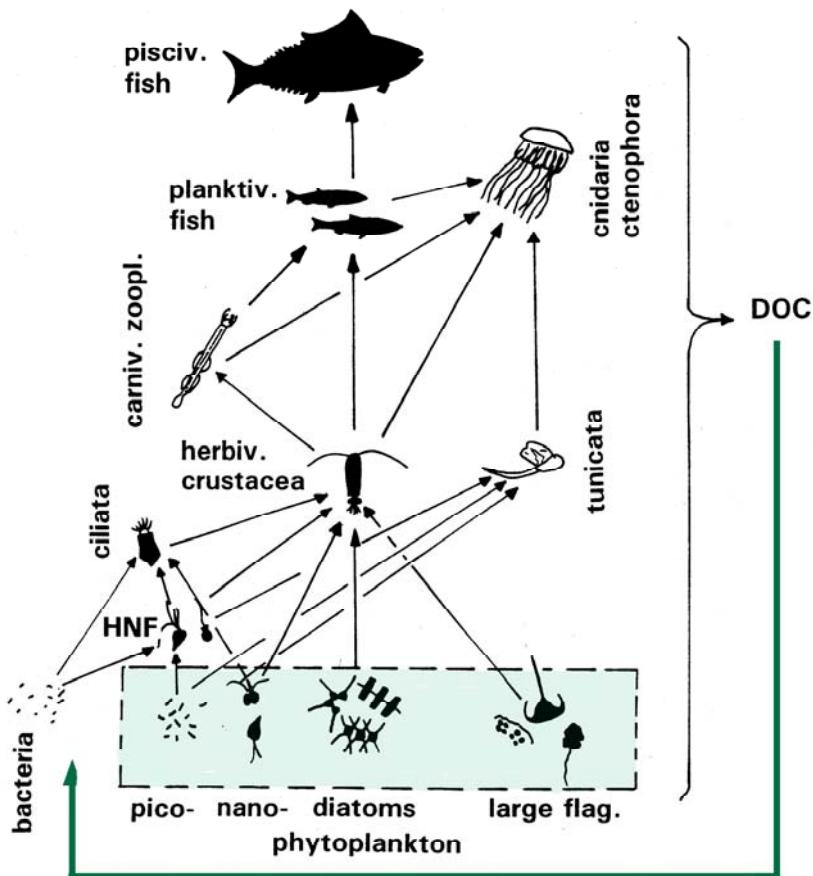


Fig. 1 Simplified pelagic food web; DOC: Dissolved Organic Carbon

The existence of second trophic zooplankton groups other than crustacea, for example protozoa and tunicates, had been acknowledged but considered negligible. Then, some decades ago, the traditional view was challenged by the discovery of the so-called microbial food web, composed of bacteria, nanoflagellates and microzooplankton, with the latter as key organisms that link the microbial food web to the classical food chain (Pomeroy 1974, Azam et al. 1983) (lower, left-hand portion of Fig. 1).

The bacteria within the microbial food web play an important role in the decomposition of waste materials and tissues of dead organisms, that is the remineralization of bound elements which thus

become available for the uptake by autotrophic organisms again. On the other hand, it gradually became clear that bacteria are often not only remineralizers of mineral nutrients but rather compete with phytoplankton for the uptake of dissolved mineral nutrients (Rothhaupt and Güde 1992). The subsequent debate centered on the question of whether the microbial food web was a "link" or a "sink" in the energy transfer to higher trophic levels. The answer is quite straightforward. The microbial food web is a link to the extent that organic carbon consumed by bacteria is made available to higher trophic levels. However, it is a sink to the extent, that primary production by pico- and nanoplankton is consumed by protozoans instead of metazoans.

A further extension of the traditional food web was revealed in the early 1980's, when it became clear that gelatinous zooplankton also play a larger role than anticipated at least in marine systems (e.g. Alldredge and Madin 1982, Bone 1998), with pelagic tunicates taking the position of crustacean zooplankton groups while jellyfish (Cnidaria and Ctenophora) take the position of planktivorous fish (right-hand side of Fig. 1). These organisms have a much higher water and lower protein content in their fresh biomass than crustaceans and fish have. Therefore, the food chain tunicates-jellyfish has also been called "jelly food chain" as opposed to the "crustacean-" or "muscle food chain" that leads from crustaceans to fish. Gelatinous zooplankton are usually considered a dead end in the pelagic food web (Verity and Smetacek 1996) since their low nutritional value makes them a minor food item for higher trophic levels (although there are some minor exceptions, e.g. the moon fish *Mola mola* and sea turtles). Consequently, most their biomass is remineralized in the water column thus fueling the microbial food web.

With the discovery of the microbial food web and the gelatinous realm, the classic four-link food chain from primary producers to piscivorous fish was forced open. Triggered by the availability and stoichiometry of dissolved inorganic nutrients, food chain length may vary up to seven links (picoplankton – heterotrophic nanoflagellates, HNF – ciliates – zooplankton – predatory zooplankton – planktivorous fish – piscivorous fish) or energy may be channeled away from fish if tunicates harvest most of the primary production (Fig. 1). Both food chain elongation and dead ends in energy flow have drastic impacts on the ratio of fish production to primary production, as energy is lost from the food chain on each transfer to the next higher trophic level (Sommer et al. 2002).

Mixotrophic organisms have yet to be considered within this context. Mixotrophs combine phototrophic and phagotrophic production dependent on the availability of light and nutrients (e.g. Sibbald and Albright 1991, Raven 1997). Hence, they act as both consumers and producers of organic carbon. Although they may contribute substantially to plankton biomass in marine (e.g. Arenovski et al. 1995, Havskum and Riemann 1996, Pitta and Giannakourou 2000) and freshwater (e.g. Sandgren 1988, Isaksson 1998, Sanders 1991) systems, their contribution to aquatic ecosystems is not yet fully understood.

1.3. Bottom-up vs. top-down control

The different community components within a food chain directly affect their neighbours through trophic interactions thereby indirectly influencing other components with which they are integrated. Effects of component interactions can travel through the food chain, although the effects may be dampened. Such a flow of controlling influence can start from the bottom of the food chain induced by the availability of resources to higher trophic levels (bottom-up control) or can flow downward induced by the impact of predators or grazers on lower trophic levels (top-down control). Today it is commonly accepted that, within the physical constraints of, for example, mixing, stratification, temperature and light conditions, plankton communities are structured by the simultaneous impact of bottom-up and top-down effects. However, the strength of each of the two flows will vary between ecosystems, over time and with the spatial scale of observation (e.g. Worm 2000).

Mankind seriously influences both bottom-up and top-down effects. For instance, global fishery has fully exploited two thirds of all fish stocks (Botsford et al. 1997), with severe implications for lower food web structure and dynamics (e.g. Durán and Castilla 1989, Estes et al. 1998, Steneck 1998). In addition, humans heavily influence aquatic food webs bottom-up through changes in the supply of nutrient resources (to be explained in more detail in the following sub-chapter).

1.4. Natural vs. cultural nutrient enrichment

Enrichment with nutrients and organic compounds that limit primary or secondary production is one of the most pervasive human alterations of the environment and profoundly affects species composition, food web structure, and ecosystem functioning (DeAngelis 1992, Rosenzweig 1995, Polis et al. 1997). Nutrient-rich wastes and effluents are often directly disposed into coastal environments and lakes or reach them by rain runoff, river input and atmospheric transport (Peierls et al. 1991, Carpenter et al. 1998). Increasing supply of nutrients and organic matter (eutrophication) has caused changes in plankton abundance and species composition, including toxic microalgal blooms in aquatic systems around the world.

The reason for this phenomenon is not solely absolute nutrient concentration, rather nutrient stoichiometry. The ratios of the different plant nutrients, mainly phosphorus (P), nitrogen (N), and silicate (Si) determine the taxonomical composition of the phytoplankton community. Si is of extra importance because it determines the proportion of diatoms in the phytoplankton community (e.g. Tilman 1986, Escaravage et al. 1996, Egge and Jacobsen 1997). A certain proportion of diatoms seems to be essential for a high food web efficiency (e.g. Sommer et al. 2002, Stibor et al. 2002). Natural enrichment from deep waters, as it occurs in upwelling regions and during seasonal mixing, is characterized by high Si:N and Si:P ratios beneficial for the growth of diatoms. On the contrary, cultural eutrophication is usually characterized by an excess of N and P leading to low Si:N and Si:P ratios, respectively (e.g. Billen and Garnier 1997, Cloern 2001). These frequently support the growth of large flagellates (mainly dinoflagellates) (e.g. Cadée 1992, Radach et al. 1990, Cooper 1995), that generally form a minor food source for herbivorous mesozooplankton compared to diatoms (e.g. Lancelot et al. 2002). In addition, many of these flagellates are potentially toxic (Granéli et al. 1989, Smayda 1990, Honjo 1993). As a consequence, primary production may be channeled away from higher trophic levels that are also substantial for human nourishment. Instead the microbial food web, that finally remineralizes all inedible food items, is stimulated.

Although the problems related to human-induced eutrophication are a recognized issue, the present management of eutrophication suffers from an insufficient understanding of the response of enhanced nutrient supply to aquatic ecosystems, especially in marine systems. The central question here is: How does human-induced nutrient enrichment cause changes in the structure and function of nearshore coastal ecosystems? To properly answer this question information on physiological and community structuring properties of functional key species is essential, thus leading to the backgrounds related to my first study.

CHAPTER 2 – STUDY BACKGROUNDS

2.1. Backgrounds Study A

The experiments summarized in Study A were conducted during Marine Science and Technology (MAST) III-project COMWEB funded by the EU. COMWEB provided an experimental approach to increase our understanding of the process of harmful coastal eutrophication. The project examined the effects of variable nutrient supply on the entire pattern of food web components and flows in the lower pelagic food web. Fundamental information on physiological properties of functional key species in the pelagic food web was used to constrain flow estimations established by so-called inverse modeling procedures (see Olsen et al. 2001 for more details). The comparative case studies covered the Baltic, the NW-Mediterranean, the North Sea, and the NE-Atlantic. The objective of my experiments was to contribute data regarding three major mesozooplankton groups: copepods, cladocerans and doliolids.

As already indicated in the above chapters, the grazing behavior of mesozooplankton is one of the critical factors structuring pelagic food webs. Mesozooplankton distribute the organic matter synthesized by autotrophs towards higher trophic levels. While marine copepods are relatively well investigated within this context, only limited knowledge existed regarding the feeding behavior of marine cladocerans and practically nothing was known about the feeding behavior of doliolids when I began my experiments. Similarly, nothing was known about the role marine copepods, cladocerans and doliolids play in structuring plankton communities and how their assimilation efficiencies differ from each other, an important parameter necessary to predict energy transfer efficiency between trophic levels.

Pelagic copepods occur both in the sea and in freshwaters. Traditionally, copepods have been considered the prototype of marine zooplankton and indeed dominate the mesozooplankton guild in many marine areas by number and biomass. Copepods have complicated life cycles (obligate sexuality, larval nauplius stages and subadult copepodid stages). Slow somatic growth leads to long generation cycles and low birth rates. Fast-growing copepods like *Acartia clausi* need on an average one to two months until maturity, while annual life cycles (e.g. *Calanus finmarchicus*) and even longer ones (*Calanus hyperboreus* in polar seas) are common as well.

Similar to copepods in marine systems, cladocerans have been considered the prototype of zooplankton in lakes, particularly the genus *Daphnia* spp.. Cladocerans have simple life cycles with a parthenogenetic reproduction through most of the year and without larval stages. Neonates are morphologically similar to adults, relatively large and grow to sexual maturity within a few days.

Pelagic tunicates (salps, appendicularians, pyrosomas and doliolids) are exclusively marine organisms and ubiquitous members of all marine pelagic systems, from coastal areas to the deep sea.

As already explained, they are also referred to as gelatinous zooplankton because of their extremely watery body tissue (Acuña 2001). The reproduction cycle is complex, including sexual and asexual generations with high birth rates. Under good food conditions tunicates exhibit population growth rates that rank at the top among metazoans and, therefore, may form large swarms mainly by asexual reproduction (Bone 1998). Traditional sampling with nets damage the soft bodies of tunicates so that they are not easily identified. Therefore, their abundance has been underestimated for a long period of time.

My research focused on the following main questions:

1. Which are the feeding characteristics of copepods, cladocerans and doliolids in the NW Mediterranean? (→ Paper A1)
2. Based on the results of experiment A1, how do copepods, cladocerans and doliolids structure the phytoplankton community and the microbial food web in the long run? (→ Paper A2)
3. Do sub-tropical and boreal marine cladocerans differ in their feeding habits? (→ Paper A3)

2.2. Backgrounds Study B

The experiments summarized in Study B were conducted within the frame of a German Research Council (DFG) project that studied the effects organisms that work on multiple trophic levels (omnivores and mixotrophs) have on planktonic food web structure and dynamics. The experiments presented sought to contribute data about mixotrophic organisms.

Mixotrophy is defined as the combination of photosynthesis and phagotrophy in the same individual (Sanders 1991). An immediate advantage of being a mixotroph instead of being a specialist phototroph or phagotroph is assumed to include a better survival of mixotrophs during periods of nutrient or light limitation. On the other hand, the strategy requires investment in both a photosynthetic and a phagotrophic cellular apparatus, and the benefits must outweigh these costs. Although the mixotrophic feeding mode was already recognized in the first half of this century (Pascher 1917, Biecheler 1936), interest in its ecological importance remained low until its re-discovery in the 1980's (Bird and Kalff 1986). In the meantime, mixotrophs have been found in several classes of single-celled plankton (flagellates, ciliates, and radiolarians) (see e.g. Jones 2000 for review) and it is well established that mixotrophs are important members of planktonic food webs in marine (e.g. Arenovski et al. 1995, Havskum and Riemann 1996, Pitta and Giannakourou 2000) and freshwater (e.g. Sandgren 1988, Isaksson 1998, Sanders 1991) systems.

The relative importance of the phototrophic and phagotrophic modes of nutrition in mixotrophs is species specific and varies as a function of environmental parameters like particle density (Rothhaupt 1996a), light (Sanders et al. 1990), inorganic nutrient concentration (Nygaard and Tobiesen 1993), pH (Sanders et al. 1990) dissolved organic carbon (DOC) (Bergström et al. 2003), and perhaps dissolved inorganic carbon (DIC) (Porter 1988, Sanders et al. 1990). However, most mixotrophic organisms seem to combine phagotrophy and phototrophy primarily dependent on the availability of light and nutrients and generally rely more on either one nutrition mode (Jones 1997).

Mixotrophs offer an interesting field of experimentation. Their ability to combine light, mineral nutrients, and prey as substitutable resources suggests that they have a different impact on nutrient cycling and energy transfer in pelagic food webs than purely phototrophic or purely phagotrophic organisms. Similarly, it is to assume that their competitive capabilities differ from their specialized counterparts.

Although mixotrophs recently have been included more intensively in ecological studies (e.g. Hitchman and Jones 2000, Sanders et al. 2000, Bergström et al. 2003, Tittel et al. 2003), good controlled experimental tests of competition between mixotrophs and specialist phototrophs or phagotrophs are surprisingly rare. Likewise, the importance of mixotrophs for energy transfer to higher trophic levels and for nutrient cycling has never before been examined.

My research focused on the following main questions:

1. Do mixotrophs influence energy transfer to higher trophic levels differently than their specialized counterparts? (→ Paper B1)
2. Can mixotrophs invade established plankton communities consisting of specialist phototrophs and specialist phagotrophs? In the case of a successful invasion, how do mixotrophs change food web structure? (→ Paper B2)

CHAPTER 3 – PAPER SUMMARIES

Paper A1

**Feeding selectivities and food niche separation of *Acartia clausi*,
Penilia avirostris (Crustacea) and *Doliolum denticulatum*
(Thaliacea) in Blanes Bay (Catalan Sea, NW Mediterranean)**

**Journal of
Plankton Research**

The grazing behavior of mesozooplankton is one of the critical factors structuring pelagic food webs. There are many studies concerning grazing of marine copepods. In contrast, gelatinous mesozooplankton and marine cladocerans are poorly investigated, possibly because they are difficult to sample and difficult to cultivate in the laboratory. In Blanes Bay (Catalan Sea, NW Mediterranean) I had the opportunity to work with copepods, cladocerans and doliolids captured directly from the sea, shortly before I started my experiments.

I was interested in the feeding characteristics as such but also in the question why copepods, cladocerans and doliolids are able to coexist in the NW Mediterranean, although they obviously depend on the same resources and their carbon contents (Table III in Paper A1) and energy requirements per carbon unit (Ikeda 1985, Schneider 1992) are similar. My hypothesis was that copepods, cladocerans and doliolids must have different niche specifications regarding their dietary preferences and that niche specifications must be based on food size, as size is the most important factor for feeding relationships in the pelagic (Sommer et al. 2002).

To test my hypothesis, I conducted short-time grazing experiments with the copepod *Acartia clausi*, the cladoceran *Penilia avirostris* and the doliolid *Doliolum denticulatum*. The plankton communities I used as food were grown at different nutrient supplies in off-shore mesocosms. The resulting average plankton sizes, proportion of diatoms and community densities were positively correlated with nutrient supply (Tables I, II, and Fig. 2 in Paper A1). The grazing-parameters I determined for each mesozooplankton group were food selectivity, clearance and ingestion rate, assimilation efficiency, food niche breadth and niche overlap.

My results show that *Acartia clausi*, *Penilia avirostris* and *Doliolum denticulatum* differ substantially in their food size selectivities, which helps explain their coexistence in the NW Mediterranean.

Although all grazers competed for food sizes between 7.5 and 100 µm (longest linear extension), none of the grazing spectra completely overlapped any of the others. Doliolids reached highest grazing coefficients for small food sizes between <1 and 15 µm, cladocerans for intermediate sizes between 15 and 70 µm, and copepods for large algae >70 µm (Fig. 1 in Paper A1).

Doliolum denticulatum and *Penilia avirostris* acted as passive filter-feeders that ingest food only as a result of anatomical constraints, whereas *Acartia clausi* actively selected beneficial prey. To actively grab beneficial prey has decisive advantages. First, it helps to choose food items that are especially nutritious thus helping to optimize metabolism. The assimilation efficiencies of copepods were indeed higher than those of cladocerans and doliolids, although the copepods' mean clearance and ingestion rates were lower (Figs. 4 and 5 in Paper A1). Secondly, it helps to avoid toxic or otherwise chemically unfavorable algae. Calculations of food-niche breadth sustain that in feeding *Acartia clausi* is indeed more specialized than *Penilia avirostris* and *Doliolum denticulatum* (Fig. 6 in Paper A1).

Although they coexist in the NW Mediterranean, my experiments revealed that copepods, cladocerans and doliolids are in principle best adapted to different kinds of pelagic environments.

Doliolids were the only mesozooplankton that fed efficiently on picoplankton and small nanoplankton. This ability is advantageous in low-nutrient environments that mainly support the growth of very small plankton (e.g. this paper, Sommer 2000). In contrast, cladocerans and copepods preferred medium-sized and large food items, which are promoted by moderate and high nutrient supplies, respectively. Correspondingly, doliolids met the highest proportion of usable food or "effective food concentration" (EFC) in plankton communities that were grown at low nutrient supplies, whereas cladocerans and copepods found a higher EFC in plankton communities that were grown at moderate and high nutrient supplies, respectively (Fig. 3 in Paper A1).

Furthermore, copepods and cladocerans were able to adjust their clearance rates to changing food concentrations, and thus to keep their ingestion rates stable over a wide range of food densities (Fig. 4 in Paper A1). This skill is especially useful in environments subject to fluctuating food densities, such as those regularly occurring in coastal environments. In contrast, doliolids reached much higher clearance rates than copepods and cladocerans, but could not adjust their filtration rates to changing food supplies. This caused their filtration apparatus to get blocked at higher food concentrations and suggests that they are better adapted to the open ocean where food concentrations are generally low but stable.

Two important conclusions can be derived from my experiments:

1. The possibility of metazoans to feed on protozoa and bacteria makes the trophic level of mesozooplankton more flexible than suggested by common models of pelagic food webs.
2. The fact that copepods, cladocerans and doliolids differ substantially in their feeding habits, suggests that they have different impacts on both lower food web structure and energy transfer efficiency to higher trophic levels.

Paper A2**Changes in the phytoplankton community and microbial food web of Blanes Bay (Catalan Sea, NW Mediterranean) under prolonged grazing pressure by doliolids (Tunicata), cladocerans or copepods (Crustacea)**

Based on the results derived from experiment A1, I wanted to know how copepods, cladocerans and doliolids would influence the phytoplankton and the microbial food web over a longer period of time, not only directly by grazing but also indirectly by influencing the system's nutrient dynamics through "sloppy feeding" and through their excretions. This question was especially interesting because top-down explanations have become accepted by the limnological scientific community since the 1980's (e.g. Oksanen 1981, Carpenter et al. 1985), whereas marine ecologists have almost never attempted top-down explanations of phytoplankton size structure (Shurin et al. 2002). At the time I conducted the following experiments, it was not yet clear whether the lack of data in marine systems is a consequence of a different research focus or of the absence of that phenomenon.

My hypothesis was that depending on which type of mesozooplankton grazer is predominant, phytoplankton and the microbial food web should be dominated by those size classes which are least edible. In addition, I expected the different grazer groups to cause different shifts in nutrient stoichiometry and, therefore, to influence competition between algal groups and the microbial food web differently. The tendency of zooplankton to minimize the excretion of the nutrient least abundant relative to demand in the body mass of their food (e.g. Hessen 1992, Elser and Urabe 1999) should accentuate already existing patterns of nutrient limitation or bias nutrient supply ratios.

To test my hypotheses, I invented circular two-stage chemostats (Fig. 1 in Paper A2). In the first stages I incubated plankton assemblages from the NW Mediterranean that included the microbial food web, as well as the natural phytoplankton community. In the second stages I incubated additionally either copepods, cladocerans or doliolids. To provide the grazers with food I regularly transferred a defined volume from the first stages to the second stages. Likewise, I returned a defined volume from the second stages to the first stages, together with uneaten food items and recycled nutrients. In this way, the plankton community in the first stages changed gradually depending on the direct and indirect impacts exerted by mesozooplankton grazing. The whole chemostat was fueled by nutrient supplies comparable to the in situ nutrient supply rate from natural terrestrial and human sources at the site.

My results show that, in the long run, copepods, cladocerans and doliolids alter the phytoplankton community in different ways.

Doliolids and cladocerans promoted the growth of large algae, whereas copepods shifted the size spectrum towards small sizes (Fig. 2 in Paper A2).

Doliolids, cladocerans and copepods also affected the microbial food web in different ways, both through direct grazing and indirectly via trophic cascades.

Doliolids showed a direct link with the microbial food web on the bacterial level, cladocerans on the flagellate level and higher. Copepods did not have a direct link to the microbial food web.

Nevertheless, also copepods changed the structure of the microbial food web. Size-selective grazing caused differences in the concentrations of heterotrophic nanoflagellates (HNF). These in turn affected bacterial concentrations in a trophic cascade (Fig. 4 in Paper A2). As a consequence, paradoxically, bacterial abundances were lowest in treatments with copepods (Fig. 3 in Paper A2).

Furthermore, grazer-induced nutrient recycling led to shifts in dissolved nutrient stoichiometry. Phosphorus (P)-rich cladocerans and doliolids retained relatively more P and depressed nitrogen (N):P excretion ratios compared to more N-rich copepods. Similarly, all mesozooplankton grazers slowed down silicate (Si) cycling (Fig. 3 in Paper A2, right panel). However, these shifts were outweighed by the allochthonous input of nutrients to the chemostats (Fig. 3 in Paper A2, left panel). Hence, in my experiments, grazer-induced nutrient recycling was not powerful enough to influence phytoplankton competition. Nevertheless, grazer-induced nutrient recycling may influence phytoplankton composition in environments where nutrient supply is dominated by recycling. This, for example, being the case in nutrient-poor surface layers during summer stratification and in ultraoligotrophic regions of the open ocean.

Two important conclusions can be derived from my experiments:

1. In contrast to what was traditionally believed, top-down effects also appear in marine systems and are mediated differently by different consumers.
2. If mesozooplankton exert selective influence upon their food guild, then the dominant grazer group should decimate its own favored food while sparing the exclusive food sources of other mesozooplankton from grazing pressure and vice versa. Any such feedback would obscure bottom-up effects and dampen strongly expected shifts in mesozooplankton dominance along an eutrophication gradient (Sommer et al. 2002).

Paper A3**Feeding selectivities of the marine cladocerans***Penilia avirostris, Podon intermedius and Evadne nordmanni*

Having over 600 recorded species, cladocerans are the dominant mesozooplankton in many lakes (Schram 1986). In contrast, only eight cladoceran species have been reported to be truly marine (Onb   1977). These belong to the three genera *Penilia*, *Podon* and *Evadne*, which are mainly restricted to coastal waters. *Penilia* only exists in temperate waters (Della Croce and Venugopal 1973, Grahame 1976), while *Podon* and *Evadne* are mainly found in boreal oceans (Raymont 1983). Cladocerans play a less important role in marine pelagic systems compared to copepods (Raymont 1983, Egloff et al. 1997). Nevertheless, cladocerans sporadically consume a substantial portion of the primary production (Bosch and Taylor 1973, Turner et al. 1988, Kim et al. 1989).

Little is known about the feeding habits of marine cladocerans. At the time I conducted my experiments, the published studies were contradictory to some extent and did not include any feeding experiments with *Podon* or *Evadne* grazing on natural phytoplankton communities. During research stays in Spain and in Norway I had the opportunity to compare the feeding characteristics of representatives of all three cladoceran genera under similar experimental conditions.

For this reason, I conducted short-time grazing experiments with *Penilia avirostris* from the NW Mediterranean and with *Podon intermedius* and *Evadne nordmanni* from the NE Atlantic. The plankton communities I used as food for *Penilia avirostris* were grown at different nutrient supplies in off-shore mesocosms. The resulting average plankton sizes, proportion of diatoms and community densities were positively correlated with nutrient supply (Tables 1, 2, and Fig. 2 in Paper A3). The plankton community I used as food for *Podon intermedius* and *Evadne nordmanni* was the natural plankton community found in summer in Hopav  gen Fjord, Norway (Tables 1, 3, and Fig. 3 in Paper A3). The grazing-parameters I determined for each cladoceran species were food size selectivity and food taxon selectivity, as well as clearance and ingestion rate.

My results show that *Penilia avirostris* and *Podon intermedius* act as true filter feeders, while *Evadne nordmanni* feeds to some extent selectively.

Penilia avirostris and *Podon intermedius* reached highest grazing coefficients at similar food sizes ranging between 15 and 70 µm and between 7.5 and 70 µm (longest linear extension), respectively. *Evadne nordmanni* preferred organisms around 125 µm, but also showed high grazing coefficients for particles around 10 µm, while grazing coefficients for intermediate food sizes were

low (Fig. 1 in Paper A3). The latter indicates that *Evadne nordmanni* has difficulties capturing motile prey, as intermediate food sizes were attributed especially to motile plankton organisms.

All cladocerans fed relevantly on components of the microbial food web, that is ciliates and nanoflagellates. There is some evidence that *Podon intermedius* and *Evadne nordmanni* additionally fed on bacteria. However, for methodical reasons I could not ultimately verify grazing on bacteria.

Penilia avirostris was able to adjust its clearance rates to changing food concentrations thus keeping its ingestion rate stable over a wide range of food densities (Fig. 5 in Paper A3). This skill is especially useful in environments that are subject to fluctuating food densities, such as those regularly occurring in coastal environments. I did not offer different food densities to *Podon intermedius* and *Evadne nordmanni*. Therefore, future investigations will have to show how they handle different food abundances. However, mean clearance and ingestion rates were similar for all investigated cladocerans at similar food concentrations (Fig. 5 in Paper A3).

Penilia avirostris met the highest proportion of usable food or "effective food concentration" (EFC) in plankton communities that were grown at intermediate nutrient supplies (Fig. 4 in Paper A3).

Nutrient conditions in Hopavågen Fjord provided higher EFC for *Podon intermedius* than for *Evadne nordmanni*. This may be considered a competitive advantage for *Podon intermedius*, and could in part explain the general predominance of *Podon intermedius* over *Evadne nordmanni* in Hopavågen Fjord (Olav Vadstein, personal communication). On the other hand, clearance and ingestion rates were the same for both species.

Two important conclusions can be derived from my experiments:

1. On the whole, the feeding habits of marine cladocerans seem to be relatively similar.
2. However, further studies are necessary to investigate the functional responses of boreal cladocerans and to examine the importance of cladocerans in marine pelagic food webs in more detail.

Paper B1

Mixotrophic vs. obligately autotrophic algae as food for zooplankton – the light:nutrient hypothesis might not hold for mixotrophs

**Limnology and
Oceanography**

Studies in aquatic productivity traditionally focused the role of food quantity. That is to say, high primary production and biomass would yield high secondary production and biomass of zooplankton and thus potentially also sustain a higher biomass of top predators (e.g. Begon et al. 1996). Recently, however, it has become clear that food quality in terms of elemental nutrient composition may be a key determinant to trophic efficiency in food webs (e.g. Hessen 1992, Gulati and DeMott 1997), and that food chain production varies with the degree of mismatch between the carbon (C):nutrient ratios of autotrophs and their consumers (e.g. Sterner et al. 1998, Hessen and Faafeng 2000).

The C:nutrient ratio of photoautotrophic primary producers is determined by the supply of light and nutrients. Global perturbations to solar insolation and to biogeochemical cycles are altering the inputs of light and nutrients to ecosystems thus influencing primary and secondary production (e.g. Lindroth et al. 1993, Schindler 1998). Recent ecological models predict an increasing decoupling of higher and lower trophic levels in lakes in the coming decades, especially because of an increasing mismatch in the C:phosphorus (P) ratios of autotrophs and their consumers (Sterner et al. 1997, 1998). In this context, algae with low C:P ratios are rated a better food quality for mesozooplankton than algae with high C:P ratios (e.g. Hessen and Faafeng 2000, Makino et al. 2002).

High C:P ratios in algae have been attributed to a joint effect of high light intensities and low P supplies. At high light:nutrient ratios, higher primary production may therefore, paradoxically, cause lower zooplankton production, due to a reduction in transfer efficiency caused by low food quality. On the other hand, at low light supply, food quantity may limit secondary production. These relationships have been summarized in the light:nutrient hypothesis (LNH) by Sterner et al. (1997), and seem well supported by recent theoretical (Andersen 1997, Loladze et al. 2000) and empirical studies (e.g. Urabe and Sterner 1996, Hessen et al. 2002, Urabe et al. 2002a).

However, the LNH is based on the assumption that purely photoautotrophic organisms constitute the base of the food chain. The role of mixotrophic organisms has thus far been neglected within this context, although they may contribute substantially to phytoplankton biomass (see Chapter 2.2.). Mixotrophic organisms combine phototrophic and phagotrophic production dependent on the availability of light and nutrients (e.g. Sibbald and Albright 1991, Raven 1997) and for the following reasons, I expected mixotrophs to have different effects on the algae–herbivore interface than predicted by the LNH:

- The ability to use alternative production pathways suggests that the stoichiometric composition of mixotrophs may be less affected by alterations in the supply with light and dissolved nutrients than the stoichiometry of phototrophic specialists.

- Potentially limiting nutrients, particularly P, are often several orders of magnitude more concentrated in the biomass of food organisms of mixotrophs (bacteria and bacterial-sized particulate matter) than in the dissolved phase (e.g. Vadstein 2000). Heterotrophic nutrition may therefore, entail low C:P ratios in mixotrophs, making them a nutrient-rich food source for mesozooplankton grazers even at high environmental light:nutrient ratios.
- Mixotrophic organisms may dominate phytoplankton biomass under low light conditions and in low nutrient environments (e.g. Riemann et al. 1995), that is exactly in those environments where, according to the LNH, secondary production may be restricted by autotroph food quantity and quality, respectively.

Based on these expectations I formulated the following two hypotheses:

1. The C:P ratios of mixotrophs are lower and much less dependent on external light:nutrient supply ratios than the C:P ratios of purely phototrophic algae.
2. Compared to photoautotrophic specialists, mixotrophs are a superior food source for mesozooplankton grazers at high light:nutrient supply ratios and in low light environments.

To test my hypotheses, I reared mixotrophic organisms (*Ochromonas tuberculata* and *Cryptomonas* sp.) and purely photoautotrophic algae (*Scenedesmus obliquus*) at different light:P supplies and compared their effects as food for zooplankton (*Daphnia magna*) in semicontinuous two-stage chemostats.

In accordance with the LNH, biomass and nutrient stoichiometry of *Scenedesmus obliquus* depended strongly on light:P supplies. As a consequence, *Daphnia magna* growth and fecundity were limited by food quantity at low light intensities and by stoichiometric food quality at high light intensities. In turn, P fertilization caused a transition from limitation by food quality to limitation by food quantity (Fig. 1 in Paper B1, circles).

In contrast to the LNH, biomass and nutrient stoichiometry of mixotrophs were almost unaffected by alterations in the supply of light and dissolved nutrients (Fig. 1 in Paper B1, open symbols). Bacterial counts suggest that mixotrophs compensated for light or P deficiency by heterotrophic nutrition (Fig. 3 in Paper B1). Compared to phototrophic specialists, a diet of *Cryptomonas* sp. therefore enabled a similar or higher and more stable secondary production at most light:nutrient supplies (Fig. 1 in Paper B1, triangles). *O. tuberculata*, however, appeared to be toxic.

Two important conclusions can be derived from my experiments:

1. My results show that compared to phototrophic specialists mixotrophs may enhance transfer efficiency towards herbivores at low light conditions and in situations when limiting nutrients are linked to bacteria and to the picoplankton.

2. Additionally, my results suggest that mixotrophs may have a balancing effect on variations in trophic cascade strength caused by perturbations to light and nutrient supply ratios.

Paper B2

The mixotroph *Ochromonas tuberculata* may invade and suppress specialist phago- and phototroph plankton communities depending on nutrient conditions



The following experiment served as a first step towards analyzing if the results gained from experiment B1 have any ecological relevance in situ, that is, if mixotrophs in nature-like communities can gain enough importance to relevantly influence transfer efficiency to higher trophic levels and system stability.

Mixotrophs combine light, mineral nutrients, and prey as substitutable resources. This nutritional flexibility may be advantageous against phototrophic specialists when dissolved nutrients are limiting and may be advantageous against phagotrophic specialists when prey like bacteria and picoplankton are limiting. On the other hand, mixotrophic organisms must invest in the synthesis and maintenance of both a photosynthetic apparatus and in the mechanisms for prey uptake and its subsequent digestion. These energetic costs may lower a mixotroph's resource use efficiency and may lower photosynthetic performance, resulting in a reduced maximum growth rate compared with a phototrophic or heterotrophic specialist. A mixotroph is therefore expected to be inferior if the environmental conditions sufficiently satisfy the demands of purely phototrophic and phagotrophic specialist, respectively (e.g. Rothhaupt 1996a, Raven 1997, Jones 2000). However, good controlled experimental tests of competition between mixotrophs and specialist phototrophs or phagotrophs are surprisingly rare and the mechanisms underlaying the succession or possible invasion of mixotrophs in aquatic systems are hardly known.

In the present study I tested the ability of mixotrophs to invade established plankton communities. I was interested as to if and how invading mixotrophs would alter food web structure, species diversity, and nutrient cycling.

Based on the aforementioned explanations and the results gained from experiment B1, I formulated the following hypotheses:

1. The potential of mixotrophs to invade an existing plankton community decreases with nutrient enrichment.
2. The carbon (C):nutrient ratio of a plankton community decreases as the proportion of mixotrophs increases.

To test my hypotheses, I first assembled limnic planktonic food webs in semicontinuous chemostats at different supplies of dissolved inorganic nutrients and dissolved organic carbon (DOC). Food webs consisted of bacteria, specialist phagotrophs (heterotrophic nanoflagellates, HNF, and ciliates), and purely phototrophic algae (siliceous and non-siliceous) covering a wide range of plankton sizes from pico- to microphyto- and -zooplankton (Fig. 1 in Paper B2). After plankton communities had established themselves for two weeks, I let mixotrophic *Ochromonas tuberculata* invade the systems.

In accordance with my expectations, low nutrient supplies facilitated the invasion of mixotrophic organisms while high nutrient supplies prevented mixotrophs from successfully invading the food webs (Figs. 2 and 3 in Paper B2).

Ochromonas tuberculata obviously supplemented nutrient restriction by grazing bacteria and picophytoplankton at oligotrophic and mesotrophic conditions (Fig. 4 in Paper B2). As a consequence of combining alternative production pathways, *Ochromonas tuberculata* practically suppressed all other plankton species that were present at the beginning of the experiments. In addition mixotrophs made much better use of the given resources (in the sense of generating biomass) than purely auto- and heterotrophic specialists (Fig. 2 in Paper B2).

In systems where mixotrophs suppressed their specialist competitors they significantly changed seston C:nutrient ratios and had a habitat-ameliorating effect for higher trophic levels, gauged in terms of plankton food quality (see experiment B1). The overall C:phosphorus (P) ratio was considerably lower where mixotrophs were common (Fig. 5 in Paper B2). This speaks for a scarcity of dissolved inorganic P that was compensated by additional P uptake by mixotrophs using particular P from prey as P source. In this way, mixotrophs may make nutrient sources available for higher trophic levels, which would not be accessible to them otherwise. On the contrary, nitrogen (N) obviously was obtainable in excess in my experiments as C:N ratios remained unaffected.

According to the presented results, one would expect mixotrophs to be especially invasive in steady-state like situations where light is sufficient, but dissolved nutrients are limiting and overall productivity is rather low, as is the case in surface layers after a longer period of stratification (e.g. Havskum and Riemann 1996) and in low productive areas like the subtropical Atlantic Ocean (Mann and Lazier 1996). Under such conditions, external import of nutrients is low, and recycling is the primary source for mineral nutrients. Growth rates of pure autotrophs are well below their possible maxima, and mixotrophs might take full advantage of their strategy.

Two important conclusions can be derived from my experiments:

1. In contrast to ecology perception, specialization may not necessarily be the most successful strategy for survival under stable conditions. Rather, the use of several resources with lower efficiency can be an equally or even more successful tactic in nature.
2. When limiting nutrients are linked to the bacterio- and picophytoplankton, invading mixotrophs may have a habitat-ameliorating effect for higher trophic levels, gauged in terms of food quantity and quality. This may help explain why trophic transfer efficiency and food web strength are generally higher in low nutrient environments than in eutrophic systems (Carpenter and Kitchell 1984, McQueen et al. 1986). However, further investigation will be necessary to sustain these findings *in situ*.

CHAPTER 4 – CONCLUSIONS

Two main conclusions can be derived from my studies:

1. The results gained from **Study A** show that mesozooplankton grazers influence the microbial food web and the phytoplankton on multiple trophic levels, not only by direct grazing but also indirectly by grazing-induced nutrient cycling and via trophic cascades. In other words, the results indicate that the trophic level of mesozooplankton is much more flexible than conveyed by classic food web theory. Therefore, depending on their feeding habits, different mesozooplankton grazers may influence food chain length differently along an oligotrophic-eutrophic gradient. Filter feeding mesozooplankton (cladocerans, doliolids) are around 15 to 1500 times larger than their food, whereas copepods which may feed by individual particle capture are around 5 to 120 times larger. If size constraints were the only determinant for food chain length it would be easy to squeeze one or even two trophic levels. Furthermore, mesozooplankton grazers obviously have deviating assimilation efficiencies. The combined outcomes suggest that the transmission of energy from primary producers to top trophic levels is more complex than predicted by common pelagic ecosystem models that only treat mesozooplankton as a single box.
2. The results gained from **Study B** indicate that mixotrophs may be strong competitors against specialist phototrophs and specialist phagotrophs depending on light–nutrient supplies. Furthermore, mixotrophs may influence nutrient cycling, secondary production and food web stability differently than predicted by common models that are exclusively based on purely phototrophic algae.

CHAPTER 5 – RESEARCH OUTLOOK

In the meantime, my experiments have influenced and inspired various other studies.

- The information on the feeding properties especially of marine cladocerans and doliolids have promoted extensive studies by other working groups in the NW Mediterranean (Albert Calbet and Dacha Atienza, personal communication) and have contributed to a better understanding of the role cladocerans play in marine systems compared to copepods (Ulrich Sommer, personal communication).
- The insight that trophic cascades also exist in marine systems has been extended to the upper pelagic food web. In experimental mesocosm studies we showed that top-down control in marine pelagic systems can be of the same strength as in trophic cascades in lakes (Stibor et al. 2004).
- The definition of mixotrophy as a special kind of omnivory (defined as feeding on more than one trophic level) and the work with differently enriched systems led me to the question how productivity, omnivory and mixotrophy influence food chain length and food web stability in pelagic systems – a question that is discussed controversially in regard to both productivity (e.g. Rosenzweig 1971, Kaunzinger and Morin 1998) and omnivory (e.g. Polis and Strong 1996, Diehl and Feissel 2000). Two experiments I recently finished indicate that the combination of high nutrient levels and the presence of omnivores may have a destabilizing impact on pelagic food webs leading to shorter food chains than expected from nutrient conditions alone (Katechakis and Stibor 2005b). Mixotrophs again shortcut the food chain in the lower food web but lengthen it towards higher trophic levels by making nutrients available to consumers that would get lost for secondary production in the absence of mixotrophs (Katechakis and Stibor 2005c).
- Finally, the information about the feeding habits of the investigated mesozooplankton coupled with the realization that mixotrophs may influence the flow of nutrients, material and energy differently than indicated by classical food chain theory, already have implications for pelagic food web modeling (Dag Hessen and Tom Andersen, personal communication).

Nevertheless, the results and hypotheses put forward by my work, certainly merit further exploration.

From my findings I recommend the following future research topics:

1. Does the crustacean to gelatinous ratio change along nutrient gradients?

Based on my results and the investigation of other authors we hypothesized in 2002 that the emphasis of either the "crustacean food chain" or the "jelly food chain" (see Chapter 1.2.) may depend substantially on the present nutrient regime (Sommer et al. 2002). In our article we give rise to the concern that the jelly food chain may be an alternative stable pathway in the

marine pelagic food web that once established may resist change and that cultural eutrophication may be an initiatory factor in this context. Since gelatinous zooplankton are usually considered a dead end in the pelagic food web (Verity and Smetacek 1996), a long-term shift from the crustacean- to the jelly food chain and, thus, from fish to gelatinous megazooplankton will have drastic impacts on the ratio fish production to primary production as well as human nutrition. Despite observations in the field that sustain this assumption (Shushkina and Vinogradov 1991, Gove and Breitburg 2005), increased research efforts are needed for tunicates, cnidaria and ctenophores within this context.

To address the question whether the crustacean to gelatinous ratio changes along nutrient gradients, I suggest a combination of mesocosm studies and meta-analyses based on published data on the distribution of gelatinous zooplankton in the ocean.

2. Does the impact of mixotrophic organisms change along nutrient gradients in situ?

I used laboratory experiments to approach the question how mixotrophs influence planktonic food webs. It is important to recognize the limitation of this approach. Microcosm experiments are essential in highlighting distinctive interactions that cannot be resolved in field experiments. However, they do not capture the full range of species interactions, seasonal changes and natural variability of biotic and abiotic factors. Field studies are necessary to test my results under realistic conditions.

I suggest a comparative study in lakes subject to different nutrient supply rates. No such study has been thus far reported in the literature. Furthermore, in most standard plankton analyses potentially mixotrophic organisms are not even distinguished from purely phototrophic algae.

Basic research questions should include:

- Does the abundance of mixotrophs and their occurrence in relation to other nano- and microplankton (phototrophic and phagotrophic) depend on the trophic status of a lake?
- Does the proportion of mixotrophs change seasonally?
- To which extent do phago- and phototrophy contribute to mixotrophic production
 - at different nutrient supplies?
 - along vertical light gradients?
 - seasonally, that means depending on the combined influence of changing light- and nutrient-supplies?

Further research topics may include

- the question if seston stoichiometry varies with the abundance of mixotrophs and
- the determination of the trophic position of mixotrophs in planktonic food webs with the help of stable isotope measurements.

3. Do mixotrophic organisms react differently to elevated pCO₂-pressure than purely phototrophic algae?

It has become obvious that anthropogenic emissions of carbon dioxide (CO₂) have strong effects on the growth physiology of terrestrial plants across the earth (e.g. Körner 2000, Reich et al. 2001). Still, it is far from clear how increasing concentrations of CO₂ will influence aquatic food webs. Two recent studies indicate that an increased partial CO₂-pressure (pCO₂) may stimulate primary production in specialist phototrophic algae (Burkhart 1998, Urabe et al. 2003). On the other hand, the study of Urabe et al. (2003) also suggests that increases in pCO₂ may have a detrimental effect on secondary production by dilution of other essential elements by carbon. Such aspects have yet to be explored in mixotrophs. Based on the insight that mixotrophs may have a balancing effect on variations in light to nutrient supply ratios (Paper B1), I hypothesize that where mixotrophs are common they likewise may dampen perturbations to pCO₂.

I suggest to first test this hypothesis using chemostat experiments in the laboratory. In combination with the data received on the abundances of mixotrophs in natural systems (see Research outlook 2.), mathematically interpolating of the gained results to a larger scale should be possible.

4. Does the biochemical composition of mixotrophs change depending on the contribution of phagotrophy to overall production?

In some of my experiments I observed a declining secondary production in mesozooplankton feeding on mixotrophs, although the mixotrophs' stoichiometrical composition should have been perfect to sustain a high secondary production (Fig. 1 in Paper B1, open triangles). At the same time I found indications for a decreasing contribution of phagotrophy to overall mixotrophic production (Fig. 3 in Paper B1, open triangles). I assume that the lowered intake of bacteria had an impairing effect on the mixotrophs' food quality beyond nutrient stoichiometry. Recent publications show that besides nutrient stoichiometry biochemical compounds (and here especially essential fatty acids, EFAs) are a pivotal factor for the efficiency with which biomass and energy are transferred across the plant-animal interface (e.g. Müller-Navarra et al. 2004). I therefore hypothesize that the biochemical make-up of mixotrophs changes with the contribution of phagotrophy to overall mixotrophic production.

I suggest that this hypothesis be addressed using two-stage chemostat experiments similar to the experiments presented in Paper B1 but with a special focus on EFA-composition in purely phototrophic and mixotrophic organisms. In order to quantify the contribution of phagotrophy to overall mixotrophic production I recommend complementary experiments with fluorescent labeled bacteria (FLBs) or algae (FLAs) (e.g. Havskum and Riemann 1996, Sanders et al. 2000).

CHAPTER 6 – REFERENCES

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PAPER REPRINTS

PAPER A1

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Feeding selectivities and food niche separation of *Acartia clausi*, *Penilia avirostris* (Crustacea) and *Doliolum denticulatum* (Thaliacea) in Blanes Bay (Catalan Sea, NW Mediterranean)

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Feeding selectivities and food niche separation of *Acartia clausi*, *Penilia avirostris* (Crustacea) and *Doliolum denticulatum* (Thaliacea) in Blanes Bay (Catalan Sea, NW Mediterranean)

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*Selectivity-size spectra, clearance and ingestion rates and assimilation efficiencies of *Acartia clausi* (Copepoda), *Penilia avirostris* (Cladocera) and *Doliolum denticulatum* (Doliolida) from Blanes Bay (Catalan Sea, NW Mediterranean) were evaluated in grazing experiments over a wide range of food concentrations (0.02–8.8 mm³ L⁻¹) plankton assemblages from Blanes Bay, grown in mesocosms at different nutrient levels). *Acartia clausi* reached the highest grazing coefficients for large algae >70 µm (longest linear extension), *P. avirostris* for intermediate food sizes between 15 and 70 µm, and *D. denticulatum* for small sizes from 2.5 to 15 µm. *Penilia avirostris* and *D. denticulatum* acted as passive filter-feeders. *Acartia clausi* gave some evidence for a supplementary raptorial feeding mode. Effective food concentration (EFC) decreased linearly with increasing nutrient enrichment for *D. denticulatum* and followed domed curves for *A. clausi* and for *P. avirostris* with maximum values at intermediate and high enrichment levels, respectively. Clearance rates of crustacean species showed curvilinear responses with narrow modal ranges to increasing food concentration. Clearance rates of *D. denticulatum* increased abruptly and levelled into a plateau at low food concentrations. Mean clearance rates were 13.9, 25.5 and 64.1 mL ind.⁻¹ day⁻¹, respectively. No clearance could be detected for *A. clausi* at food concentrations <0.1 mm³ L⁻¹ and for *P. avirostris* at food concentrations ≤0.02 mm³ L⁻¹. Ingestion rates indicate a rectilinear functional response for *A. clausi* and for *P. avirostris* and showed a sigmoidal curve for *D. denticulatum*. Mean ingestion rates were 1.3, 2.8 and 7.7 µg C µg C_{ind.}⁻¹ day⁻¹, respectively. Conversion of ingested carbon to tissue was 30–80% for the investigated crustaceans and 20–50% for doliolids. Food niche calculations suggest that food niche separation may explain the coexistence of the three species in summer in Blanes Bay.*

INTRODUCTION

The grazing behaviour of mesozooplankton is one of the critical factors structuring pelagic food webs. Mesozooplankton distribute the organic matter synthesized by autotrophs towards higher trophic levels. There are many studies concerning grazing of marine copepods. Gelatinous mesozooplankton and marine cladocerans are poorly investigated, though seasonally they may dominate zooplankton communities (Alldredge and

Madin, 1982; Deibel, 1982, 1998; Crocker *et al.*, 1991; Paffenhöfer *et al.*, 1991). Likewise, the calanoid copepod *Acartia clausi*, the cladoceran *Penilia avirostris* and the doliolid *Doliolum denticulatum* may dominate the mesozooplankton community in summer in Blanes Bay (Catalan Sea, NW Mediterranean) in terms of both abundance and biomass (Andreu and Duarte, 1996). Although they obviously depend on the same resources and their carbon contents (this article) and energy requirements per carbon

unit (Ikeda, 1985; Schneider, 1992) are similar, they co-exist. This indicates different niche specifications regarding their dietary preferences.

To study the feeding selectivities and potential niche overlap of *A. clausi*, *P. avirostris* and *D. denticulatum*, we conducted short-term grazing experiments with plankton assemblages of Blanes Bay, grown at different nutrient levels.

METHOD

Experiments were performed as batch cultures in 100 mL glass jars. The jars were placed randomly in a water bath at $\sim 22^\circ\text{C}$. The *in situ* surface temperature in Blanes Bay was 25–26°C (measured with a WTW LF 20 temperature sensor). The jars were filled with the plankton assemblages, including bacterioplankton, protozoa and phytoplankton, found in summer in Blanes Bay. Plankton assemblages were grown in mesocosms 0.8 km off-shore at different nutrient levels. The mesocosm units (33 m^3) received N, P and Si at a stoichiometric ratio of 20 N:7 Si:1 P, at the normal nutrient loading rate at the site ($5 \text{ mmol N m}^{-2} \text{ day}^{-1}$ and $0.25 \text{ mmol P m}^{-2} \text{ day}^{-1}$), and at 0.5 to 16 times the normal nutrient loading rate [for more details see (Duarte *et al.*, 2000)]. Enrichment resulted in nine different food densities covering a biovolume range between 0.02 and $8.81 \text{ mm}^3 \text{ L}^{-1}$ (Table I) and a range of seston food sizes from <1 to 300 μm at the longest linear extension (Tables I and II). The higher the enrichment level, the higher the community's density and the bigger its size spectrum.

Community 5 resembled the conditions *in situ* in summer in Blanes Bay.

To exclude extraneous metazoan grazers from the jars, water was filtered through a 100 μm mesh size plankton net. Filtration allowed sufficient needle-shaped algae >100 μm to pass, so that the plankton communities offered as food contained enough food species >100 μm (at the longest linear extension). For each of the nine food densities five adult copepods (*Acartia clausi* females), five adult cladocerans (*Penilia avirostris*), or three doliolids (solitary gonozooids of *Doliolum denticulatum*) were incubated once for 6 h in the dark. Grazers were collected with surface tows using a mesozooplankton net with a mesh size of 250 μm , and were returned to the laboratory within 1 h of collection inside a cooler. A plastic bag in the cod end of the net prevented the animals from being much damaged.

Experimental grazers were sorted with a wide-bore pipette. Between 24 and 36 individuals were measured, placed into filtered sea water and allowed to acclimate to the laboratory conditions for 1 h before being incubated for the experiments. The decision was made to incubate fewer doliolids than crustacean grazers because of different dry weights (Table III). Dry weights were determined by filtering batches of 19 to 39 animals on precombusted Whatman GF/C filters. The filters were dried before and after the filtration at 60°C for 24 h and weighed each time with a Sartorius microbalance to the nearest μg . Dry weights were obtained from calculating the weight differences. For the determination of particulate carbon and nitrogen the same filters were measured with

*Table I: Densities, size spectra, main food size and relative biovolume of main food size of plankton communities from Blanes Bay (NW Mediterranean) offered as food in grazing experiments with *Acartia clausi*, *Penilia avirostris* and *Doliolum denticulatum**

Food plankton community	Concentration ($\text{mm}^3 \text{ L}^{-1}$)	Size spectrum (μm)	Main size class (interval means in μm)	Relative biovolume of main size class (%)
1	0.023	<1–50	2.5	35.96
2	0.074	<1–60	2.5	41.58
3	0.091	<1–85	10.25	59.53
4	0.363	<1–125	42.5	54.59
5	0.364	<1–125	85	35.12
6	1.290	<1–205	85	57.88
7	5.460	<1–250	125	86.88
8	5.940	<1–250	175	78.85
9	8.807	<1–300	>210	53.85

All food sizes are based on the longest linear extension of food organisms. Community 5 resembles the conditions *in situ* in summer in Blanes Bay.

Table II: Taxonomic list of all plankton offered as food in grazing experiments

	Longest extension (μm)	Biovolume ($\mu\text{m}^3 \text{ cell}^{-1}$)	Carbon content (pg C cell^{-1})
Picoplankton			
around 1 μm	1	0.52	0.05
Nanoplankton			
around 2.5 μm	2.5	8.2	0.82
around 5 μm	5	65	6.5
Cyanobacteria			
Filamentous	20	98	9.8
Bacillariophyceae			
Centrales			
<i>Bacteriastrum</i> sp.	30	9425	943
<i>Coscinodiscus</i> sp.	12.5–150	920–530 144	92–53 014
<i>Chaetoceros socialis</i>	17.5–52.5	221–663	22–66
<i>Chaetocerus</i> sp. A	25	295	30
<i>Chaetocerus</i> sp. B	75	2356	236
<i>Rhizosolenia alata</i>	60–125	1178–22 089	118–2209
<i>Rhizosolenia fragilissima</i>	125–250	22 089–44 178	2209–4418
<i>Rhizosolenia shrubsolei</i>	300	5890	589
<i>Skeletonema costatum</i>	32.5–195	1436–8616	144–862
<i>Stephanopyxis</i> sp.	120	85 765	8577
<i>Thalassiosira</i> sp.	42.5–255	7510–45 060	751–4506
Pennales			
<i>Licmophora</i> sp.	70–120	13 779–94 162	1378–9416
<i>Navicula</i> sp.	15	147	15
<i>Nitzschia longissima</i>	75–200	125–2344	13–234
<i>Pleurosigma</i> sp.	50	1094	109
Dinophyceae			
Dinophysiales			
<i>Dinophysis rotundata</i>	40	4712	471
<i>Dinophysis</i> sp.	25	2045	205
Peridiniales			
<i>Ceratium lineatum</i>	100	8357	836
<i>Ceratium longipes</i>	180	74 286	7429
<i>Gymnodinium</i> sp.	15	785	79
<i>Heterocapsa triquetra</i>	20	1178	118
<i>Peridinium</i> sp. A	15	1767	177
<i>Peridinium</i> sp. B	55	40 497	4050
Prorocentrales			
<i>Prorocentrum micans</i>	30	2209	221
Prymnesiophyceae			
<i>Coccolithus</i> sp.	7.5	221	22
Other flagellates			
ANF spp.	2.5–10	8.2–523	1.8–73
HNF spp.	2.5–10	8.2–523	1.8–73
Ciliata			
Ciliate sp. A	15	4712	660
Ciliate sp. B	25	29 452	4123

Biovolumes were calculated using the equations of Hillebrand *et al.* (Hillebrand *et al.*, 1999). Carbon contents were estimated after Nalewajko (Nalewajko, 1966) for phytoplankton, after Bøsheim and Bratbak (Bøsheim and Bratbak, 1987) for flagellates, and after DeBiase *et al.* (DeBiase *et al.*, 1990) for ciliates. ANF, autotrophic nanoflagellates; HNF, heterotrophic nanoflagellates.

Table III: Sizes, biovolumes, dry weights, biomasses and C:N ratios of *Acartia clausi*, *Penilia avirostris* and *Doliolum denticulatum* incubated in grazing experiments

	n	Size (μm)	Biovolume ($\text{mm}^3 \text{ind.}^{-1}$)	n	Animals on filters	Dry weight (mg ind.^{-1})	Biomass ($\mu\text{g C ind.}^{-1}$)	Biomass ($\mu\text{g N ind.}^{-1}$)	C:N
<i>D. denticulatum</i>	24	1480 \pm 127	1.07 \pm 0.18	2	59	0.41 \pm 0.03	2.73 \pm 0.15	0.61 \pm 0.05	4.50 \pm 0.09
<i>P. avirostris</i>	25	680 \pm 44	0.12 \pm 0.02	3	87	0.25 \pm 0.04	2.17 \pm 0.06	0.39 \pm 0.02	4.84 \pm 0.39
<i>A. clausi</i>	36	920 \pm 31	0.12 \pm 0.01	3	92	0.23 \pm 0.01	3.80 \pm 0.34	0.84 \pm 0.14	4.57 \pm 0.43

Means \pm SEM are based on n measurements of animals and filters, respectively (see text for details).

a Fisons CN-analyser (NA 1500N) using acetanilide (71.09% C, 10.30% N) as standard. Measurements were duplicated for doliolids and triplicated for copepods and cladocerans.

Swimming behaviour was observed at the beginning of the experiments and several times during the experimental terms as a way of checking whether the animals were intact. To prevent food plankton sedimentation, the vessels were also mixed gently on these occasions. In addition, mesozooplankton swimming caused some turbulence in the flasks. To account for possible changes in the species composition of the food guilds during the experiment, start samples were taken and compared with controls without mesozooplankton. After the incubation period, the experiments were terminated by addition of Lugol's iodine (5 g I₂ + 10 g KI in 100 mL aq. dest.) to all vessels.

To determine grazer-induced changes in abundance, the species composition, the biovolume and the biomass of the food guild, samples were counted using an inverted microscope (Leica DMIL) and settling chambers with a volume of 10 or 30 mL, depending on the food guild's density (Utermöhl, 1958). Sedimentation time was at least 24 h. If present, at least 400 cells were counted for each species to ensure an error <10% (Lund *et al.*, 1958). Biovolumes were calculated using the equations of Hillebrand *et al.* (Hillebrand *et al.*, 1999). For this purpose, the linear dimensions of 20 specimens were measured for each species. Carbon contents were estimated after Nalewajko (Nalewajko, 1966) for phytoplankton, after Bøsheim and Bratbak (Bøsheim and Bratbak, 1987) for flagellates, and after DeBiase *et al.* (DeBiase *et al.*, 1990) for ciliates (Table II).

For all following analyses the plankton community was subdivided into nine size classes with interval means of 1, 2.5, 5, 10.25, 42.5, 85, 125, 175 and 205 μm and into organisms >210 μm . All food sizes are based on the longest linear extension of food organisms. Colonial species were assigned to classes according to the longest linear extension of colonies. Pico-, nano- and microplankton are used to describe food sizes ranging

from \sim 0.2 to 2 μm , from 2 to 20 μm and from 20 to 200 μm .

Selectivity coefficients and effective food concentrations

Grazing coefficients g (day^{-1}) of *A. clausi*, *P. avirostris* and *D. denticulatum* were measured by calculating the differences between food concentrations at the beginning and at the end of the experiments using the equations of Frost (Frost, 1972):

$$g = \mu - \frac{\ln C_1^* - \ln C_0^*}{t_1 - t_0} \quad \text{with} \quad \mu = \frac{\ln C_1 - \ln C_0}{t_1 - t_0},$$

where μ is the gross growth rate of food organisms, C_1 and C_0 are the food concentrations ($\text{mm}^3 \text{L}^{-1}$) at the end (t_1) and at the beginning (t_0) of the experiment in the controls, and C_1^* and C_0^* are the food concentrations in treatments with grazers.

The grazing coefficients, g, were used to study selectivity through the normalized selectivity coefficient W' defined by Vanderploeg and Scavia (Vanderploeg and Scavia, 1979) and modified after Vanderploeg *et al.* (Vanderploeg *et al.*, 1984):

$$W' = \frac{g_i}{g_{\max}}$$

where g_i is the the grazing coefficient reached for food size class i and g_{\max} is the grazing coefficient for the most preferred size class ($0 < W' < 1$).

According to Vanderploeg *et al.* (Vanderploeg *et al.*, 1984), these W' values were used to estimate the effective food concentrations (EFCs) for every grazer and every plankton community offered as food:

$$\text{EFC} = \sum_{i=1}^n W' \cdot X_i$$

where X_i is the concentration of food size class i and n is the total number of size classes.

Clearance rates and ingestion rates

Clearance rates F [mL individual (ind.) $^{-1}$ day $^{-1}$] and ingestion rates I ($\mu\text{g C ind.}^{-1}$ day $^{-1}$) were calculated according to Frost (Frost, 1972):

$$F = V \cdot \frac{g}{N_G} \quad \text{and} \quad I = F \cdot \bar{C},$$

where V is the jar volume (mL), g is the grazing coefficient (day $^{-1}$), N_G is the number of incubated animals, and \bar{C} is the mean food concentration ($\mu\text{g C mL}^{-1}$) in the experimental vessel.

Assimilation efficiencies

A radioisotope technique was used to measure assimilation rates of *A. clausi*, *P. avirostris* and *D. denticulatum*. Tissue culture flasks (250 mL) were filled with the same plankton assemblages as used in the grazing experiments described above and then incubated with 20 μCi ^{14}C for 24 h. This ensured an even radioactive labelling of the included plankton. Twenty copepods, 20 cladocerans, or 20 doliolids were allowed to feed on each of the radioactive labelled plankton assemblages. After 8 min, the estimated time needed to fill the digestive tract, the grazers were removed from the flasks and washed in Whatman-GF/F-filtered sea water to remove the attached radioactivity. Half of the animals were put into scintillation vials, the other half were transferred to non-radioactive food of the same type and concentration. After allowing the animals to feed on non-radioactive food for 15 min, the animals were removed, assuming that they had cleared their digestive tracts of radioactive material. Afterwards all animals were radio-assayed.

Ingestion was calculated from the amount of radioactive material eaten before the animals started to reject the undigested remains of radioactively labelled food. Assimilation was calculated from the amount of radioactivity left in the animals after they had cleared their digestive tracts. For all radio-assays, animals were first dissolved with a tissue solubilizer (Soluene 350), and Hionic Fluor was added as a scintillation reagent. All measurements were made in triplicate and carried out with a Packard Tricarb 1800 scintillation counter. Replicates with animals that were damaged during the washing procedure or with animals that showed an abnormal swimming behaviour afterwards remained unaccounted for.

Food niche calculations

To quantify the different degrees of specialization of the investigated mesozooplankton grazers, their food niche

breadths were measured, using Hurlbert's standardized niche breadth B'_A [(Hurlbert, 1978) cf. (Krebs, 1999)]:

$$B'_A = \frac{B' - a_{\min}}{1 - a_{\min}} \quad \text{with} \quad B' = \frac{1}{\sum_{i=1}^n (p_i^2 / a_i)}$$

where B' is Hurlbert's niche breadth, p_i is the proportion that size class i is of the total resources used by the studied grazer group ($\sum p_i = 1$), a_i is the proportion that size class i is of the total resources ($\sum a_i = 1$), and a_{\min} is the smallest observed proportion of all size classes. B'_A can take values from 0 to 1; the higher the value, the broader the niche, the less selective the consumer.

To infer the degree of interspecific competition between the investigated grazers the extent of food size niche overlap was calculated with the Morosita–Horn index C_H [(Horn, 1966) cf. (Krebs, 1999)]:

$$C_H = \frac{2 \sum_{i=1}^n p_{ij} p_{ik}}{\sum_{i=1}^n p_{ij}^2 + \sum_{i=1}^n p_{ik}^2},$$

where p_{ij} and p_{ik} are the proportions that size class i is of the total resources used by the two grazer groups j and k , and n is the total number of size classes.

For statistical analysis SigmaStat 2.0 software was used.

RESULTS

Selectivity-size spectra, selectivity profiles and effective food concentrations

Figure 1 shows the selectivity-size spectra of *A. clausi*, *P. avirostris* and *D. denticulatum*, expressed as the selectivity coefficient W' of Vanderploeg and Scavia (Vanderploeg and Scavia, 1979), based on the grazing coefficients presented in Table IV. Values for W' are overall means calculated from the single experiments shown in Figure 2. As not all plankton communities offered as food covered the whole size range of all food size classes (Table I, Figure 2), calculation of means and standard errors are based on three to nine measurements (n in Table IV). All grazing coefficients measured are significantly different from zero at $P < 0.01$ (99% CI). All food sizes are based on the longest linear extension of food organisms. *Doliolum denticulatum* filtered the entire food size range from the smallest sizes detected by counting, $\sim 1 \mu\text{m}$, to large phytoplankton, $\sim 75 \mu\text{m}$. *Penilia avirostris* reached the highest grazing coefficients at intermediate food sizes between 15 and 70 μm . Lower size limits were $>2.5 \mu\text{m}$, thus including nanoflagellates

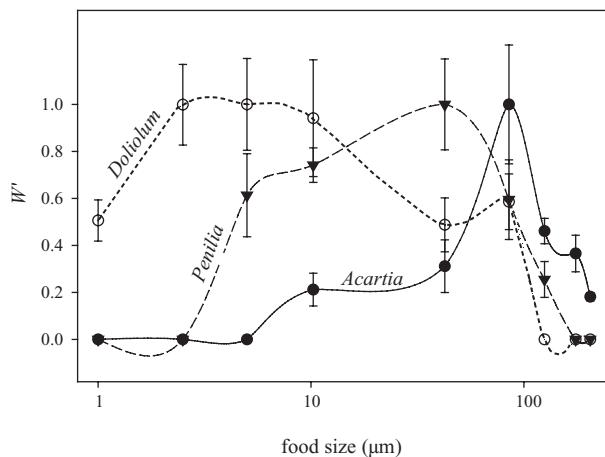


Fig. 1. Food niche separation and niche overlap of *Acartia clausi*, *Penilia avirostris* and *Doliolum denticulatum*, based on the selectivity coefficients W' of Vanderploeg and Scavia (Vanderploeg and Scavia, 1979) presented in Table IV. All food sizes are based on the longest linear extension of food organisms. Data points are means of three to nine measurements (see text for details). Error bars represent \pm SE of the means. All grazing coefficients are significantly different from zero at $P < 0.01$ (99% CI). Note logarithmic scale of food size axis.

and ciliates, and upper ones were $\sim 100 \mu\text{m}$. *Acartia clausi* did not ingest particles $<7.5 \mu\text{m}$ and showed the highest values for large diatoms $\geq 70 \mu\text{m}$. The upper size limit was $210 \mu\text{m}$.

The selectivity profiles of *D. denticulatum* and *P. avirostris* followed the food size patterns only at low total food concentrations (TFCs ≤ 0.09 and $\leq 0.36 \text{ mm}^3 \text{ L}^{-1}$, respectively) (Figure 2). *Doliolum denticulatum* always showed the highest selectivity coefficients for pico- and

small nanoplankton, even if other food sizes dominated the community. In cases where food sizes $\geq 70 \mu\text{m}$ prevailed (TFC $\geq 1.3 \text{ mm}^3 \text{ L}^{-1}$, communities 6 to 9) *D. denticulatum* also established high grazing coefficients for particles $\sim 85 \mu\text{m}$. Similarly, *P. avirostris* normally reached highest selectivity coefficients for intermediate food sizes, but expressed high grazing rates on bigger food items $\sim 85\text{--}125 \mu\text{m}$, when these food sizes were dominant (TFC $1.3\text{--}5.5 \text{ mm}^3 \text{ L}^{-1}$, communities 6 and 7). The selectivity curve of *A. clausi* always matched the peak of the particle-size spectrum; with one exception at very high TFC ($8.8 \text{ mm}^3 \text{ L}^{-1}$, community 9), dominated by food particles $>210 \mu\text{m}$, not ingestable for *A. clausi*. Community 5 resembles the conditions *in situ* in summer in Blanes Bay.

The EFC calculated for each grazer in every experiment depended on TFC (Figure 3). EFC decreased linearly with increasing TFC for *D. denticulatum* and followed domed curves for *A. clausi* and for *P. avirostris* with maximum values at intermediate and high TFC, respectively (for regression equations see Figure 3). Maximum EFC were $84.2 \pm 2.7\%$ SE of the means (based on the three highest values measured) for *D. denticulatum* at TFC $<0.1 \text{ mm}^3 \text{ L}^{-1}$, characterized by food particles $<15 \mu\text{m}$; $58.8 \pm 5.6\%$ for *P. avirostris* (TFC $0.1\text{--}0.4 \text{ mm}^3 \text{ L}^{-1}$, main food size classes $10.25\text{--}85 \mu\text{m}$); and $57.1 \pm 6.1\%$ for *A. clausi* (TFC $0.4\text{--}5.5 \text{ mm}^3 \text{ L}^{-1}$, main food size classes $85\text{--}125 \mu\text{m}$).

Clearance rates and ingestion rates

Clearance rates of *A. clausi* and of *P. avirostris* showed curvilinear responses with narrow modal ranges to increasing

Table IV: Mean grazing coefficients $g (\text{day}^{-1})$ and selectivity coefficients W' of *Acartia clausi*, *Penilia avirostris* and *Doliolum denticulatum* for different food sizes (longest linear extension of food organisms)

Food size	Interval		<i>Acartia clausi</i>		<i>Doliolum denticulatum</i>		<i>Penilia avirostris</i>	
	class (μm)	mean (μm)	n	$g (\text{day}^{-1})$	W'	$g (\text{day}^{-1})$	W'	$g (\text{day}^{-1})$
around 1	1	9	0	0	0	0.14 ± 0.03	0.51 ± 0.09	0
around 2.5	2.5	9	0	0	0	0.28 ± 0.05	0.99 ± 0.17	0
>2.5 to <7.5	5	9	0	0	0	0.28 ± 0.06	1.00 ± 0.20	0.05 ± 0.01
7.5 to <15	10.25	9	0.12 ± 0.04	0.21 ± 0.07	0	0.27 ± 0.07	0.94 ± 0.25	0.06 ± 0.01
15 to <70	42.5	9	0.17 ± 0.06	0.31 ± 0.11	0	0.14 ± 0.03	0.49 ± 0.11	0.08 ± 0.02
70 to <100	85	7	0.56 ± 0.14	1.00 ± 0.25	0	0.17 ± 0.03	0.59 ± 0.12	0.05 ± 0.01
100 to <150	125	6	0.26 ± 0.03	0.46 ± 0.05	0	0	0	0.02 ± 0.01
150 to <200	175	4	0.20 ± 0.04	0.37 ± 0.08	0	0	0	0
200 to <210	205	4	0.10 ± 0.01	0.18 ± 0.02	0	0	0	0
≥ 210	-	3	0	0	0	0	0	0

Means \pm SEM are based on three to nine measurements of n (see text for details). All grazing coefficients are significantly different from zero at $P < 0.01$ (99% CI).

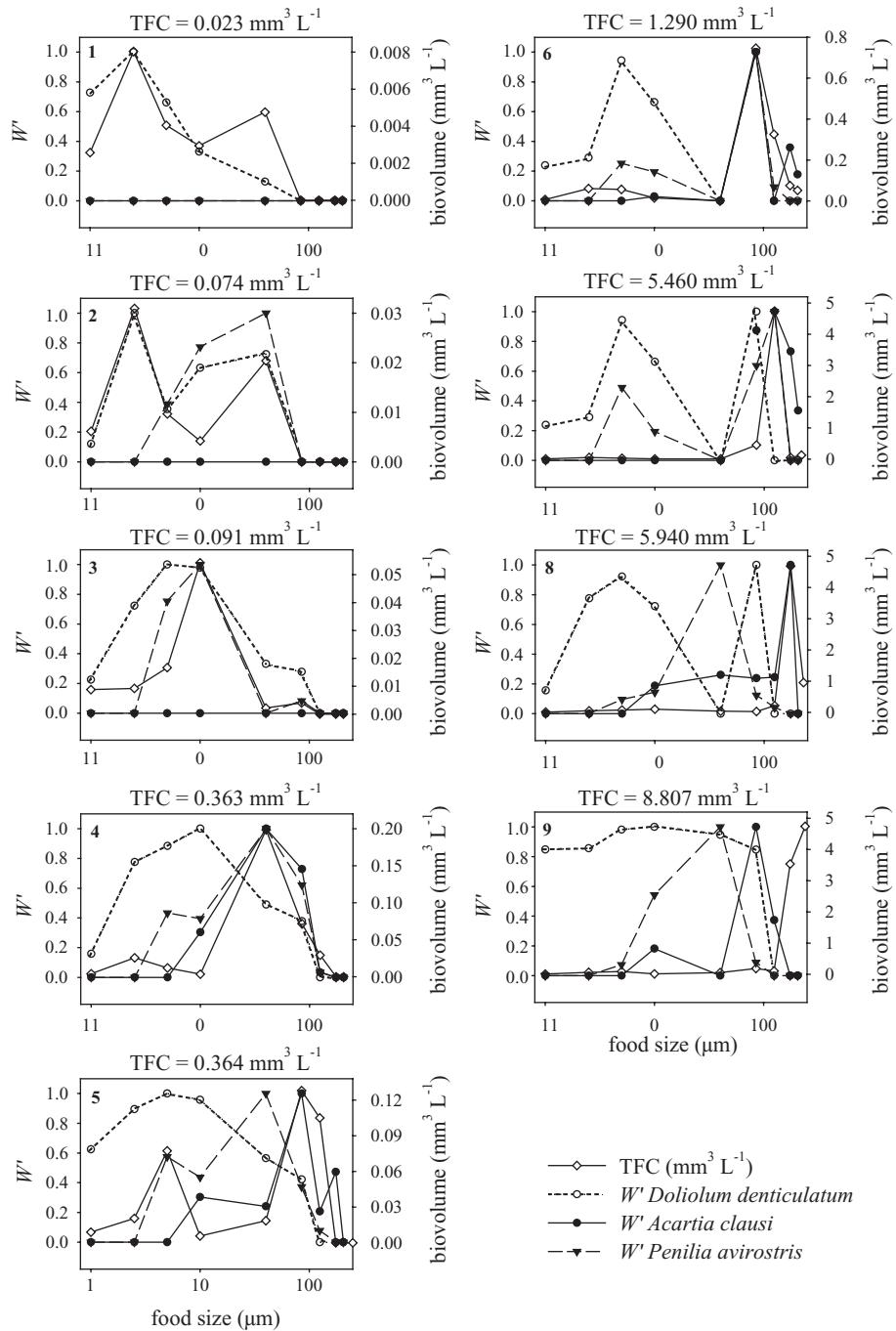


Fig. 2. Selectivity coefficient curves W' of *Acartia clausi*, *Penilia avirostris* and *Doliolum denticulatum* for different food sizes (longest linear extension of food organisms) at different total food concentrations (TFCs) as found in plankton communities (1–9) from Blanes Bay (NW Mediterranean) offered as food in grazing experiments. Community 5 resembles the conditions *in situ* in summer in Blanes Bay. Note logarithmic scale of food size axis.

food concentration [turning points at ~ 2 and $1 \text{ mm}^3 \text{ L}^{-1}$, respectively; (Figure 4) using adjustments of the data by eye]. Clearance rates of *D. denticulatum* increased abruptly within a small range of low food concentrations from minimum values measured at $0.02 \text{ mm}^3 \text{ L}^{-1}$ (2.4 mL

$\text{ind.}^{-1} \text{ day}^{-1}$) to values close to maximum rates around $100 \text{ mL ind.}^{-1} \text{ day}^{-1}$ at $0.4 \text{ mm}^3 \text{ L}^{-1}$. Clearance rates levelled afterwards into a wide plateau, and decreased slightly at $\sim 6 \text{ mm}^3 \text{ L}^{-1}$. No clearance could be detected for *A. clausi* at food concentrations $\leq 0.09 \text{ mm}^3 \text{ L}^{-1}$

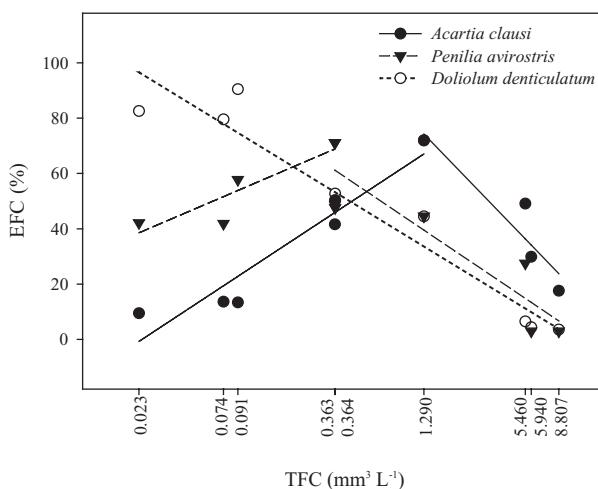


Fig. 3. Effective food concentration (EFC) of *Acartia clausi*, *Penilia avirostris* and *Doliolum denticulatum* as a function of total food concentration (TFC). The respective relationships between EFC and TFC are described by the following linear functions: EFC_{Ac} for $TFC \leq 1.3$ = $62.81 + 16.72 \ln TFC$, $r^2 = 0.91$, $P < 0.01$, $F_{(1,4)} = 40.8$; EFC_{Ac} for $TFC \geq 1.3$ = $80.93 - 26.28 \ln TFC$, $P < 0.1$, $r^2 = 0.84$, $F_{(1,2)} = 13.1$; EFC_{Pen} for $TFC \leq 0.4$ = $79.89 + 10.88 \ln TFC$, $r^2 = 0.78$, $P < 0.1$, $F_{(1,2)} = 7.2$; EFC_{Pen} for $TFC \geq 0.4$ = $43.84 - 17.12 \ln TFC$, $r^2 = 0.84$, $P < 0.01$, $F_{(1,4)} = 20.6$; EFC_{Dol} = $37.53 - 15.54 \ln TFC$, $r^2 = 0.94$, $P < 0.0001$, $F_{(1,7)} = 100.0$. Note logarithmic scale of TFC axis.

(equivalent to $\leq 9 \mu\text{g C L}^{-1}$), and for *P. avirostris* at food concentrations of $0.02 \text{ mm}^3 \text{ L}^{-1}$ (equivalent to $1.5 \mu\text{g C L}^{-1}$) (Figures 2 and 4). Mean clearance rates were $13.9 \pm 4.5 \text{ mL ind.}^{-1} \text{ day}^{-1}$ for *A. clausi*, $25.5 \pm 5.5 \text{ mL ind.}^{-1} \text{ day}^{-1}$ for *P. avirostris*, and $64.1 \pm 11.9 \text{ mL ind.}^{-1} \text{ day}^{-1}$ for *D. denticulatum*. Maximum values were 38.1 , 54.9 and $107.3 \text{ mL ind.}^{-1} \text{ day}^{-1}$, respectively.

Ingestion rates increased linearly with increasing food supply for the two crustacean species until a concentration threshold (around $340 \mu\text{g C L}^{-1}$, equivalent to $3.6 \text{ mm}^3 \text{ L}^{-1}$, for *A. clausi* and around $270 \mu\text{g C L}^{-1}$, equivalent to $2.8 \text{ mm}^3 \text{ L}^{-1}$, for *P. avirostris*) beyond which the relations suggest a plateau, and followed a sigmoidal curve for *D. denticulatum* (Figure 4). Mean weight-specific ingestion rates were $1.3 \pm 0.5 \mu\text{g C} \mu\text{C}_{\text{ind}}^{-1} \text{ day}^{-1}$ for *A. clausi*, $2.8 \pm 1.2 \mu\text{g C} \mu\text{C}_{\text{ind}}^{-1} \text{ day}^{-1}$ for *P. avirostris* and $7.7 \pm 3.5 \mu\text{g C} \mu\text{C}_{\text{ind}}^{-1} \text{ day}^{-1}$ for *D. denticulatum*. Maximum absolute ingestion values measured were 13.9 , 15.7 and $67.8 \mu\text{g C ind.}^{-1} \text{ day}^{-1}$, respectively.

Assimilation efficiencies

Assimilation was measured as the percentage of the ingested carbon that was incorporated into the body tissue. Over a broad range of food concentrations *A. clausi* and *P. avirostris* showed assimilation efficiencies of about 40–80% and 30–70%, respectively. Assimilation efficiencies of *D. denticulatum* were lower, with values between 20 and 50%, with one exception at very low food concentration

($1.5 \mu\text{g C L}^{-1}$, equivalent to $0.02 \text{ mm}^3 \text{ L}^{-1}$) when assimilation efficiency reached 72% (Figure 5). The range of assimilation efficiencies of crustacean grazers did not differ significantly from each other, and was significantly higher than the range for doliolids (one-way analysis of variance, $P < 0.05$, $F_{(2,32)} = 3.4$ and *post hoc* Tukey-test analyses, $P < 0.05$). Mean assimilation efficiencies differed significantly between all grazers and amounted to $54.8 \pm 1.4\%$ for *A. clausi*, to $47.7 \pm 1.1\%$ for *P. avirostris* and to $40.5 \pm 0.8\%$ for *D. denticulatum*. Assimilation efficiencies of *P. avirostris* ($P \leq 0.1$, $F_{(1,10)} = 3.2$) and of *D. denticulatum* ($P \leq 0.001$, $F_{(1,12)} = 17.7$) decreased significantly with increasing food concentration (linear regressions, for equations see Figure 5). No such significant relationship could be found for *A. clausi*.

Food niche calculations

Doliolids occupied the broadest food niche. Copepods showed the narrowest food niche. The food-niche breadth of cladocerans lay between those of the other grazer groups studied (Figure 6). Differences were not significant (95% CI).

Considering all the experiments, niche overlap was highest among *P. avirostris* and *D. denticulatum* (72.24%) and lowest between *D. denticulatum* and *A. clausi* (39.04%). The selectivity-size spectra of *A. clausi* and *P. avirostris* overlapped to an extent of 62.51% (Figure 1).

DISCUSSION

Copepods, cladocerans and doliolids are the most important mesozooplankton taxa in the NW Mediterranean. Especially the feeding selectivities of marine cladocerans and doliolids are not well known, mainly as a result of the difficulties with culturing these animals. In Spain we had the possibility to conduct grazing experiments with *A. clausi*, *P. avirostris* and *D. denticulatum*, captured a short time before the experiments started. Our results show that the three species differ substantially in their feeding habits, which may help to explain their coexistence in summer in Blanes Bay. Doliolids behaved as passive filter-feeders that ingest food only as a result of anatomical constraints. They encompassed the broadest food niche of all grazers, were the most efficient in filtering pico- and small nanoplankton at low food concentrations and reached the highest clearance and ingestion rates. On the other hand, they attained the lowest assimilation efficiencies and could not adjust their filtration rates to changing food supplies. In contrast, the investigated copepods occupied the narrowest food niche and fed on the biggest food items among all grazers; these occurred in particular at higher enrichment levels. They showed the lowest clearance and ingestion rates, but in return, they reached the highest assimilation efficiencies

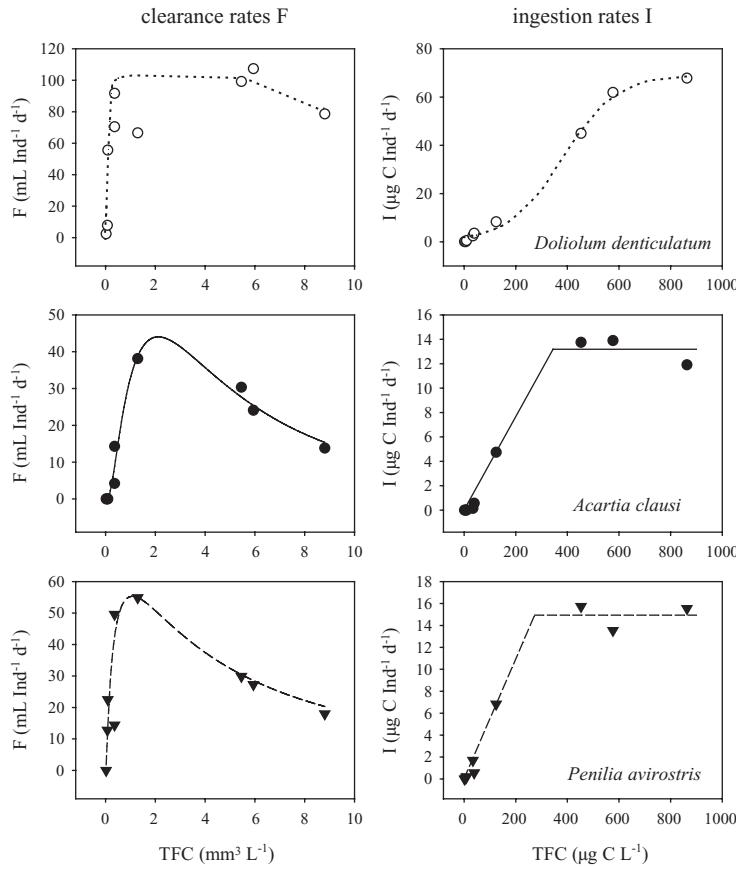


Fig. 4. Clearance rates and ingestion rates of *Acartia clausi*, *Penilia avirostris* and *Doliolum denticulatum* from the NW Mediterranean at different total food concentrations (TFCs) (adjustments of the data performed by eye).

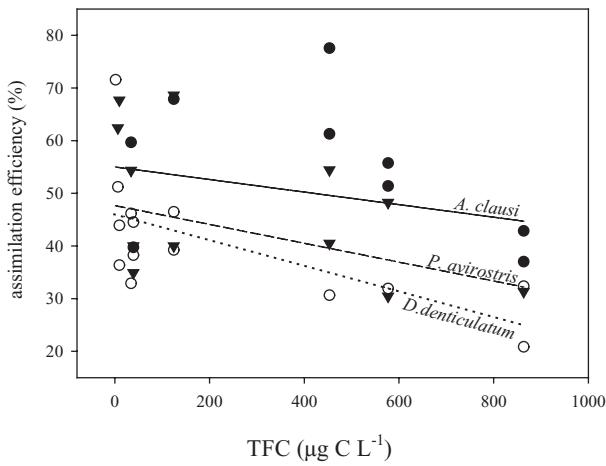


Fig. 5. Assimilation efficiency (A%) of *Acartia clausi* (● *Ac*), *Penilia avirostris* (▼ *Pen*), and *Doliolum denticulatum* (○ *Dol*) as a function of total food concentration (TFC). Assimilation efficiencies of *P. avirostris* and of *D. denticulatum* decreased significantly with increasing food concentration: $A\%_{Pen} = 47.67 - 0.02 \text{ TFC}$, $P \leq 0.1$, $F_{(1,10)} = 3.2$; $A\%_{Dol} = 42.58 - 0.02 \text{ TFC}$, $P \leq 0.001$, $F_{(1,12)} = 17.7$. The regression for *A. clausi* ($A\%_{Ac} = 55.01 - 0.12 \text{ TFC}$) was statistically not significant ($P = 0.366$).

and were able to adjust their clearance rates to changing food concentrations, keeping their ingestion rates stable over a wide range of food densities. Moreover, copepods were the only grazers that probably selected actively beneficial prey. Cladocerans acted as passive filter-feeders like the doliolids, but were more similar to copepods in their functional responses. In general, they seem to be better adapted to intermediate food concentrations and sizes, provided by moderate nutrient levels.

Selectivity-size spectra, selectivity profiles and effective food concentrations

Penilia avirostris covered a food size range of >2.5 to 100 μm. The lower size limit is consistent with the results of Paffenhöfer and Orcutt (Paffenhöfer and Orcutt, 1986) who observed a lower size limit of 2.2 μm. In correspondence with Turner *et al.* (Turner *et al.*, 1988), our results indicate no grazing on bacterioplankton. This is in contrast to previous findings (Pavlova, 1959; Sorokin *et al.*, 1970). We did not perform specific bacterial counts in the present experiments, but Katechakis *et al.* (Katechakis *et al.*, 2002) showed that *P. avirostris* influences the bacterioplankton

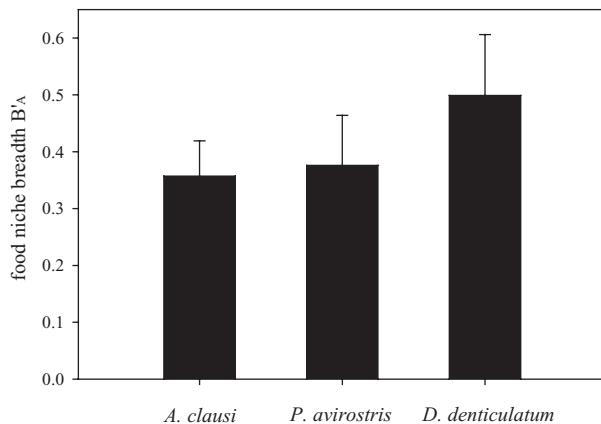


Fig. 6. Food niche breadth of *Acartia clausi*, *Penilia avirostris* and *Doliolum denticulatum* calculated as Hurlbert's standardized niche breadth (B'_A). Error bars represent 95% CI.

only indirectly via a trophic cascade by grazing on nanoflagellates. Other authors (Gore, 1980; Paffenhofer and Orcutt, 1986; Turner *et al.*, 1988; Kim *et al.*, 1989) reported upper size limits of 15–50 µm. The difference in the upper size limit between our results and those in other studies results from the use of different size scales. Other authors refer to upper size limits as measured by particle width or equivalent spherical diameters (ESD). We based our analyses on the longest linear cell and colony extensions, as ESD may disguise the real dimension of particles that may be handled. In our experiments, grazing coefficients for sizes >37.5 µm result exclusively from feeding on needle-shaped species (*Nitzschia longissima* and *Rhizosolenia* spp.) and on long-chain diatoms (*Skeletonema costatum* and *Thalassiosira* sp.). With valve diameters between 5 and 20 µm these species could be ingested by *P. avirostris* if orientated longitudinally in the filtering current. Therefore, the upper size limit found by us lies within the size spectrum found by other authors, if expressed as particle width.

Doliolum denticulatum filtered the entire food size range from the smallest sizes detected by counts, ~1 µm, to large phytoplankton, ~75 µm, at which grazing coefficients for sizes >35 µm are based on the same longish diatom groups as described for *P. avirostris*. High grazing coefficients of 0.14 day⁻¹ (equivalent to 51% of the maximum grazing coefficient, Table IV) for picoplankton indicate that high grazing pressure occurred also on particles <1 µm. Katechakis *et al.* (Katechakis *et al.*, 2002) documented the ingestion of bacteria with sizes ~0.5 µm by *D. denticulatum*. Thus, doliolids were the only mesozooplankton feeding efficiently on particles as small as those consumed by many protozoa [e.g. (Fenchel, 1980)]. This ability is of additional advantage in low-nutrient environments that mainly support the growth of very small algae and do not allow the establishment of large-scale algae [this article

(Raven, 1986; Stockner and Antia, 1986; Duarte *et al.*, 2000; Sommer, 2000)]. Besides, relative picoplankton biomass remains more or less constant throughout the year (Harris, 1986; Mura *et al.*, 1996), presenting a safe food source. The ability to take up very small food particles may be an explanation for the great success of tunicates and the gelatinous morphotype in general, especially in ultra-oligotrophic environments (Raymont, 1983); together with decreased gravitational stresses as a result of their watery body tissue (Harbison, 1992), high growth rates among metazoans (Deibel, 1998) and adaptation of their filter apparatus to extremely low food concentrations (Acuña, 2001).

Acartia clausi did not ingest particles <7.5 µm. Feeding on particles >50 µm was based on elongated diatoms with lengths up to 210 µm but valve diameters ≤20 µm. If expressed as particle width, the selectivity-size spectrum found by us is more or less consistent with the results of Nival and Nival (Nival and Nival, 1976) and of Pagano *et al.* (Pagano *et al.*, 2003) who report a size spectrum from 3 µm to at least 50 and 36 µm ESD, respectively. If expressed as the longest linear dimension, it corresponds with the findings of Hodgkin and Rippingale (Hodgkin and Rippingale, 1971) who showed that *A. clausi* may collect particles up to ~250 µm. In contrast to cladocerans and doliolids, copepods did not feed on components of the microbial food web in our experiments. They ingested even larger ciliates at only a very low rate. Gismervik and Andersen (Gismervik and Andersen, 1997) showed that *A. clausi* may switch between algal and ciliate food depending on their respective abundance. Therefore, our findings may also result from low ciliate abundances (<<1 to 4.2% of total biovolume). It is known that *A. clausi* can affect the microbial food web indirectly via a trophic cascade (Katechakis *et al.*, 2002).

Within the size-limits of ingestion the selectivity profile of *A. clausi* always matched the peak of available food particles (Figure 2). This peak tracking behaviour can be interpreted as an active selection of large diatoms ≥70 µm, as these were the dominant food taxa corresponding to the peaks. Such a preference is in agreement with other studies (Donaghay and Small, 1979; Guisande *et al.*, 2002) and is known also from other marine copepods [reviewed in (Kleppel, 1993)]. Nevertheless, grazing always occurred on less abundant, smaller food organisms. Hence, taking into account the investigations of various other authors, our results indicate that *A. clausi* might supplement a passive-mechanical filtering mode with a raptorial mode (particle detection and capture), depending on food size (Donaghay and Small, 1979; Pagano *et al.*, 2003), food quality (Donaghay and Small, 1979; Ayukai, 1987; Wiadnyana and Rassoulzadegan, 1989; Guisande *et al.*, 2002), and food quantity (Moraitou-Apolostopoulou and

Verriopoulos, 1976; Gismervik and Andersen, 1997). This ability seems to be lacking in *D. denticulatum* and *P. avirostris*.

In contrast to copepods, doliolids and cladocerans showed relatively invariant grazing patterns. This argues in favour of passive-mechanical filtering modes, consistent with the considerations in the literature [doliolids reviewed in (Bone, 1998); *P. avirostris* in (Pavlova, 1959; Paffenhöfer and Orcutt, 1986; Lipej *et al.*, 1997)]. Nevertheless, in some experiments doliolids and cladocerans expressed grazing peaks for dominant particles bigger than their normally preferred food sizes. But these additional peaks, separated from the other peaks by zero-grazing values, are based exclusively on the ingestion of needle-shaped diatoms, whose valve diameters are within the normally preferred food-size spectra. Therefore, we do not rate these ingestions as intended captures of beneficial prey, but as accidental ingestions, depending on the orientation of the algae in the filtering currents.

The EFC of all grazers depended on TFC and on food size composition. Both factors depended again on the nutrient conditions in which the food communities grew (Table I, Figure 2). The results suggest that ultra-oligotrophic to oligotrophic conditions, providing low TFC and small food sizes, are advantageous for *D. denticulatum*, while *P. avirostris* and *A. clausi* profit by oligotrophic to mesotrophic and mesotrophic to eutrophic conditions, respectively. Nevertheless, at levels similar to the normal nutrient loading rate at Blanes Bay all grazers met similar EFC of around 50% TFC (community 5, TFC = 0.364 mm³ L⁻¹). This might be one of the preconditions necessary to enable the coexistence of copepods, cladocerans and doliolids in summer in Blanes Bay. We will discuss this point in more detail together with the food-niche calculations.

Clearance rates and ingestion rates

Acartia clausi and *P. avirostris* reached similar clearance and ingestion rates and showed equivalent functional responses. *Doliolum denticulatum* generally attained higher rates at similar food densities and differed in its functional response from crustacean grazers. This speaks for a different metabolic activity of crustacean and gelatinous mesozooplankton and for an adaptation to different pelagic environments.

Clearance and ingestion rates of *A. clausi* and of *P. avirostris* are within the range of rates found in the literature (Table V). No clearance or ingestion rates have been published for *D. denticulatum* so far. Therefore, we listed data published for other doliolid species. In general, we tried to compare with animals similar in size or biomass to the individuals used in our experiments. Nevertheless, a comparison was not always possible because of the use of

different rate units. If possible, we converted units for clearance rates to mL ind.⁻¹ day⁻¹ and ingestion rates to µg C ind.⁻¹ day⁻¹. Our results for ingestion rates include a degree of uncertainty as conversion of phytoplankton biovolume to carbon biomass depends very much on the conversion factor chosen. We decided to follow the estimations of Nalewajko (Nalewajko, 1966), which treat all phytoplankton species equally. Other computations emphasize small taxa [e.g. (Strathmann, 1967)] or big algal sizes [e.g. (Rocha and Duncan, 1985)] and may lead to deviating results. Moreover, rate measurements are always influenced by a variety of parameters, such as temperature, type of food source, food density, life history of animals, and choice of experimental method.

The relationship between clearance rate and TFC followed a bell-shaped curve with narrow modal ranges for both crustacean species. For *A. clausi* this type of model has been observed by other authors (Gismervik and Andersen, 1997; Pagano *et al.*, 2003). For *P. avirostris* a decrease of clearance rates with increasing food concentration has been documented (Pavlova, 1959; Paffenhöfer and Orcutt, 1986; Wong *et al.*, 1992), but not an initial increase that indicates a switching from non-feeding to feeding activities (Marten, 1973). Non-feeding activities suggest that TFC or EFC, or both, are too low to support basic metabolism. Our results indicate that this was the instance when TFC was <0.1 mm³ L⁻¹ for *A. clausi* and at TFC ≤0.02 mm³ L⁻¹ for *P. avirostris*. Paffenhöfer and Orcutt (Paffenhöfer and Orcutt, 1986) observed feeding activities of *P. avirostris* also at lower food concentrations (0.01 mm³ L⁻¹), but reproduction did not occur at these levels. No comparable studies are available for *A. clausi*. *Doliolum denticulatum* also fed on the lowest food concentrations offered.

Acartia clausi and *P. avirostris* decreased their filtration efforts at higher food concentrations. Nevertheless, their ingestion rates remained stable. This behaviour points to an optimal adjustment of energy expenses. According to Paffenhöfer (Paffenhöfer, 1988), such an ability corresponds to species adapted to varying trophic conditions. Indeed, *A. clausi* (Raymont, 1983) and *P. avirostris* (Paffenhöfer and Orcutt, 1986) occur most commonly in near- and in-shore environments that are often subject to fluctuating particulate densities. *Doliolum denticulatum* did not show this kind of behavioural flexibility. Doliolids increased their filtration rates from minimum to maximum clearance almost without transition, and kept rates constantly high, despite increasing food supplies. Hence, ingestion rates followed a sigmoidal curve. According to Holling (Holling, 1959), an S-shaped functional response has the potential to regulate prey density. This response is also termed a switching response, following the definition of Murdoch (Murdoch, 1969):

*Table V: Clearance rates ($mL\ ind.^{-1}\ day^{-1}$) and ingestion rates ($\mu g\ C\ ind.^{-1}\ day^{-1}$) of *Acartia clausi*, *Penilia avirostris* and three doliolid species*

	Clearance rate	Mean	Ingestion rate	Mean	Author(s)
<i>Acartia clausi</i>	3.5–24				Ayukai (1987)
	6.6–74				Broglio <i>et al.</i> (2001)
		*			Donaghay and Small (1979)
	2.0–20		0.2–5.7 ^a		Gismervik and Andersen (1997)
		*			Guisande <i>et al.</i> (2002)
	*		1.3–4.9 ^b	3.3	Pagano <i>et al.</i> (2003)
	3.5–20 ^c				Tiselius (1998)
	3.1–22		*		Turner and Granéli (1992)
	34–630		*		Wriadnyana and Rassoulzadegan (1989)
	0–38	14	0–14	5.0	this study
<i>Penilia avirostris</i>	4.8–26		*		Paffenhofer and Orcutt (1986)
	41–252	101	*		Pavlova (1959)
	18–56		*		Turner <i>et al.</i> (1988)
	4.8–30	21	*		Turner <i>et al.</i> (1998)
	0.1–20	2.2	*		Wong <i>et al.</i> (1992)
	0–55	26	0–16	6.0	this study
<i>Doliella gegenbauri</i>	0.5–264	106			Crocker <i>et al.</i> (1991)
	10–355 ^d	46 ^e	*		Deibel (1982)
	24 ^f				based on data from Deibel (1982) and on equations given in Madin and Deibel (1998)
	20–175 ^g		3–8 ^g		Gibson and Paffenhofer (2000)
<i>Doliolum nationalis</i>	24–233	139 ^h			Tebeau and Madin (1994)
	60–140				Deibel and Paffenhofer (1988)
<i>Doliolum denticulatum</i>	2.4–107	64	0.01–68	21	this study

*Rates measured by author(s), but conversion of units not possible.

^aConverted with an estimated biomass of $750\ \mu g\ C\ cell^{-1}$ *T. weissflogii* (their figure 2).

^bConverted with an estimated biomass of $3.8\ \mu g\ C\ ind.^{-1}$ (their table 3 and figure 3).

^cConverted with an estimated dry weight of $11.6\ \mu g\ C\ ind.^{-1}$ (his table 1 and figure 5).

^dIncluding phorozooids, ^egonozooids with a biomass of $2.7\ \mu g\ C\ ind.^{-1}$ (his figure 1).

^fGonozooids 1.5 mm long.

^gGonozooids with a biomass of $5\ \mu g\ C\ ind.^{-1}$ (their figures 2, 3, 5, 6 and 8).

^hGonozooids.

‘As a prey becomes relatively more abundant, switching occurs if the relative amount which that species forms of the predator’s diet increases disproportionately in comparison with the expected amount.’ As shown above, *D. denticulatum* behaved like a passive filter-feeder. Therefore, ‘switching’ might be interpreted as an abrupt change from low to high feeding activity, as suggested by our data. The slight decrease of clearance rates at very high food concentrations may be the result of the filtration apparatus of *D. denticulatum* becoming blocked, as observed for other tunicates (Deibel, 1985; Harbison *et al.*, 1986).

Assimilation efficiencies

Both crustacean grazers reached significantly higher assimilation efficiencies than doliolids. A reason could be that their body tissues are more similar to the food guild’s biochemical composition. Assimilation efficiencies depend essentially on food quality. The more similar the biochemical composition of the food to the body tissue of the consumer, the higher its assimilation efficiency (Valiela, 1991). Mean efficiencies of copepods were significantly higher than those of cladocerans. *Acartia clausi* may have profited from its presumed ability

to capture actively beneficial prey. With this, the high abundance of diatoms may have been advantageous [e.g. (Guisande *et al.*, 2002)]. Considering all experiments, the assimilation efficiencies of *A. clausi* showed no clear dependency on food density. This is consistent with the results of Pechen-Finenko (Pechen-Finenko, 1977). Nevertheless, *A. clausi* attained maximum efficiencies at food concentrations close to the concentration threshold where maximum ingestion rates were reached (Figures 4 and 5). At higher food densities assimilation efficiency decreased continuously, as occurs in other marine copepods (Conover, 1978). Similarly, assimilation efficiencies of *P. avirostris* and of *D. denticulatum* decreased significantly with increasing food concentration. These observations might be understood as a result of the digestibility of food and its retention time in the gut, related to the superfluous feeding theory proposed by Beklemishev (Beklemishev, 1962). The theory suggests that at high food concentrations retention time in the gut might be too short to support effective digestion of food. At lower concentrations, the retention time will be longer and the digestion of the food may be more complete, leading to increased assimilation efficiencies. Moreover, digestion times seem to increase with prey size [e.g. (Martinussen and Bamstest, 1999; Suchmann and Sullivan, 2000)]. In our experiments increasing food concentrations occurred with increasing food dimensions (Table I, Figure 2). The efficiency loss was strongest for doliolids, maybe because they are not able to reduce filtration, and thus ingestion rates, with increasing food concentration.

The assimilation efficiencies we measured for *A. clausi* are within the range documented for marine copepods [e.g. (Gaudy, 1974; Pechen-Finenko, 1977)]. However, assimilation efficiencies computed from short-term experiments like ours do not account for long-term effects, such as losses of ingested material through moulting and mortality. Therefore, it is likely that assimilation efficiencies on a population level are lower than those calculated for individuals. Moreover, assimilation efficiencies of individuals may vary depending on the life-cycle phase of the organism investigated (Jones *et al.*, 2002).

Assimilation efficiencies of marine cladocerans and doliolids are poorly investigated. However, our results are consistent with findings for freshwater cladocerans (Lair, 1991; Urabe and Watanabe, 1991) and for predatory gelatinous zooplankton (Kremer and Reeve, 1989; Reeve *et al.*, 1989; Stibor and Tokle, 2003).

Food-niche calculations

Food-niche breadth calculations sustain that in feeding *A. clausi* is more specialized than *P. avirostris* and *D. denticulatum*. The food-niche breadth of doliolids might

even have been underestimated in our experiments as we did not record sizes $<1\text{ }\mu\text{m}$. Nevertheless, a narrow food niche might be compensated by high abundances of preferred prey (high EFC) at food concentrations enabling high ingestion rates (suitable TFC) and optimum assimilation efficiencies. Thus, especially those organisms which can actively detect and capture beneficial prey may rival a competitor with a broader selectivity-size spectrum.

Food-niche overlap was highest between the filter feeders. However, although all grazers competed for food sizes between 7.5 and 100 μm , none of the grazing spectra overlapped any of the others completely. *Acartia clausi*, *P. avirostris* and *D. denticulatum* reached their highest grazing coefficients for separated food-size classes (Figure 1, Table IV). Different niche allocation may be one explanation for the coexistence of copepods, cladocerans and doliolids in Blanes Bay at certain times; besides the influence of hydrographic (Sabatès and Masó, 1990; Masó and Tintoré, 1991) and seasonal (Andreu and Duarte, 1996) dynamics. Nevertheless, niche overlap measurements based only on single niche dimensions, such as food size, do not describe overall niche overlap in a multi-dimensional niche space (Abrams, 1980; Holt, 1987). Therefore, our calculations may only reflect tendencies in the relationship between niche overlap and competition. Yet, because of the fundamental importance that food size has for the feeding relationships in pelagic communities [e.g. (Sommer and Stibor, 2002)], we consider our results to be an appropriate measurement within this context. Our results indicate that none of the mesozooplankton groups studied here should be out-competed on a food-resource basis, if the whole size spectrum from pico- to microphytoplankton is available, and effective and TFCs are sufficiently high for every grazer to support basic metabolism. Our data suggest that this is the case at food concentrations ~ 0.4 to $1.3\text{ mm}^3\text{ L}^{-1}$, as is most commonly found in Blanes Bay.

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PAPER A2



Changes in the phytoplankton community and microbial food web of Blanes Bay (Catalan Sea, NW Mediterranean) under prolonged grazing pressure by doliolids (Tunicata), cladocerans or copepods (Crustacea)

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Changes in the phytoplankton community and microbial food web of Blanes Bay (Catalan Sea, NW Mediterranean) under prolonged grazing pressure by doliolids (Tunicata), cladocerans or copepods (Crustacea)

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ABSTRACT: We report how different zooplankton groups (doliolids, cladocerans and copepods) are able to influence the coastal pelagic food web, including the microbial food web, in waters of the NW Mediterranean. We studied the effect of grazing and of grazing-induced nutrient recycling mediated by different types of zooplankton grazing on a natural phytoplankton community. Experiments were conducted in semicontinuous 2-stage chemostats. The 1st stage vessels contained seawater from Blanes Bay, Spain (NW Mediterranean) including its natural phytoplankton community; the 2nd stage vessels contained the same seawater and copepods, cladocerans or doliolids. At daily intervals we transferred part of the medium from the 2nd to the 1st stage flasks, which contained ungrazed algae and excreted nutrients. In this way, the zooplankton could influence phytoplankton dynamics both by selective grazing and by differential excretion of limiting nutrients. In the 2nd stage flasks grazing changed the algal community composition. Doliolids and cladocerans promoted the growth of large algae and copepods shifted the size spectrum towards small sizes. This effect was transferred to the 1st stage flasks. Doliolids, cladocerans and copepods also affected the microbial food web in different ways. Size-selective grazing led to differences in the nanoplankton concentrations. These in turn affected bacterial concentrations in a trophic cascade. The potential to modify a given algal population increased with increasing selectivity of the grazer.

KEY WORDS: Doliolids · Cladocerans · Copepods · Grazing · Marine pelagic food web · Microbial food web · Trophic cascade

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INTRODUCTION

The grazing behaviour of herbivorous mesozooplankton is one of the critical factors structuring pelagic food webs. Herbivores distribute the organic matter synthetized by autotrophs to higher trophic lev-

els. In spite of some recent controversy (Miralto et al. 1999, Tang & Dam 2001), the energy flow from diatoms via crustaceans to fishes is considered particularly efficient (Cushing 1975, Officer & Ryther 1980, Iverson 1990, Sommer et al. 2002). In contrast, gelatinous zooplankton are considered a poor food base for commercial fish stocks (Verity & Smetacek 1996), due to their high volume to plasma ratio and their low protein content (Cushing 1975).

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There are many studies concerning grazing by marine copepods and their influence on the marine pelagic food web structure (e.g. Kiørboe 1998). Gelatinous mesozooplankton and cladocerans are poorly investigated in this context, although seasonally they may dominate zooplankton communities at times (e.g. Alldredge & Madin 1982, Deibel 1982a,b, 1998, Crocker et al. 1991, Paffenhöfer et al. 1991, Andreu & Duarte 1996).

Besides exerting direct grazing pressure, zooplankton may also influence the phytoplankton community indirectly (Gismervik et al. 1996 review, Andersen 1997). Whilst feeding on algae, herbivores release nutrients through excretion and sloppy feeding. The regeneration of dissolved nutrients may influence the gross growth rate of the algal community. A changing nutrient-stoichiometry can alter its composition (e.g. Officer & Ryther 1980, Tilman 1982, Sommer 1983, 1994a, 1996, 1998a, Tilman et al. 1986, Hessen & Andersen 1992, Escaravage et al. 1996, Schöllhorn & Granéli 1996). This might feed back on the competition within the herbivorous zooplankton and affect the energy transfer in the pelagic food web (e.g. Sommer 1998b).

To study the effects of grazing and grazing-induced nutrient regeneration, we conducted experiments with mesozooplankton from Blanes Bay (Catalan Sea, NW Mediterranean) feeding on a natural phytoplankton assemblage. Three zooplankton groups dominated in Blanes Bay in summer: copepods, cladocerans and doliolids. Short-term grazing experiments (several hours) with these zooplankton groups showed that they differ in their size preference for algae; therefore, they can influence the competition between different-sized algal groups (Katechakis 1999). This makes them well-suited for longer experiments (several weeks) to investigate how copepods, cladocerans and doliolids influence the algal community over several phytoplankton generations.

MATERIALS AND METHODS

Experimental setup. Experiments were performed in semicontinuous 2-stage chemostats, consisting of 600 ml tissue culture flasks. The 1st stage flasks were filled with the natural phytoplankton community occurring in summer in Blanes Bay (Catalan Sea, NW Mediterranean, 42° 18' 26" N, 3° 18' 11" E); water was filtered through a plankton net with a mesh size of 100 µm to exclude mesozooplankton. To the 2nd stage flasks (reaction chambers) we added 20 copepods (*Acartia* sp.), 20 cladocerans (*Penilia avirostris*) or 15 doliolids (solitary gonozooids of *Doliolum denticulatum*), at higher densities than those in summer in

Blanes Bay (natural densities: 500 to 780 copepods m⁻³, 750 to 1250 cladocerans m⁻³, 90 doliolids m⁻³: Andreu & Duarte 1996). We were careful to incubate similar biovolumes of grazers in the various flasks. We estimated biovolumes from size measurements. All treatments were replicated 3 times, including controls without grazers. The replicates were placed randomly in a water bath at a temperature between 21 and 23°C. The *in situ* surface temperature in Blanes Bay was 25 to 26°C (measured with a WTW LF 20 temperature sensor). The 1st stage flasks were ventilated with air pumps and illuminated with 6 fluorescent tubes (3× Osram light code 77, 3× Osram light code 21-840, 36 W each). The reaction chambers remained dark and were not ventilated—preliminary experiments had shown that bubbling affected especially cladocerans and doliolids adversely. We took 150 ml from the 1st and 2nd stage flasks daily (dilution rate, $D = 0.25 \text{ d}^{-1}$). The 150 ml from the 1st stage flasks were transferred to the 2nd stage flasks. Of the 150 ml taken from the 2nd stage flasks, 75 ml were returned to the 1st stage flasks, together with uneaten algae and recycled nutrients but without transferring mesozooplankton grazers; 75 ml were used for sampling or discarded. Sampling was done 4 times during the experiment: at the beginning, after 6 d, after 12 d and at the end. Sampling of 1st stage flasks after 6 d and after 12 d resulted in dilution rates higher than 0.25 d⁻¹; however we estimated this to be no problem taking into account the duration of the experiment. Sampling at the beginning and at the end did not influence the dilution rate. The 75 ml deficits in 1st stage flasks were made up with fresh medium (Fig. 1) consisting of sterile-filtered seawater (0.2 µm cellulose-acetate filters) enriched with nutrients (N, 21 µM: 50% NaNO₃ and 50% NH₄Cl; P, 1 µM: Na₂HPO₄ · 2H₂O; Si, 7 µM: Na₂O₃Si · 5H₂O), which is similar to the *in situ* supply from natural terrestrial and human sources during summer in Blanes Bay (Y. Olsen unpubl. data). During the experimental period of 17 d we visually controlled whether grazers were intact several times a day by observing their swimming behaviour in the flasks. Injured individuals were replaced if necessary. Animals were not reproducing during the experiment.

Sample preparation and analysis. The recirculating design permitted the zooplankton to influence the phytoplankton community in 2 ways—directly through grazing impact and indirectly through excretion of limiting nutrients. To determine grazer-induced changes in abundance, species composition, biovolume and the biomass of the nano- and microplankton, we preserved samples with Lugol's iodine (5 g I₂ + 10 g KI ad 100 ml aq. dest.). We counted the samples using an inverse microscope (Leica DMIL; Utermöhl 1958). If present, we counted at least 400 cells of each species to

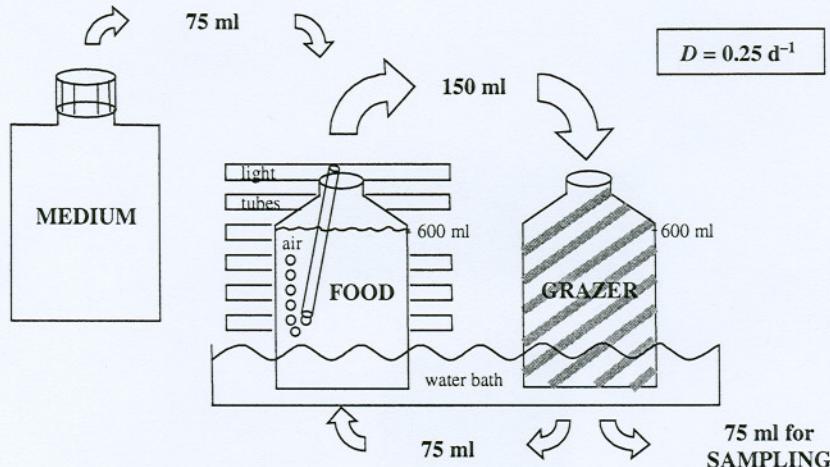


Fig. 1. Scheme illustrating the experimental setup (for details see 'Materials and methods'). D : dilution rate

achieve an error of <10% (Lund et al. 1958). Biovolumes were calculated using the equations of Hillebrand et al. (1999); for this purpose we measured the linear dimensions of 20 specimens of each species. Carbon contents were estimated after Strickland & Parsons (1972).

Booth et al. (1982) and Reid (1983) criticized the Utermöhl method, suggesting it underestimates pico- and small nanoplankton abundances drastically. Therefore we determined the abundances of bacteria, naked flagellates <5 µm and dinoflagellates <10 µm by staining with DAPI (4,6-diamidino-2-phenylindol) (Porter & Feig 1980). We fixed samples in formalin (final concentration: 2%) and stained them with a final concentration of 1.76 µg DAPI ml⁻¹ for bacteria and 2.45 µg DAPI ml⁻¹ for flagellates. After 10 min, the samples were filtered onto black 0.2 µm polycarbonate filters (Millipore) and 0.8 µm filters (Nuclepore), respectively. Filters were rinsed with 5 ml washing solution (sterile filtered tap water, 2% formaldehyde). Counts were done using an epifluorescence microscope (Leitz DMRB) equipped with a blue light and an UV-light filter set. For bacteria, at least 400 cells of each morphotype were enumerated if present. Bacteria attached to particles were counted as 'particle-bound bacteria cells', independent of particle size and abundance measurements. Naked flagellates and dinoflagellates were divided into 3 size classes: 2.5 to 5 µm, >5 to 7.5 µm and >7.5 to 10 µm, of which at least 400, 200 or 100 cells, respectively, were counted. To calculate biovolumes we measured the linear dimensions of 50 specimen of each morphotype (Fuhrmann & Azam 1980, Bjørnsen 1986). Flagellate biovolumes were calculated on the base of the respective interval means of every size class (3.75, 6.3, 8.8 µm). The carbon content of bacteria was calculated by multiplying cell numbers with 23.3 fg C cell⁻¹

(Simon & Azam 1989). Flagellate biomass was estimated with 0.22 pg C µm⁻³ according to Bøsheim & Bratbak (1987), that of ciliates with 0.15 pg C µm⁻³ (DeBiase et al. 1990). Moreover, under blue light stimulation, the differentiation of autotrophic cells (chlorophyll *a*: red autofluorescence) and heterotrophic cells (green coloration) was possible, as well as the detection of cyanobacteria (chl *a* + accessory phycobilines: yellow-orange coloration). DAPI-countings were done for 1st stage flasks.

Dissolved inorganic nutrients were analyzed with a continuous flow analyser using the methods of Grasshoff et al. (1983) for silicate, nitrate, ammonium and phosphate. For the determination of particulate carbon and nitrogen we filtered samples onto precombusted Whatman GF/C filters and measured them with a Fisons CN-analyser (NA 1500N).

Similarities between the resulting communities at the end of the experiment in the 1st stage flasks were expressed as Euclidean distances (Eq. 1), based on the following groups: cyanobacteria, naked flagellates, ciliates, dinoflagellates, diatoms and amoeba.

$$\Delta_{jk} = \sqrt{\sum_{i=1}^n (X_{ij} - X_{ik})^2} \quad (1)$$

where Δ_{jk} = Euclidean distance between Chemostats j and k ; X_{ij} = proportion of Group i of total biovolume in Chemostat j (X_{ik} analog) and n = total number of groups. Δ_{jk} increases with increasing n . To compensate for this we calculated the average distance d_{jk} (Eq. 2):

$$d_{jk} = \sqrt{\frac{\Delta_{jk}^2}{n}} \quad (2)$$

Both Δ_{jk} and d_{jk} vary from 0 to $+\infty$; the larger the distance, the less similar are the 2 communities.

Data analysis. For statistical analysis, SigmaStat 2.0 and SPSS 10.0.5 software was used.

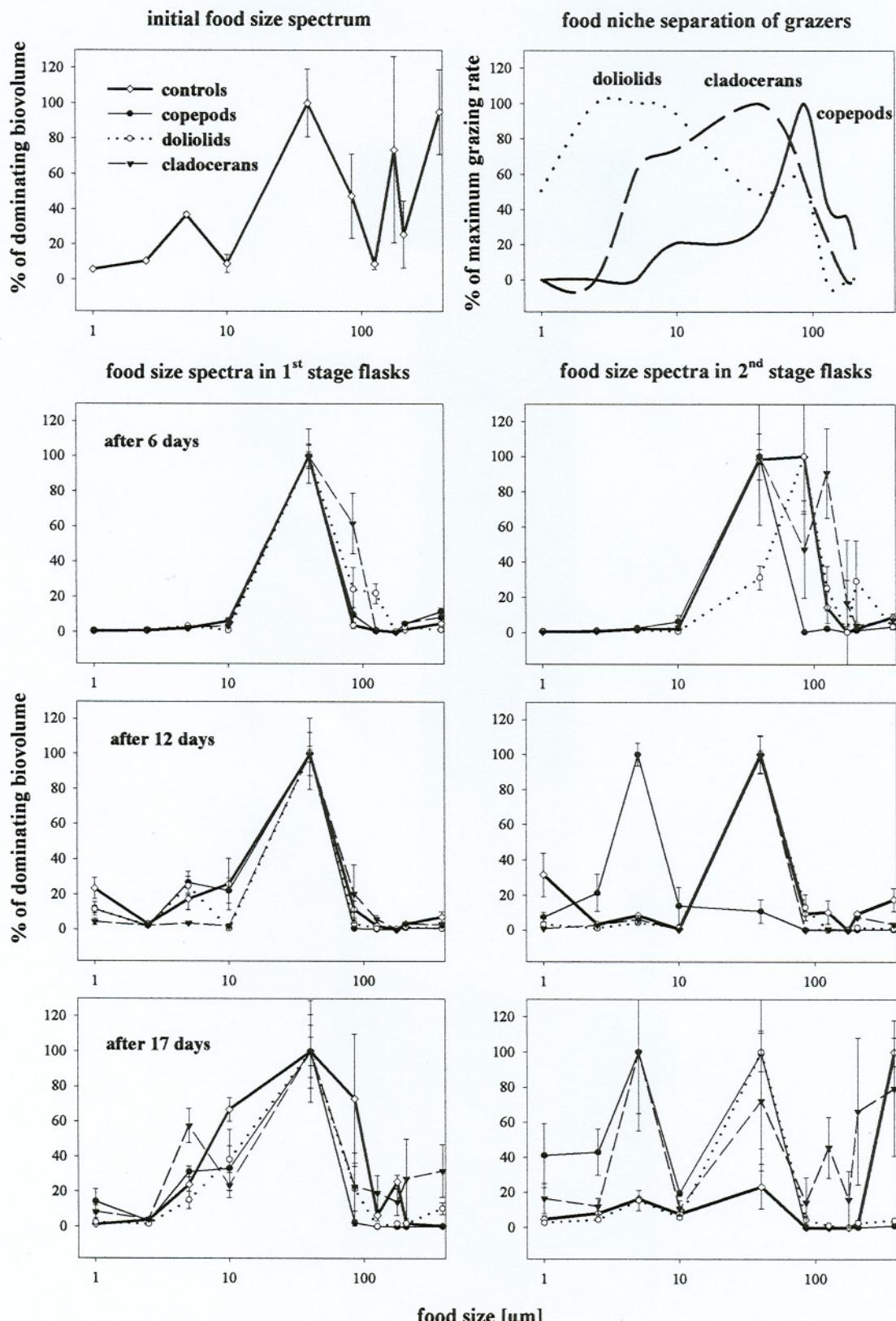


Fig. 2. Changes in the size composition of the summer plankton community of Blanes Bay (NW Mediterranean) under prolonged grazing pressure by doliolids, cladocerans or copepods in semicontinuous 2-stage chemostats (1st stage: food without grazer, 2nd stage: reaction chamber). Top left: initial seawater; top right: grazing spectra of doliolids, cladocerans and copepods as evaluated in grazing experiments (Katechakis 1999). Data points are means of triplicates; error bars represent $\pm \text{SE}$ of the means. Note logarithmic scale of particle-size axes

RESULTS

Changes in composition of food guilds

Size composition

Fig. 2 shows how the size composition within the food changed under the persisting grazing pressure of copepods, cladocerans or doliolids. We subdivided the plankton community into 9 size classes with mean intervals of 1, 2.5, 5, 10, 40, 85, 125, 175 and 205 µm. Colonial species were assigned to classes according to the biggest linear dimension of colonies. For the following comparisons of size classes we set the biovolume of the most abundant size class at 100 % and refer to it as the 'dominating biovolume'.

Initial seawater

The size spectrum of food types initially presented to grazers was dominated by organisms between 15 and 70 µm (for comparative purposes we set the biovolume at $100 \pm 19.2\% \text{ SE}$ of the means: Fig. 2). Microplankton from 150 to 200 µm and >210 µm made up $73.7 \pm 52.7\%$ of the dominating biovolume and $95.0 \pm 24.0\%$ of the dominating biovolume, respectively. Among small size classes only individuals around 5 µm were important ($36.6 \pm 1.4\%$).

Second stage flasks (reaction chambers)

In 2nd stage flasks copepods, cladocerans and doliolids caused size compositions according to their respective grazing spectra, as evaluated in grazing experiments (Katechakis 1999 and present Fig. 2: right), with the following exceptions: After 17 d, chemostats with cladocerans showed high biovolumes of intermediate food sizes between 15 and 70 µm ($72.4 \pm 40.0\%$ of the dominating biovolume) compared to controls, and in chemostats with doliolids large food items >100 µm were efficiently reduced. Controls were dominated by intermediate food sizes after 6 d and 12 d. Lastly, organisms >210 µm prevailed in control flasks. Differences among treatments were tested for significance using 2-way ANOVAs with the factor grazer type as a fixed factor and food size as a random factor. For percentages of dominating biovolume original data were arcsine-transformed. The interaction between different grazers and phytoplankton size composition was significant ($p \leq 0.001$, $F_{9,24} = 4.904$).

First stage flasks

Shifts in food size composition were transferred to 1st stage flasks ($p \leq 0.05$, $F_{9,24} = 2.443$) through recurrent inoculation with small amounts of material from the 2nd stage flasks.

Taxonomic composition

Initial seawater: The initial community was dominated by diatoms, ciliates and organisms <5 µm. Dinophyceae and naked flagellates were of little importance. Abundances of amoebae lay below the detection limit initially but became detectable later. The most important species were *Rhizosolenia fragilissima* and *Skeletonema costatum*. Together they accounted for more than 55 % of the total food biovolume (for details see Table 2). The whole taxonomic spectrum is listed in Table 1.

Second stage flasks (reaction chambers): By Day 6, the taxonomical composition of the various chemostats differed little. Diatoms extended their dominance in all treatments. Compared to the initial community, pico- and nanoplankton showed substantial decreases in all flasks. Ciliates decreased in the copepod and doliolid treatments (Tables 2 & 3). After 12 d the communities had changed radically. In all flasks with grazers, non-siliceous species had become predominant: naked flagellates in chemostats with copepods, dinoflagellates (mainly *Peridinium* sp. accompanied by *Prorocentrum micans*) in those with doliolids or cladocerans. After 17 d, communities with different treatments differed greatly from each other. By Day 12 of the experiment, the prevailing naked flagellates had declined in the copepod chambers, while pico- and nanoplankton <5 µm and *Peridinium* sp. increased. *Peridinium* sp. was also the outstanding taxon under the influence of doliolids. In both chemostats with cladocerans and controls, diatoms gained importance, whereas dinophyceae declined slightly. For details see Table 3.

First stage flasks: Here the central characteristic was the rise in dinophyceans at the expense of diatoms. The change was expressed by the shift from *Rhizosolenia* spp. and *Skeletonema costatum* to *Peridinium* sp. and *Prorocentrum micans* as the most important species. Except for cladoceran treatments this was valid for all chemostats, although most evident in copepod systems.

Similarity of communities: The most dissimilar communities resulted from the influence of selective grazers (copepods) on the one hand and unselective filter-feeders (cladocerans or doliolids) on the other hand (Table 4). The latter were more similar to each other. The most similar communities were chemostats with doliolids and those serving as controls.

Changes in composition of microbial food web (1st stage flasks)

Bacteria and cyanobacteria

Solitary bacteria abundances: Solitary bacteria (diameter 0.3 µm, biovolume 0.014 µm³) increased in all

Table 1. Taxonomic list of all plankton food in chemostat experiments. Biovolumes were calculated using the equations of Hillebrand et al. (1999). Carbon contents were estimated after Strickland & Parsons (1972) for phytoplankton, after Bøsheim & Bratbak (1987) for flagellates and after DeBiase et al. (1990) for ciliates. ANF: autotrophic nanoflagellates; HNF: heterotrophic nanoflagellates

Taxon	Geometrical shape	Cell dimension (μm) biggest extension	Biovolume ($\mu\text{m}^3 \text{cell}^{-1}$)	Biomass (pg C cell^{-1})
Picoplankton				
1 μm	Sphere	1	0.52	0.07
Nanoplankton				
2.5 μm	Sphere	2.5	8.2	1.2
5 μm	Sphere	5	65	9.2
Cyanobacteria				
Coccal	Sphere	0.5	0.07	0.01
Filamentous	Cylinder	7.0–140	0.88–17.6	1.4–28
Bacillariophyceae				
Centrales				
<i>Biddulphia</i> sp.	Elliptic prism	15	442	39
<i>Coscinodiscus</i> sp.	Cylinder	12.5–40	920–12566	81–1100
<i>Chaetoceros</i> sp. A	Elliptic prism	5	79	6.9
<i>Chaetoceros</i> sp. B	Elliptic prism	20	707	62
<i>Leptocylindrus</i> sp.	Cylinder	45	884	77
<i>Rhizosolenia deliculata</i>	Cylinder	28	2160	189
<i>Rhizosolenia fragilissima</i>	Cylinder	18–75	344–5890	30–515
<i>Rhizosolenia stolterfothii</i>	Cylinder	38–200	1657–62832	145–5498
<i>Rhizosolenia</i> sp. A	Cylinder	70	3093	271
<i>Rhizosolenia</i> sp. B	Cylinder	100–500	1964–9817	172–859
<i>Skeletonema costatum</i>	Cylinder + 2 halfspheres	7.5–25	94–1104	8–97
<i>Thalassiosira</i> sp.	Cylinder	20	3534	309
Pennales				
<i>Licmophora</i> sp.	Gomphonemoid	75	10000	875
<i>Navicula</i> sp.	Elliptic prism	15	147	13
<i>Nitzschia closterium</i>	Prism on parallelogram	30	94	8.2
<i>Nitzschia longissima</i>	Prism on parallelogram	75	125	11
<i>Nitzschia</i> sp. A	Prism on parallelogram	17.5–30	47–156	4.1–14
<i>Nitzschia</i> sp. B	Prism on parallelogram	70	125	11
<i>Thalassionema nitzschioides</i>	Box	40	785	69
Dinophyceae				
Dinophysiales				
<i>Dinophysis</i> sp.	Ellipsoid	50	10472	1466
Peridiniales				
<i>Ceratium tripos</i>	3 cones + cylinder	50	25000	3500
<i>Gymnodinium</i> sp.	Ellipsoid	10	654	92
<i>Peridinium</i> sp.	Ellipsoid	15–30	1767–9425	247–1319
Prorocentrales				
<i>Prorocentrum micans</i>	Cone + halfsphere	30–50	2209–6283	309–880
Prymnesiophyceae				
<i>Coccolithus</i> sp.	Sphere	7.5	221	31
<i>Phaeocystis pouchetii</i>	Sphere	7.5	221	73
Other flagellates				
<i>ANF</i> spp.	Sphere	2.5–10	8.2–523	1.8–73
<i>HNF</i> spp.	Sphere	2.5–10	8.2–523	1.8–73
Ciliata				
<i>Ciliate</i> sp.	Ellipsoid	25	29452	4123
Amoeba				
<i>Amoeba</i> sp.	Irregular	7.5–15	331–2651	46–371

Table 2. Taxonomic composition (% of total food guild biovolume and SE of means in chemostats) of the food presented to grazers in the initial seawater at the beginning of the experiment

Functional group	%
Pico/nanoplankton <5 µm	15.26 ± 0.87
Diatoms	
Total	57.21 ± 6.70
<i>Skeletonema costatum</i>	20.66 ± 0.38
<i>Rhizosolenia fragilissima</i>	35.21 ± 6.00
Dinophyceae	2.52 ± 1.39
Naked flagellates	2.51 ± 2.54
Ciliates	22.49 ± 5.25
Amoeba	0

treatments. At the end of the experiment, controls showed lower values than chemostats with grazers. Biovolumes were highest in cladoceran-influenced systems followed by those systems affected by doliolids or copepods (Fig. 3). The cell numbers in the 1st stage chemostats differed significantly from each other (1-way ANOVA, $p \leq 0.001$, $F_{4,14} = 16.64$). Post hoc Tukey-test analyses showed a significant difference between the cladoceran and all the other treatments.

Particle-bound bacteria: We could not find any of these in natural seawater; 17 d later, in the chambers with doliolids most bacteria were attached to particles (2.81×10^5 cells ml $^{-1}$), while the remaining chambers had densities of 55 200 cells ml $^{-1}$ (cladocerans), 51 886 cells ml $^{-1}$ (controls), and 8529 cells ml $^{-1}$ (cope-

pods). Differences among treatments were significant (1-way ANOVA, $p \leq 0.001$, $F_{4,14} = 15.132$). Post hoc Tukey-test analyses showed that the doliolid treatments formed a separate group.

Coccal cyanobacteria abundances: Coccal cyanobacteria (diameter 0.5 µm, biovolume 0.065 µm 3) were below the detection limit in the initial samples and did not occur in chemostats with doliolids. They reached highest abundances (5.66×10^5 cells ml $^{-1}$) in controls, followed by the treatments with cladocerans and with copepods, in that order (Fig. 3). Chemostats differed significantly from each other (1-way ANOVA, $p \leq 0.05$, $F_{4,14} = 4.109$). Post hoc Tukey-test analyses showed that systems with doliolids and the initial sample represented separate groups.

Filamentous cyanobacteria: These could not be found at the beginning of the experiment but occurred in all treatments at the end. Filamentous cyanobacteria had a diameter of 0.4 µm and covered lengths from 7 to 140 µm in all chemostats. The mean sizes of filamentous cyanobacteria were larger in treatments with doliolids as grazers (length 38.2 ± 1.6 µm SE, biovolume 4.8 ± 0.2 µm 3 SE) than in other treatments (copepods: 29.1 ± 1.8 µm and 3.7 ± 0.2 µm 3 , cladocerans: 25.9 ± 1.1 µm and 3.3 ± 0.1 µm 3) and in controls (29.1 ± 0.6 µm and 3.7 ± 0.1 µm 3). Doliolid chambers also contained the most filamentous cyanobacteria (1.48×10^5 µm 3 ml $^{-1}$), followed by those with cladocerans or copepods and controls. Differences between treatments were significant (1-way ANOVA, $p \leq 0.05$, $F_{(4,14)} = 3.495$). Post hoc Tukey-test analyses showed that doliolid treatments formed a separate group.

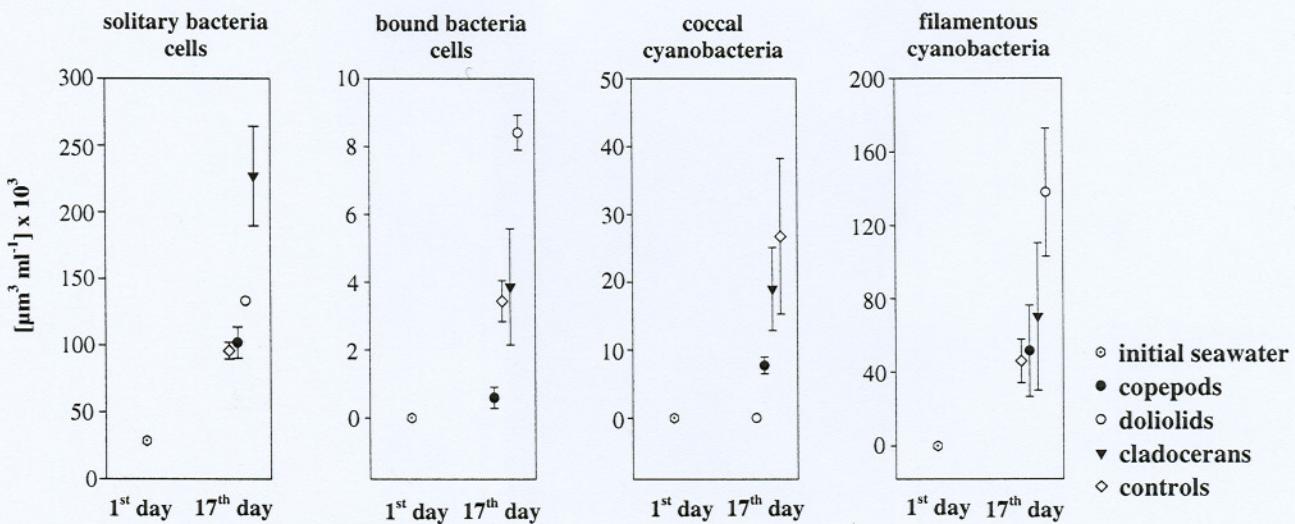


Fig. 3. Changes in the composition of the bacterial community of Blanes Bay (NW Mediterranean) under prolonged grazing pressure by doliolids, cladocerans or copepods (1st stage flasks). Data points are means of triplicates; error bars represent \pm SE of the means

Flagellates

We found a significant negative correlation between bacterial abundance (bacteria + coccoid cyanobacteria)

and the appearance of heterotrophic nanoflagellates (HNF) from 5.1 to 10 µm size (Fig. 4). At the end of the experiment, chemostats with cladocerans as grazers showed the lowest HNF biovolumes ($3.68 \times 10^5 \mu\text{m}^3$

Table 3. Changes in taxonomic composition (% of total food guild biovolume and SE of the means in chemostats) of the summer plankton community in Blanes Bay (NW Mediterranean) under prolonged grazing pressure by doliolids, cladocerans or copepods in semicontinuous 2-stage chemostats (1st stage: food without grazers, 2nd stage: reaction chamber)

Functional group	1st stage after			2nd stage after		
	6 d	12 d	17 d	6 d	12 d	17 d
Copepods						
Pico/nanoplankton <5 µm	2.19 ± 0.27	9.23 ± 1.59	5.60 ± 1.20	3.55 ± 0.94	16.91 ± 5.62	60.51 ± 18.54
Diatoms total	59.33 ± 3.29	5.89 ± 1.36	3.40 ± 1.60	88.39 ± 2.97	7.84 ± 4.28	3.98 ± 1.07
<i>Skeletonema costatum</i>	3.75 ± 1.99			33.09 ± 3.33		
<i>Rhizosolenia fragilissima</i>	53.52 ± 4.79			46.01 ± 4.42		
Dinophyceae total	15.13 ± 3.48	63.40 ± 7.63	52.33 ± 11.22			28.92 ± 18.68
<i>Peridinium</i> sp.		54.13 ± 2.25	50.14 ± 10.70			0.75 ± 0.61
<i>Prorocentrum micans</i>		2.90 ± 0.20	1.64 ± 1.06			
Naked flagellates	4.44 ± 1.34	21.38 ± 7.28	31.35 ± 7.52	5.18 ± 3.19	73.00 ± 10.46	6.47 ± 0.50
Ciliates	18.91 ± 4.38	0	0	1.68 ± 0.73	0	0
Amoeba	0	0.10 ± 0.09	0.66 ± 0.43	0	0	0
Doliolids						
Pico/nanoplankton <5 µm	2.79 ± 0.65	9.43 ± 1.86	3.63 ± 0.38	1.61 ± 0.54	5.57 ± 1.52	5.02 ± 1.06
Diatoms total	90.77 ± 1.70	18.22 ± 1.51	26.97 ± 11.86	86.59 ± 0.79	13.49 ± 3.22	12.89 ± 2.07
<i>Skeletonema costatum</i>	11.03 ± 5.40		18.45 ± 10.49	56.90 ± 11.26		
<i>Rhizosolenia fragilissima</i>	35.59 ± 2.67		7.04 ± 1.06	27.80 ± 12.34		
Dinophyceae total	3.93 ± 1.39	54.66 ± 3.26	43.63 ± 0.24	7.50 ± 2.37	64.20 ± 7.99	66.20 ± 6.79
<i>Peridinium</i> sp.		47.19 ± 4.57	38.31 ± 1.95		61.08 ± 8.78	59.86 ± 9.35
<i>Prorocentrum micans</i>		7.60 ± 3.92	6.84 ± 2.48		2.72 ± 0.91	6.34 ± 2.68
Naked flagellates	0.48 ± 0.16	16.84 ± 3.60	25.73 ± 12.49	0.33 ± 0.15	0.58 ± 0.38	14.42 ± 4.53
Ciliates	2.03 ± 1.66	0	0	3.97 ± 3.24	0	0
Amoeba	0	0.85 ± 0.70	0.03 ± 0.02	0	16.17 ± 7.31	1.49 ± 0.86
Cladocerans						
Pico/nanoplankton <5 µm	2.26 ± 0.36	6.26 ± 2.12	4.78 ± 0.39	0.98 ± 0.20	4.66 ± 0.09	14.83 ± 2.33
Diatoms total	60.58 ± 3.52	26.69 ± 10.76	41.15 ± 5.26	66.52 ± 6.07	15.66 ± 7.78	54.56 ± 5.05
<i>Skeletonema costatum</i>	6.20 ± 2.13		8.73 ± 6.67	56.90 ± 11.26		8.78 ± 3.15
<i>Rhizosolenia fragilissima</i>	51.60 ± 1.23		18.68 ± 8.86	27.80 ± 12.34		34.27 ± 2.73
Dinophyceae						
Total	19.23 ± 6.26	65.00 ± 12.31	28.11 ± 7.28	6.44 ± 1.61	54.65 ± 21.56	11.56 ± 7.93
<i>Peridinium</i> sp.		63.24 ± 11.85			54.23 ± 21.55	
<i>Prorocentrum micans</i>		1.83 ± 0.47			0.33 ± 0.05	
Naked flagellates	1.73 ± 0.40	1.83 ± 0.71	22.89 ± 4.01	0.63 ± 0.25	0.18 ± 0.10	16.78 ± 10.03
Ciliates	16.21 ± 4.65	0	0	25.43 ± 6.32	22.13 ± 12.78	0
Amoeba	0	0.33 ± 0.08	3.07 ± 2.44	0	2.74 ± 1.01	2.27 ± 1.00
Controls						
Pico/nanoplankton <5 µm	2.57 ± 0.08	16.48 ± 2.30	6.16 ± 0.40	1.25 ± 0.21	20.61 ± 7.12	15.80 ± 0.77
Diatoms total	64.89 ± 5.45	19.22 ± 2.70	22.33 ± 4.84	67.58 ± 10.54	44.10 ± 3.29	58.16 ± 3.35
<i>Skeletonema costatum</i>	16.90 ± 10.93			30.23 ± 10.09	14.88 ± 7.12	0.31 ± 0.02
<i>Rhizosolenia fragilissima</i>	42.49 ± 16.00			35.07 ± 1.50	27.18 ± 6.86	55.63 ± 3.66
Dinophyceae total	17.25 ± 1.45	43.47 ± 5.36	43.99 ± 5.32	3.90 ± 1.07	31.59 ± 6.93	21.97 ± 1.34
<i>Peridinium</i> sp.		30.89 ± 4.64	26.83 ± 2.81		21.36 ± 8.30	
<i>Prorocentrum micans</i>		12.77 ± 1.45	13.38 ± 0.24		9.77 ± 0.73	
Naked flagellates	4.60 ± 1.43	18.34 ± 7.61	27.53 ± 0.08	0.90 ± 0.22	1.62 ± 1.24	4.08 ± 1.24
Ciliates	10.69 ± 4.44	0.30 ± 0.24	0	26.36 ± 9.12	0	0
Amoeba	0	2.19 ± 1.13	0	0	2.07 ± 1.26	0

Table 4. Similarity between plankton communities at the end of the experiment expressed as average distances, d_{jk} (see 'Materials and methods': Eq. 2)

1st stage	Copepods	Doliolids	Cladocerans	Controls
Copepods	-	11.09	18.91	8.95
Doliolids		-	8.76	2.28
Cladocerans			-	10.32
Controls				-

ml^{-1}) and highest bacterial biovolumes ($2.50 \times 10^5 \mu\text{m}^3 \text{ ml}^{-1}$). In contrast, treatments with copepods showed the highest HNF biovolumes ($1.05 \times 10^6 \mu\text{m}^3 \text{ ml}^{-1}$) and lowest bacterial biovolumes ($1.10 \times 10^5 \mu\text{m}^3 \text{ ml}^{-1}$), with even fewer bacteria than the controls ($1.26 \times 10^5 \mu\text{m}^3 \text{ ml}^{-1}$). Under the influence of doliolids HNF had lower biovolumes ($6.69 \times 10^5 \mu\text{m}^3 \text{ ml}^{-1}$) and bacteria higher biovolumes ($1.42 \times 10^5 \mu\text{m}^3 \text{ ml}^{-1}$) than treatments with copepods and controls.

The ratio of autotrophic to heterotrophic flagellates (5.1 to 10 μm size) increased during the experimental term compared to the initial seawater (21% autotrophs). The increase was significant for all treatments (1-way ANOVA, $p \leq 0.05$, $F_{4,14} = 6.866$). Chemostats with doliolids had the highest proportion of autotrophs ($63 \pm 4\%$ SE of the means, cladocerans: $43 \pm 12\%$, copepods: $31 \pm 4\%$, controls: $27 \pm 5\%$). Post hoc Tukey-test analyses showed that systems with doliolids formed a separate group (Fig. 5).

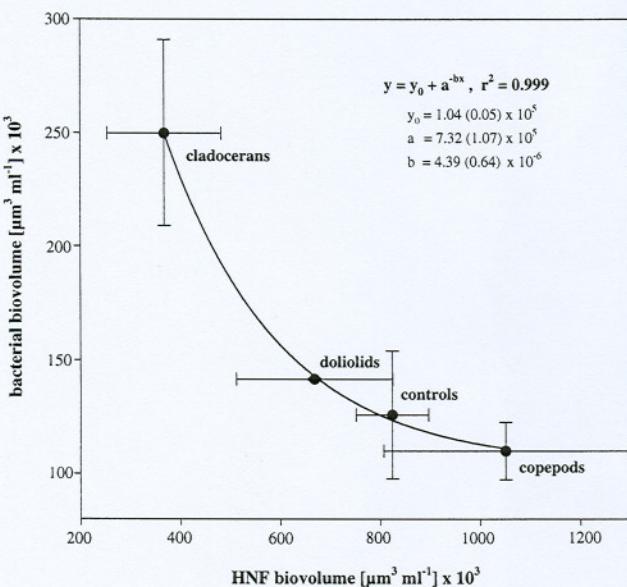


Fig. 4. Nonlinear regression analysis of heterotrophic nanoflagellate (HNF) biovolume (5.1 to 10 μm size) on bacterial biovolume (bacteria + coccal cyanobacteria). Values in parentheses are SE, $p < 0.05$. Data points are means of triplicates; error bars represent $\pm \text{SE}$ of the means

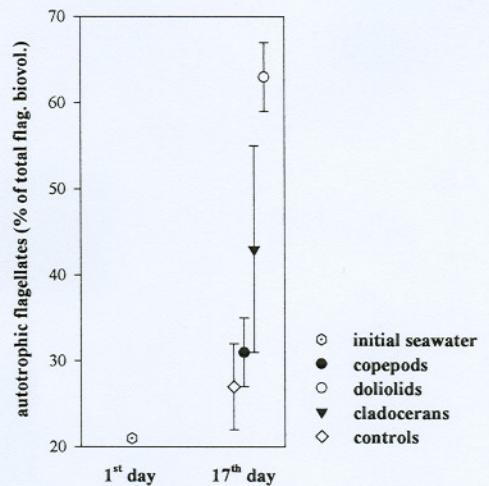


Fig. 5. Changes in the density of autotrophic flagellates as percentage total flagellate biovolume (5.1 to 10 μm size). Data points are means of triplicates; error bars represent $\pm \text{SE}$ of the means

Changes in nutrient regime

C:N ratios

The C:N ratios of copepods, cladocerans and doliolids did not differ significantly from each other (1-way ANOVA, $p = 0.576$, $F_{2,7} = 0.168$). At the end of the experiment, the particulate C:N ratios in 1st stage flasks approached the Redfield ratio (106:16, Redfield 1958; cf. Copin-Montegut & Copin-Montegut 1983) best in controls (117:16) and deviated most from it in treatments with cladocerans (141:16). Differences were not significant (1-way ANOVA, $p = 0.681$, $F_{4,13} = 0.586$). For results see Table 5.

Dissolved nutrients

At the end of the experiment silicate, nitrate, ammonium and phosphate concentrations were higher in chemostats influenced by grazers than in controls (Fig. 6). In 1st stage flasks differences were only significant for silicate (1-way ANOVA $p \leq 0.05$, $F_{3,9} = 15.176$) between copepod and doliolid treatments, between doliolid treatments and controls, and between controls and cladoceran treatments (post hoc Tukey-test $p < 0.05$). In 2nd stage flasks differences were only significant for ammonium (1-way ANOVA, $p \leq 0.001$, $F_{3,9} = 45.636$). Copepod treatments showed higher values than all other treatments and the ammonium concentrations in the cladoceran treatments were higher than in controls. These differences were significant (post hoc Tukey-test, $p < 0.05$).

Table 5. C:N ratio of grazers and of the summer plankton community in Blanes Bay (NW Mediterranean) before (initial seawater) and after prolonged grazing pressure by doliolids, cladocerans or copepods. Values in parentheses are SE of the means

Sample	C:N (SE)
Food guild	
Initial seawater	9.27 (0.36)
Copepod-chemostats	8.64 (0.40)
Doliolid-chemostats	8.72 (1.51)
Cladoceran-chemostats	8.79 (0.17)
Controls	7.32 (1.10)
Grazer	
Copepods	4.57 (0.25)
Doliolids	4.50 (0.05)
Cladocerans	4.84 (0.23)
Redfield ratio	6.63

At the end of the experiment, Si:N stoichiometry was more or less in accordance with the Redfield ratio (1:1 in all 1st stage flasks and in 2nd stage control flasks), but lower in chambers with grazers (Fig. 7). The N:P ratio was much lower than the Redfield ratio (16:1) in all 1st stage flasks. In 2nd stage flasks grazer exudates effected higher N:P values. Systems influenced by copepods corresponded best with the Redfield ratio. Chemostats with doliolids or cladocerans caused lower N:P ratios, although they were higher than those found in controls.

DISCUSSION

We used semicontinuous, re-circulating, 2-stage chemostats to study how doliolids, cladocerans and copepods can influence the phytoplankton community structure in Blanes Bay (Catalan Sea, NW Mediterranean). Semi-continuous chemostats permit a good approximation to the results gained from continuous designs (Sommer 1985), and have been proved to be effective tools in testing for direct and indirect effects of herbivore grazing on algae (e.g. Sommer 1988, 1998b).

Changes in composition of food guilds

Phytoplankton between 15 and 70 µm dominated both stages of all chemostats influenced by herbivores. This is surprising, because food size spectra of all grazer types span this size class (Katechakis 1999). Possible reasons could be unpalatability of organisms, toxicity, higher competitive abilities than other phyto-

plankton, or allelopathic effects. We will discuss these alternatives below.

Experiments were conducted in late August when copepods, cladocerans and doliolids are present in high abundances in Blanes Bay (500 to 780, 750 to 1250 and 90 ind. m⁻³, respectively: Andreu & Duarte 1996), and the clear-water stadium has almost been reached (Mura et al. 1996, Satta et al. 1996). Hence, the natural (initial) community may already have been adapted to high grazing pressure. On the other hand, mostly Bacillariophyceae, mainly *Skeletonema costatum* and *Rhizosolenia fragilissima*, comprised the size class between 15 and 70 µm until Day 6 (Table 2) and both species are considered food suitable for copepods (e.g. Paffenhöfer & Knowles 1978, Ryther & Sanders 1980), cladocerans and doliolids (Katechakis 1999).

By Day 12, Dinophyceae dominated the same size class, principally *Peridinium* sp. and *Prorocentrum micans*. Both taxa are classified as potentially toxic. This possibly affected grazers adversely and benefited dinoflagellates compared to other plankton. Toxicity can be a potent instrument against grazers, particularly against selective feeders such as copepods (Granéli 1990). As we did not test for toxicity we do not know if species were really toxic. However, we did not observe any obvious detrimental effect on the grazers.

Another explanation for the observed dominance of dinoflagellates could have been allelopathic effects on other phytoplankton species. To test for allelopathy was not a topic of this work. Also, we could find no reports about possibly allelopathic effects of *Peridinium* or *Prorocentrum* species in the literature.

Organisms of intermediate size may also profit, by being (1) too large to be fed on by protozoans, but (2) small enough to be better competitors than larger algae for nutrients.

Only in 2nd stage flasks of the control treatments did large phytoplankton (>210 µm) dominate at the end of the experiment (Fig. 2). These were exclusively diatoms of the genus *Rhizosolenia* and sporadically *Nitzschia* spp. colonies (Table 1). They may have developed because of the high Si:N ratios in 2nd stage flasks in the control treatments (Fig. 7). A similar rise in large (and, due to their size, inedible) algae was observed during mesocosm experiments with high nutrient supplies in Blanes Bay (Y. Olsen unpubl. data). Differences between the 1st stage and 2nd stage control flasks may have resulted from higher Si concentrations in the 2nd stage flasks (Fig. 6). In addition it is conceivable that Bacillariophyceae benefited from dark incubation in the 2nd stage flasks, which contained high cell quotas of nitrogen and phosphorus. However, measurements cell quotas for different marine phytoplankton (Y. Olsen unpubl. data) provide no evidence for this assumption.

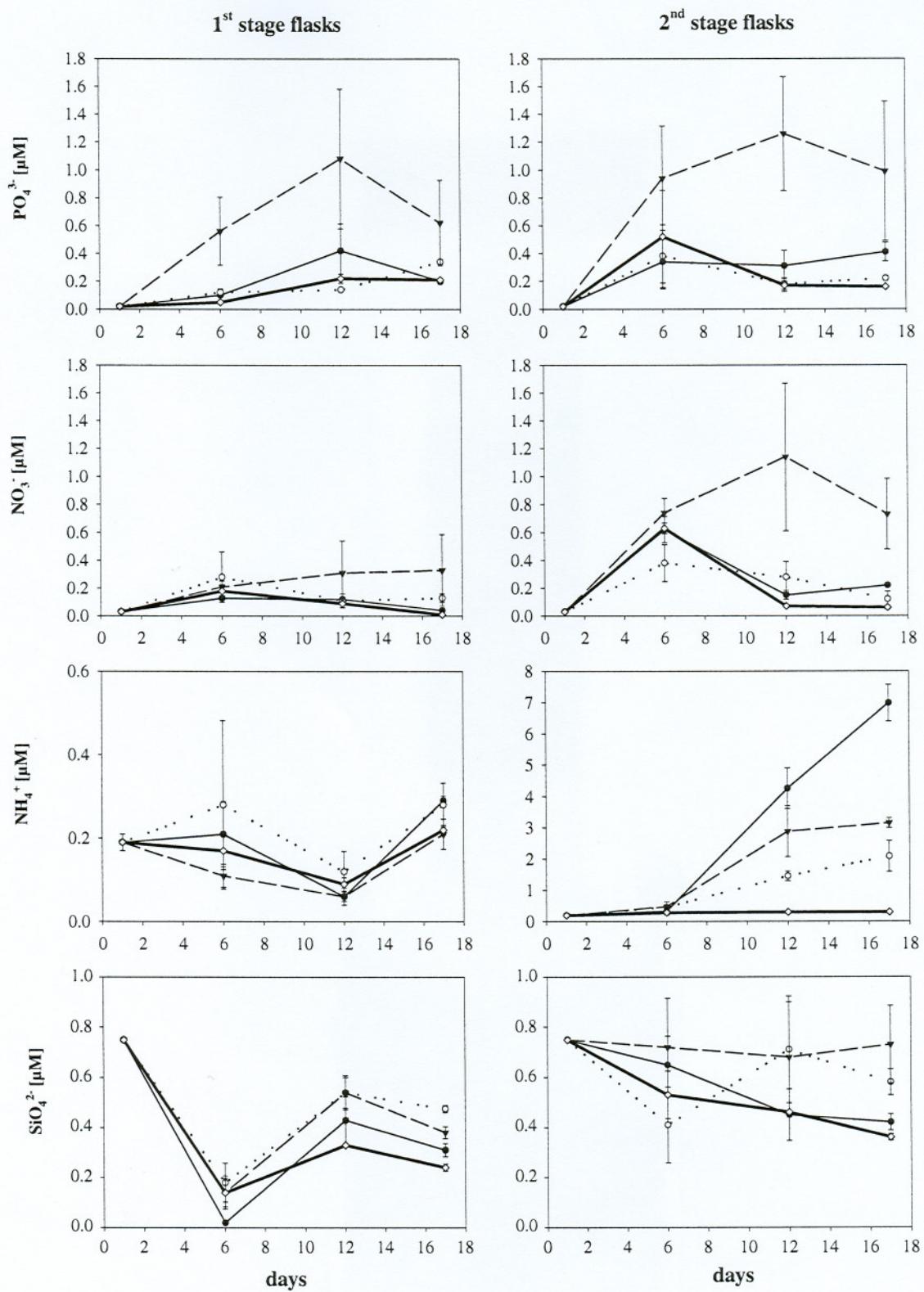


Fig. 6. Changes in the dissolved nutrient concentrations in 1st stage (left) and 2nd stage (right) flasks during the course of the experiment. Data points are means of triplicates; error bars represent \pm SE of the means

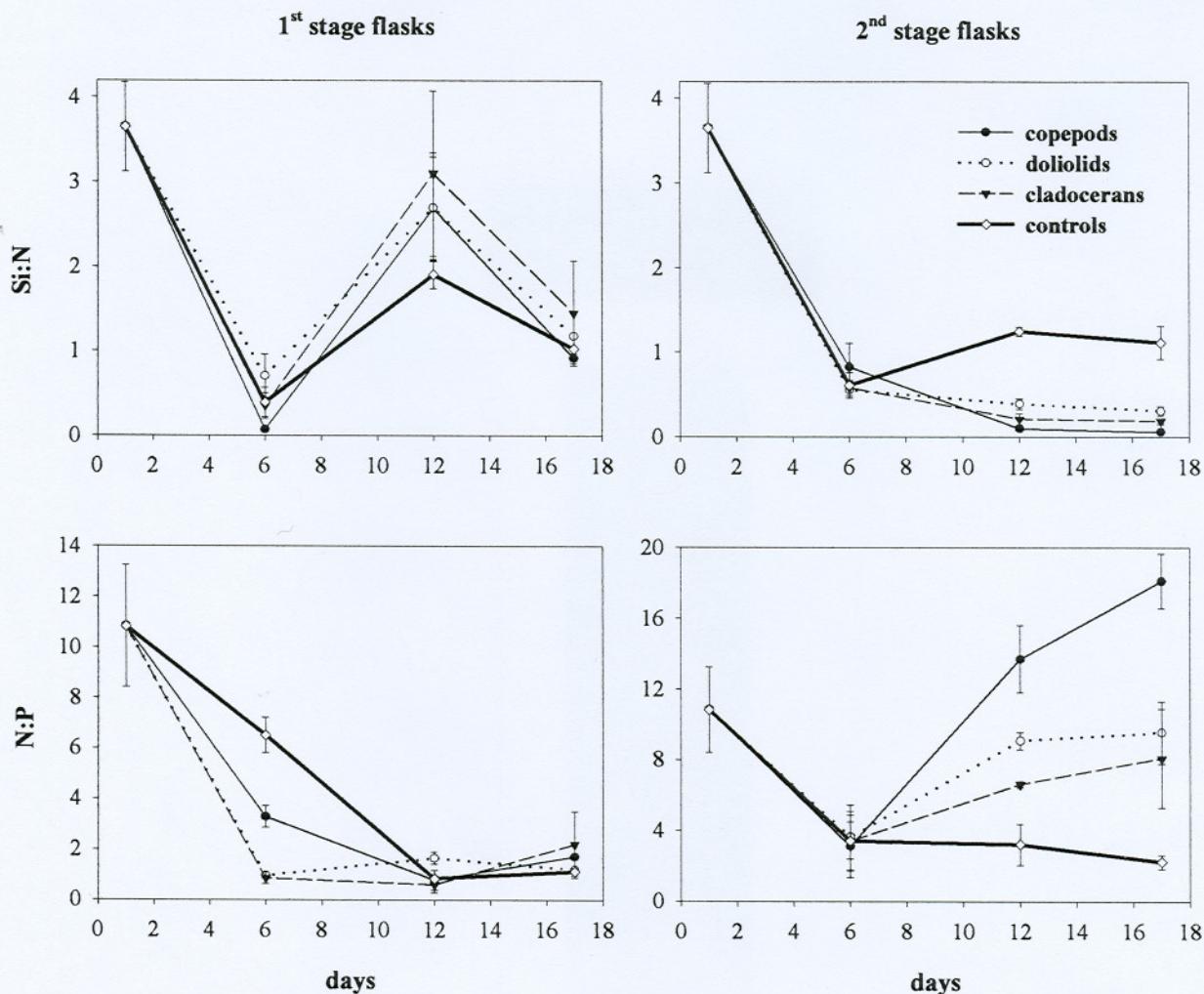


Fig. 7. Changes in the Si:N and N:P stoichiometry in 1st stage (left) and 2nd stage (right) flasks during the course of the experiment. Data points are means of triplicates; error bars represent \pm SE of the means

Various studies have suggested that competition between diatoms and flagellates is determined by the stoichiometry of dissolved nutrients. If Si is not limiting, diatoms usually dominate over non-siliceous species (e.g. Officer & Ryther 1980, Tilman et al. 1986, Cadée & Hegeman 1991, Sommer 1994a,b,c, 1998a,b). In the present study, grazers have influenced the nutrient regime in reaction chambers through their excretions; by increasing the dissolved nutrient concentrations, they changed the stoichiometry in relation to controls. This effect was weaker in 1st stage than in 2nd stage flasks. The stoichiometry of 1st stage flasks deviated little from that in controls at the end of the experiment (Fig. 7). It seems that the food organisms immediately assimilated the added dissolved nutrients indicating that their growth was nutrient-limited. The C:N data (Table 5) support this assumption. Biomass stoichiometry is an indicator of nutrient status (Droop 1974, 1975, Healey 1978, Healey & Hendzel 1980). All

the plankton communities exposed to grazers had C:N ratios >8.3 , indicating moderate N-limitation according to Healey & Hendzel (1980) and Hecky et al. (1993).

In size classes smaller and larger than 15 to 70 μm , grazers supported particle sizes outside their specific grazing spectra (Fig. 2). Unexpected distributions compared with controls occurred in chemostats influenced by doliolids, where large food-item levels ($>100 \mu\text{m}$) decreased, and in treatments with copepods, where picoplankton levels decreased. Doliolids efficiently decimated organisms $>100 \mu\text{m}$, although the maximum food size ingestible for *Doliolum denticulatum* was 75 μm in grazing experiments with natural plankton communities of Blanes Bay (Katechakis 1999). This can be explained by the circumstance that in this size class only long-chain diatoms (*Rhizosolenia* spp. and *Skeletonema costatum*) occurred, whose ingestibility depends on their orientation in the filtration stream.

Since their valve diameters are between 10 and 20 µm, it is possible that they were ingested.

The same grazing experiments showed that copepods were not able to pick up particles <7.5 µm. Yet temporarily, the proportion of picoplankton was lowest under the influence of copepods. This may be due to trophic cascade effects and will be discussed in the following section together with the implications for the microbial food web.

Measurements of similarity suggest that the potential to modify a given algal population increases with increasing selectivity of the grazer (Table 4).

Changes in composition of microbial food web (1st stage flasks)

The abundances of solitary bacteria determined in the initial samples correspond well with results of Vaqué (1996) for Blanes Bay. During the course of the experiment HNF abundances influenced the abundance of solitary bacteria. High HNF densities were accompanied by low densities of solitary bacteria, including coccoid cyanobacteria (Fig. 4). The inability of copepods to ingest particles <7.5 µm led to higher HNF densities than in other treatments. This explains the low bacterial abundances in chemostats with copepods. Conversely, *Penilia avirostris* exerted the largest grazing pressure on HNF of all grazers, although this species cannot graze on the bacteria themselves (Turner et al. 1988, Katechakis 1999). Accordingly, the cladoceran treatment resulted in the highest bacteria numbers. Doliolids caused medium HNF and bacteria densities. Jürgens et al. (1994), Jürgens (1995), Jürgens & Jeppesen (2000) described similar cascading effects for limnic systems. In lakes, strong top-down effects in the pelagic are well known (Carpenter et al. 1985). It is still not clear whether such trophic cascades occur in the marine pelagic. The interactions in our experiments between mesozooplankton and the microbial food web suggest that a top-down transmission of effects can occur, at least in the lower trophic levels. Recent enclosure experiments with carnivorous mesozooplankton and natural algal communities in the NE Atlantic indicate that such effects can also occur at higher trophic levels (H.S. et al. unpubl. data).

The differences in the appearance of particle-bound bacteria and filamentous cyanobacteria between the treatments arise from an adaptation to the different kind of grazing pressures exerted by copepods, cladocerans or doliolids. Abundances of both bacterial groups increased most under the influence of doliolids (Fig. 3). Filamentous cyanobacteria of all sizes (7 to 140 µm) lay inside the food size spectrum of cladocerans and copepods, but not inside the food size spec-

trum of doliolids, as evaluated in grazing experiments with natural phytoplankton assemblages from Blanes Bay (Katechakis 1999). Indeed 18.9% ($\pm 5.8\%$ SE of the mean) of the total filamentous cyanobacterial biovolume lay over the maximum size doliolids can manipulate. As well, we found many more particles in treatments with doliolids than in other chemostats. The combination of a higher density of particles in chambers with doliolids and the production of particles larger than the ingestible food size for doliolids may explain the differences in particle-bound bacteria numbers between the doliolid treatments and the other chemostats. An elongated shape and attachment to particles can be an effective bacterial defence against grazing. Various authors have documented this for freshwater systems with respect to bacterivorous protists (e.g. Güde 1989, Šimek & Chrzanowski 1992, Jürgens et al. 1994, Jürgens 1995, Jürgens & Jeppesen 2000) and metazoan predation (Langenheder & Jürgens 2001). Little is known about similar processes in marine environments. In particular, the importance of bacterivorous metazooplankton such as appendicularians and doliolids may be underestimated.

The general increase of cyanobacteria in all 1st stage chemostats (Fig. 3) may be explained by the fact that the high light intensity was advantageous to cyanobacteria (Sommer 1994c).

The ratio of autotrophic to heterotrophic flagellates was highest in chemostats with doliolids, and these were the only treatments that differed significantly from controls (Fig. 3). The annual average autotrophic nanoflagellates (ANF) is 50.2% of the nanoflagellate community in Blanes Bay (Vaqué 1996). Under the influence of doliolids, the proportion was 13% higher. One conceivable cause is that doliolids competed with HNF for bacteria, so that the relative proportion of ANF increased. Comparable changes *in situ* might have consequences for the trophic interactions at lower trophic levels, as the grazing pressure on the microbial food web would be altered. Carbon demands should rise relative to production and, hence, lead to the potential for top-down control of bacterial biomass and production. Changes in food chain length and energetic transfer efficiency might follow.

Our results show that in marine systems direct and indirect effects of herbivores can result in trophic cascades and that the effects of herbivores on phyto-, protozo- and bacterioplankton strongly depend on the taxonomic composition of the herbivores. This has implications for the modeling of grazing effects in marine pelagic ecosystems.

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PAPER A3



Feeding selectivities of the marine cladocerans *Penilia avirostris*, *Podon intermedius* and *Evadne nordmanni*

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Abstract We conducted grazing experiments with the three marine cladoceran genera *Penilia*, *Podon* and *Evdne*, with *Penilia avirostris* feeding on plankton communities from Blanes Bay (NW Mediterranean, Spain), covering a wide range of food concentrations ($0.02\text{--}8.8 \text{ mm}^3 \text{ l}^{-1}$, plankton assemblages grown in mesocosms at different nutrient levels), and with *Podon intermedius* and *Evdne nordmanni* feeding on the plankton community found in summer in Hopavågen Fjord (NE Atlantic, Norway, $0.4 \text{ mm}^3 \text{ l}^{-1}$). *P. avirostris* and *P. intermedius* showed bell-shaped grazing spectra. Both species reached highest grazing coefficients at similar food sizes, i.e. when the food organisms ranged between 15 and 70 μm and between 7.5 and 70 μm at their longest linear extensions, respectively. *E. nordmanni* preferred organisms of around 125 μm , but also showed high grazing coefficients for particles of around 10 μm , while grazing coefficients for intermediate food sizes were low. Lower size limits were $>2.5 \mu\text{m}$, for all cladocerans. *P. avirostris* showed upper food size limits of 100 μm length (longest linear extension) and of 37.5 μm particle width. Upper size limits for *P. intermedius* were 135 μm long and 60 μm wide; those for *E. nordmanni* were 210 μm long and 60 μm wide. Effective food concentration (EFC) followed a domed curve with increasing nutrient enrichment for *P. avirostris*; maximum values were at intermediate enrichment levels. The EFC was significantly higher for *P. intermedius* than for *E. nordmanni*. With increasing food concentrations, the clearance rates of *P. avirostris* showed a curvilinear response, with a narrow modal range; ingestion rates indi-

cated a rectilinear functional response. Mean clearance rates of *P. avirostris*, *P. intermedius* and *E. nordmanni* were 25.5, 18.0 and 19.3 $\text{ml ind.}^{-1} \text{ day}^{-1}$, respectively. Ingestion rates at similar food concentrations ($0.4 \text{ mm}^3 \text{ l}^{-1}$) were 0.6, 0.8 and $0.9 \mu\text{g C ind.}^{-1} \text{ day}^{-1}$.

Introduction

The grazing behaviour of herbivorous mesozooplankton is one of the critical factors structuring pelagic food webs. Herbivores distribute the organic matter synthesised by autotrophs towards higher trophic levels. Herbivorous cladocerans are considered filter feeders (Brendelberger et al. 1986) and form the most well-studied group of mesozooplankton in lakes. In contrast to the multitude of over 600 recorded freshwater cladoceran species (Schram 1986), only eight cladoceran species have been reported to be truly marine (Onbé 1977). These belong to the three genera *Penilia*, *Podon* and *Evdne* (Baker 1938; Onbé 1977). *Penilia* only exists in temperate waters (Della Croce and Venugopal 1973; Grahame 1976), while *Podon* and *Evdne* are mainly found in boreal oceans (Raymont 1983). In contrast to limnic systems, cladocerans play a less important role in marine pelagic systems compared to copepods (Raymont 1983; Egloff et al. 1997). Nevertheless, cladocerans sporadically consume a substantial portion of the primary production in marine environments (Bosch and Taylor 1973; Turner et al. 1988; Kim et al. 1989). Besides other factors, food size is fundamentally important for feeding relationships in the pelagic. It is the only community that follows the rule “smaller organisms are eaten by larger ones”, except for parasitic fungi and a few naked protozoa (Sommer and Stibor 2002). The selectivity-size range of marine cladocerans is not well known. Moreover, published studies are to some extent contradictory. This may be due to the use of different methods by different authors. Feeding experiments with *Penilia avirostris* showed that this species does not generally graze upon particles $>15 \mu\text{m}$ (Gore 1980;

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Paffenhofer and Orcutt 1986; Turner et al. 1988). Nival and Ravera examined the morphology of the feeding appendages of *Podon* (Nival and Ravera 1981) and *Evadne* (Nival and Ravera 1979), and suggested that these animals probably consume food particles with sizes up to 250 µm and between 20 and 170 µm, respectively. Based on gut content analyses, Kim et al. (1989) have reported a size range of food organisms from 4 to 115 µm for marine cladocerans in general, with no significant differences between *Penilia*, *Podon* and *Evadne*. To resolve the contradictory evidence presented in the literature, we chose similar techniques to investigate the selectivity-size spectra of *Penilia avirostris*, *Podon intermedius* and *Evadne nordmanni* feeding on natural plankton communities.

Materials and methods

Grazing experiments with *Penilia avirostris* were conducted in the NW Mediterranean (Blanes Bay, Catalan Sea, Spain), those with *Podon intermedius* and *Evadne nordmanni* in the NE Atlantic (Hopavågen, Trondheim Fjord, Norway). Experiments were performed as batch cultures in 100-ml glass jars. The jars were placed randomly in a water bath at a temperature around 22°C in Spain and around 20°C in Norway. The in situ surface temperature in Blanes Bay was 25–26°C (measured with a WTW LF 20 temperature sensor) and 17–18°C in Hopavågen Fjord. We filled the jars with natural plankton assemblages, including bacterioplankton, protozoa and phytoplankton, found in summer in Blanes Bay or in Hopavågen Fjord. Plankton assemblages for the grazing experiments with *P. avirostris* were grown in mesocosms 0.5 sea miles (~0.93 km) off-shore, at different nutrient levels. The mesocosm units (33 m³) received N, Si and P at a stoichiometric ratio of 20 N:7 Si:1 P, at the normal nutrient loading rate at the site (5 mmol N m⁻² day⁻¹ and 0.25 mmol P m⁻² day⁻¹) and at 0.5–16 times the normal nutrient loading rate (for more details see Duarte et al. 2000). Enrichment resulted in nine different food densities, covering a biovolume range between 0.02 and 8.8 mm³ l⁻¹ (Table 1) and a range of seston food sizes from <1 to 300 µm at the longest linear extension (Tables 1, 2). For the grazing experi-

ments with *P. intermedius* and *E. nordmanni* we used the natural phytoplankton community found in the summer in Hopavågen Fjord, with a density of 0.4 mm³ l⁻¹ and a size range of <1 to 380 µm (Tables 1, 3).

To exclude extraneous metazoan grazers from the jars, water was filtered through a plankton net with a mesh size of 100 µm. Filtration let sufficient needle-shaped algae >100 µm pass. For each of the nine food densities in the experiments with *P. avirostris*, five adult cladocerans (mean ± SEM: 680 ± 44 µm, n = 25) were incubated once for 6 h in the dark. Experiments with *P. intermedius* (569 ± 48 µm, n = 15) and with *E. nordmanni* (690 ± 31 µm, n = 17) were replicated three times. Here also five individuals were incubated for each treatment. The cladocerans were collected with surface tows using a mesozooplankton net with a mesh size of 250 µm, and returned to the laboratory inside a cooler within 1 h of collection. We sorted experimental grazers with a wide-bore pipette, placed them into filtered seawater and allowed them to acclimate to the laboratory conditions for 1 h, before we incubated them for the experiments. We visually controlled whether grazers were intact at the beginning of the experiments and several times during the experimental terms by observing their swimming behaviour. To prevent food plankton sedimentation, we also mixed the vessels gently on this occasion. In addition, mesozooplankton swimming caused some turbulence in the flasks. To correct for possible changes in the food guild during the experiment, we took initial samples and compared them with controls without mesozooplankton. We did this once for each of the nine food densities in the experiments with *P. avirostris* and in triplicate for the experiments with *P. intermedius* and with *E. nordmanni*. After the incubation period, experiments were terminated by addition of Lugol's iodine (5 g I₂ + 10 g KI ad 100 ml aq. dest.) to all vessels.

To determine grazer-induced changes in the abundance, the species composition, and the biovolume of the food guild, we counted samples using an inverted microscope (Leica DMIL), counting settling chambers with a volume of 10 or 30 ml, depending on the food guild's density (Utermöhl 1958). Sedimentation time lasted at least 24 h. If present, we counted at least 400 cells of each species to ensure an error margin of <10% (Lund et al. 1958). Biovolumes were calculated using the

Table 1 Densities, size spectra, main food size and relative biovolume of main food size of plankton communities offered as food in grazing experiments with *Penilia avirostris*, *Podon intermedius* and *Evadne nordmanni*

Plankton community	Density (mm ³ l ⁻¹)	Size spectrum (µm)	Main size class (interval means in µm)	Relative biovolume of main size class (%)
Blanes Bay				
1	0.02	<1 to 50	2.5	36.0
2	0.07	<1 to 60	2.5	41.6
3	0.09	<1 to 85	10	59.5
4	0.36	<1 to 125	40	54.6
5	0.36	<1 to 125	85	35.1
6	1.29	<1 to 205	85	57.9
7	5.46	<1 to 250	125	86.9
8	5.94	<1 to 250	175	78.9
9	8.81	<1 to 300	>210	53.9
Hopavågen Fjord				
	0.38	<1 to 380	10 and 40	24.7 and 25.5

Table 2 Taxonomic list of all plankton from Blanes Bay (NW Mediterranean) offered as food in grazing experiments with *Penilia avirostris*. Biovolumes were calculated using the equations of Hillebrand et al. (1999). Carbon contents were estimated after Nalewajko (1966) for phytoplankton, after Bøsheim and Bratbak (1987) for flagellates, and after DeBiase et al. (1990) for ciliates (ANF autotrophic nanoflagellates; HNF heterotrophic nanoflagellates)

Taxon	Cell dimension (μm)		Biovolume ($\mu\text{m}^3\text{cell}^{-1}$)	Biomass (pg C cell^{-1})
	Longest extension	Width or diameter		
Picoplankton ~1 μm	1	1	0.52	0.05
Nanoplankton ~2.5 μm	2.5	2.5	8.2	0.82
~5 μm	5	5	65	6.5
Cyanobacteria Filamentous	20	2.5	98	9.8
Bacillariophyceae				
Centrales				
<i>Bacteriastrum</i> sp.	30	20	9,425	943
<i>Coscinodiscus</i> sp.	12.5–150	12.5–150	920–530,144	92–53,014
<i>Chaetoceros socialis</i>	17.5–52.5	10–30	221–663	22–66
<i>Chaetoceros</i> sp. A	25	15	295	30
<i>Chaetoceros</i> sp. B	75	62.5	2,356	236
<i>Rhizosolenia alata</i>	60–125	5–15	1,178–22,089	118–2,209
<i>Rhizosolenia fragilissima</i>	125–250	15	22,089–44,178	2,209–4,418
<i>Rhizosolenia shrubsolei</i>	300	7.5–20	5,890	589
<i>Skeletonema costatum</i>	32.5–195	7.5	1,436–8,616	144–862
<i>Stephanopyxis</i> sp.	120	30	85,765	8,577
<i>Thalassiosira</i> sp.	42.5–255	15	7,510–45,060	751–4,506
Pennales				
<i>Licmophora</i> sp.	70–120	15–30	13,779–94,162	1,378–9,416
<i>Navicula</i> sp.	15	5	147	15
<i>Nitzschia longissima</i>	75–200	2.5–7.5	125–2,344	13–234
<i>Pleurosigma</i> sp.	50	2.5	1,094	109
Dinophyceae				
Dinophysiales				
<i>Dinophysis rotundata</i>	40	12.5	4712	471
<i>Dinophysis</i> sp.	25	15	2,045	205
Peridiniales				
<i>Ceratium lineatum</i>	100	30	8,357	836
<i>Ceratium longipes</i>	180	165	74,286	7,429
<i>Gymnodinium</i> sp.	15	10	785	79
<i>Heterocapsa triquetra</i>	20	15	1,178	118
<i>Peridinium</i> sp. A	15	15	1,767	177
<i>Peridinium</i> sp. B	55	37.5	40,497	4,050
Prorocentrales				
<i>Prorocentrum micans</i>	30	15	2,209	221
Prymnesiophyceae				
<i>Coccolithus</i> sp.	7.5	7.5	221	22
Other flagellates				
ANF spp.	2.5–10	2.5–10	8.2–523	1.8–73
HNF spp.	2.5–10	2.5–10	8.2–523	1.8–73
Ciliata				
Ciliate sp. A	15	10	4,712	660
Ciliate sp. B	25	20	29,452	4,123

equations of Hillebrand et al. (1999). For this purpose, we measured the linear dimensions of 20 specimens of each species. Carbon contents were estimated after Nalewajko (1966) for phytoplankton, after Bøsheim and Bratbak (1987) for flagellates, and after DeBiase et al. (1990) for ciliates (Tables 2, 3).

For all following analyses, we subdivided the plankton community into nine size classes with interval means of 1, 2.5, 5, 10.25, 42.5, 85, 125, 175 and 205 μm and into organisms $\geq 210 \mu\text{m}$. Food species were assigned to classes according to the longest linear dimension of cells or colonies. By the designations pico-, nano- and microplankton we mean food sizes ranging from around 0.2 to 2, 2 to 20 and 20 to 200 μm , respectively.

Selectivity coefficients and effective food concentrations

Grazing coefficients g (day^{-1}) of *P. avirostris*, *P. intermedius* and *E. nordmanni* were calculated using the equations of Frost (1972):

$$g = \mu - \frac{\ln C_1^* - \ln C_0^*}{t_1 - t_0} \quad \text{with} \quad \mu = \frac{\ln C_1 - \ln C_0}{t_1 - t_0} \quad (1)$$

where μ is the gross growth rate of food organisms, C_1 and C_0 are the food concentrations ($\mu\text{m}^3 \text{ml}^{-1}$) at the end (t_1) and at the beginning (t_0) of the experiment in the controls, and C_1^* and C_0^* are the food concentrations in treatments with grazers.

Table 3 Taxonomic list of all plankton from Hopavågen Fjord (NE Atlantic) offered as food in grazing experiments with *Podon intermedius* and *Evadne nordmanni*. Biovolumes were calculated using the equations of Hillebrand et al. (1999). Carbon contents were estimated after Nalewajko (1966) for phytoplankton, after Bøsheim and Bratbak (1987) for flagellates, and after DeBiase et al. (1990) for ciliates

Taxon	Cell dimension (μm)		Biovolume ($\mu\text{m}^3\text{cell}^{-1}$)	Biomass (pg C cell $^{-1}$)
	Longest extension	Width or diameter		
Picoplankton				
1 μm	1	1	0.52	0.05
Nanoplankton				
2.5 μm	2.5	2.5	8.2	0.82
5 μm	5	5	65	6.5
7.5 μm	7.5	7.5	221	22
Cyanobacteria				
Filamentous	15	2.5	74	7.4
Bacillariophyceae				
Centrales				
<i>Coscinodiscus</i> sp.	20	20	3,770	377
<i>Chaetoceros socialis</i>	15	7.5	147	15
<i>Chaetoceros</i> sp.	60	35	571	57
<i>Leptocylindrus minimus</i>	22.5	5–7.5	442	44
<i>Leptocylindrus danicus</i>	40	10–15	3,142	314
<i>Rhizosolenia</i> sp.	15	7.5–10	663	66
<i>Skeletonema costatum</i>	12.5	7.5	773	77
Pennales				
<i>Licmophora</i> sp.	90	25	14,456	1,446
<i>Nitzschia longissima</i>	70–130	2.5–10	104–525	10–53
<i>Pleurosigma</i> sp.	95	2.5–5	2,019	202
<i>Pseudonitzschia pungens</i>	95	2.5–5	742	74
<i>Pseudonitzschia</i> sp.	75–105	2.5–5	468–1,181	47–118
<i>Thalassionema nitzschiooides</i>	25	2.5–7.5	313	31
<i>Thalassiosira</i> sp.	15	5	295	29
Dinophyceae				
Diaophysiales				
<i>Dinophysis acuminata</i>	55	50	71,995	7,199
<i>Dinophysis acuta</i>	45	27.5	17,819	1,782
<i>Dinophysis norvegica</i>	65	45	68,919	6,892
Perdiniales				
<i>Alexandrium</i> sp.	25	20	3,272	327
<i>Ceratiumfurca</i>	105–320	44–125	113,097–2,208,932	11,310–220,893
<i>Ceratiumfusus</i>	380	30	62,177	6,218
<i>Ceratium tripos</i>	305	255	452,389	45,239
Dinoflagellate sp.	25	10	1,309	131
<i>Eutreptiella</i> sp.	40	10	1,047	105
<i>Gymnodinium</i> sp.	30	10	1,571	157
<i>Peridinium</i> sp.	22.5–35	20–30	4,712–16,493	471–1,649
<i>Protoperidinium</i> sp.	30	25	4,909	491
<i>Scrippsiella</i> sp.	32.5	13.75	3,514	351
Prorocentrales				
<i>Prorocentrum micans</i>	57.5	30	14,137	1,414
Prymnesiophyceae				
<i>Coccolithus</i> sp.	7.5	7.5	221	22
<i>Phaeocystis pouchetii</i>	7.5	7.5	221	22
Chrysophyceae				
<i>Distephanus speculum</i>	42.5	40	4,189	419
Cryptophyceae				
<i>Rhodomonas</i> sp.	15	7.5	276	28
Ciliata				
Ciliate spp.	20–55	15–55	3,142–39,597	314–3,960
Others				
Cyst	10–20	7.5–15	295–2,356	30–236

Selectivity was studied through the normalised selectivity coefficient W' defined by Vanderploeg and Scavia (1979) and modified after Vanderploeg et al. (1984):

$$W' = \frac{g_i}{g_{\max}} \quad (2)$$

where g_i is the grazing coefficient reached for food size class i and g_{\max} is the grazing coefficient for the most preferred size class ($0 < W' < 1$). Confidence intervals were used to estimate which selectivity coefficients differ significantly from zero grazing.

According to Vanderploeg et al. (1984), these W' values were used to estimate the effective food concentrations

(EFC) for every grazer and every plankton community offered as food:

$$\text{EFC} = \sum_{i=1}^n W' \cdot X_i \quad (3)$$

where X_i is the concentration of food size class i and n is the total number of size classes.

Clearance rates and ingestion rates

Clearance rates F ($\text{ml ind.}^{-1} \text{ day}^{-1}$) and ingestion rates I ($\mu\text{g C ind.}^{-1} \text{ day}^{-1}$) were calculated according to Frost (1972):

$$F = V \cdot \frac{g}{N_G} \text{ and } I = F \cdot \bar{C} \quad (4)$$

where V is the jar volume (ml), g is the grazing coefficient (day^{-1}), N_G is the number of incubated animals, and \bar{C} is the mean food concentration ($\mu\text{g C ml}^{-1}$) in the experimental vessel.

Results

Selectivity-size spectra, selectivity profiles and effective food concentrations

Figure 1 shows the selectivity-size spectra of *Penilia avirostris*, *Podon intermedius* and *Evdadne nordmanni*, based on the grazing coefficients presented in Table 4. In the case of *P. avirostris* values for W' are overall means calculated from the single experiments shown in Fig. 2. Not all plankton communities offered as food in the grazing experiments with *P. avirostris* covered the whole size range of all food size classes (Table 1; Fig. 2). Therefore, calculation of means and standard errors (SEM) for *P. avirostris* are based on three to nine measurements (n in Table 4). As no organisms $\geq 210 \mu\text{m}$ were eaten by any of the investigated cladoceran species, we pooled all plankton offered as food $\geq 210 \mu\text{m}$ into one size class. As this size class has no defined upper limit, and thus no defined interval mean, it is not included in Fig. 1.

P. avirostris reached highest grazing coefficients at intermediate food sizes between 15 and $< 70 \mu\text{m}$. These consisted mainly of diatoms (50.5–100% of the biovolume of the size class) with valve diameters from 2.5 to 20 μm . Lower size limits were $> 2.5 \mu\text{m}$, thus including nanoflagellates and ciliates. Upper size limits covered particles up to 100 μm long (the dominating length in size class 125 μm) and 37.5 μm wide. The selectivity profile hardly changed from one experiment to another as the shape of the particle size spectrum changed (Fig. 2). *P. avirostris* always showed high selectivity coefficients for intermediate food sizes (nanoplankton and small microplankton), even if other food sizes

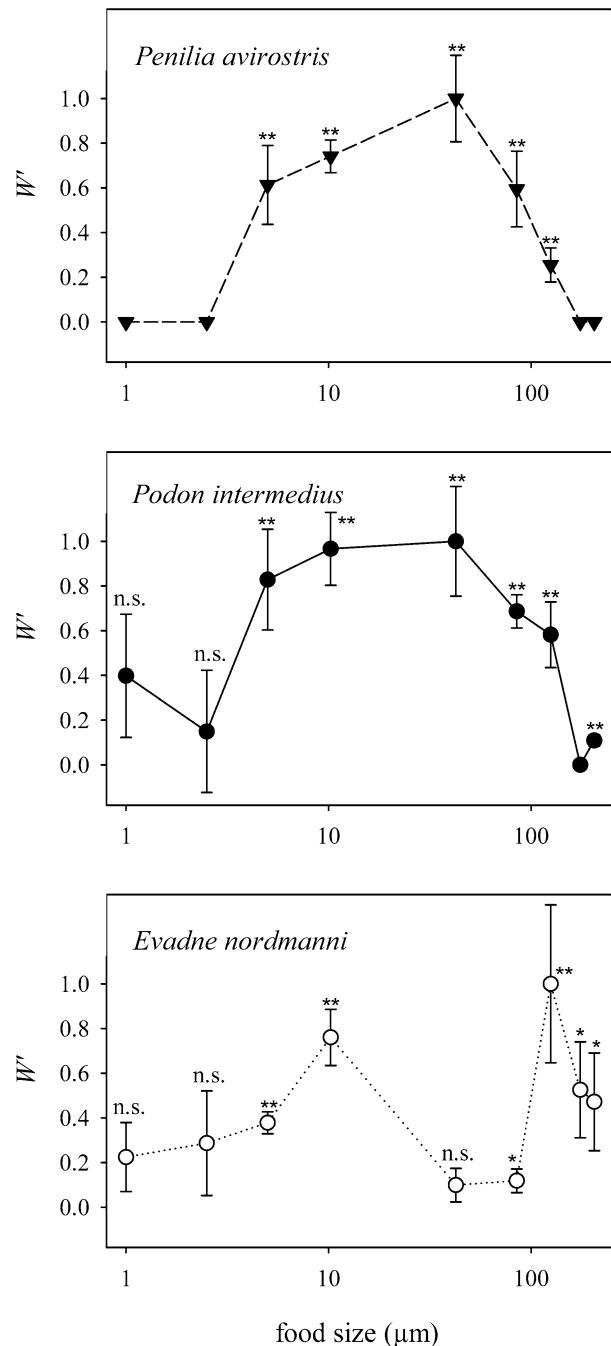


Fig. 1 *Penilia avirostris*, *Podon intermedius*, *Evdadne nordmanni*. Food size selectivities, based on the selectivity coefficients W' of Vanderploeg and Scavia (1979) presented in Table 4. Data points are means of three to nine measurements for *P. avirostris* (see Table 4 for details) and three measurements each for *P. intermedius* and *E. nordmanni*. Error bars: $\pm \text{SEM}$. Asterisks denote statistically significant differences from zero at $P < 0.05$ (*, 95% CI) and at $P < 0.01$ (**, 99% CI), respectively (n.s. not significant). Note logarithmic scale of food size axes

dominated the community. Only in two cases (TFC 1.3 and 5.5 $\text{mm}^3 \text{l}^{-1}$, communities 6 and 7) did *P. avirostris* also express high grazing rates on larger food items of around 85–125 μm (diatoms with valve diameters $\leq 20 \mu\text{m}$).

Table 4 *Penilia avirostris*, *Podon intermedius*, *Evadne nordmanni*. Absolute ($g \text{ day}^{-1}$) and relative (W' , %) grazing coefficients for different food sizes. Means ($\pm \text{SEM}$) are based on three to nine measurements (n) for *P. avirostris* (see ‘Materials and methods’)

Food size class (μm)	Interval means (μm)	<i>Penilia avirostris</i>			<i>Podon intermedius</i>			<i>Evadne nordmanni</i>			
		n	g	W'	Signif.	g	W'	Signif.	g	W'	Signif.
~1	1	9	0	0		0.08 \pm 0.05	0.40 \pm 0.28	n.s.	0.06 \pm 0.04	0.22 \pm 0.16	n.s.
~2.5	2.5	9	0	0		0.03 \pm 0.05	0.15 \pm 0.27	n.s.	0.07 \pm 0.06	0.29 \pm 0.23	n.s.
> 2.5 to < 7.5	5	9	0.05 \pm 0.01	0.61 \pm 0.18	**	0.16 \pm 0.04	0.83 \pm 0.23	**	0.09 \pm 0.01	0.38 \pm 0.05	**
7.5 to < 15	10.25	9	0.06 \pm 0.01	0.74 \pm 0.07	**	0.18 \pm 0.03	0.97 \pm 0.16	**	0.19 \pm 0.03	0.76 \pm 0.13	**
15 to < 70	42.5	9	0.08 \pm 0.01	1.00 \pm 0.19	**	0.19 \pm 0.05	1.00 \pm 0.25	**	0.03 \pm 0.02	0.10 \pm 0.08	n.s.
70 to < 100	85	7	0.05 \pm 0.01	0.60 \pm 0.17	**	0.13 \pm 0.01	0.69 \pm 0.08	**	0.03 \pm 0.01	0.12 \pm 0.05	*
100 to < 150	125	6	0.02 \pm 0.01	0.26 \pm 0.08	**	0.11 \pm 0.03	0.58 \pm 0.15	**	0.25 \pm 0.09	1.00 \pm 0.35	**
150 to < 200	175	4	0	0		0	0		0.13 \pm 0.05	0.53 \pm 0.22	*
200 to < 210	205	4	0	0		0.02 \pm 0.01	0.11 \pm 0.03	**	0.12 \pm 0.06	0.47 \pm 0.22	*
≥ 210	–	3	0	0		0	0		0	0	

P. intermedius reached highest grazing coefficients at food sizes between 7.5 and < 70 μm . These consisted mainly of diatoms and of dinoflagellates (means \pm SEM: $43.9 \pm 1.3\%$ and $35.9 \pm 1.6\%$, respectively) that were 2.5–50 μm wide. Grazing coefficients for adjacent size classes (unidentified nanoplankton from > 2.5 to < 7.5 μm and organisms between 70 and < 100 μm long, consisting of $93.0 \pm 3.1\%$ diatoms) were also high ($82.8 \pm 22.5\%$ and $68.6 \pm 7.5\%$, respectively, of the maximum grazing coefficient measured). The lower size limit was > 2.5 μm , the upper one around 135 μm at the maximum linear extension (the dominating seston size in size class 125 μm from Hopavågen Fjord) and 60 μm particle width. Although statistically not significantly different from zero, grazing also occurred on the smallest sizes detected by counts, and was statistically significant ($P < 0.01$, 99% CI) on diatom colonies around 205 μm long and 15 μm wide (Fig. 1; Table 4). The selectivity profile of *P. intermedius* was very similar to the offered food size spectrum (Fig. 3).

In contrast, *E. nordmanni* filtered the entire food size range offered < 210 μm , but preferred organisms between 7.5 and < 15 μm (Prymnesiophyceae and different kinds of unidentified nanoplankton) and particles between 100 and < 150 μm long (diatoms, 5–15 μm in diameter). Grazing coefficients of *E. nordmanni* for intermediate food sizes (diatoms, dinoflagellates, ciliates) were low ($9.9 \pm 7.5\%$ for sizes between 15 and < 70 μm and $11.9 \pm 5.3\%$ for sizes between 70 and < 100 μm). Statistically feeding on sizes between 15 and < 70 μm and on organisms $\leq 2.5 \mu\text{m}$ was not significantly different from zero. The upper size limit of ingested food, expressed as particle width, was 60 μm .

Effective food concentration (EFC) ranged from 3% to 71% for *P. avirostris*, depending on total food concentration (TFC), and followed a domed curve with maximum values at intermediate TFCs (for regression equations see Fig. 4). Maximum ($\pm \text{SEM}$) EFC was $58.8 \pm 5.6\%$ (based on the three highest values measured) at TFCs from 0.1 to 0.4 $\text{mm}^3 \text{l}^{-1}$, characterised by food particles around 10–85 μm .

for details) and three measurements each for *P. intermedius* and *E. nordmanni*. Asterisks denote statistically significant differences from zero at $P < 0.05$ (*, 95% CI) and at $P < 0.01$ (**, 99% CI), respectively (n.s. not significant)

Feeding on the same plankton community from Hopavågen Fjord (TFC 0.4 $\text{mm}^3 \text{l}^{-1}$, main food sizes around 10 μm and around 40 μm), *P. intermedius* and *E. nordmanni* attained EFCs of $72.3 \pm 15.5\%$ and $36.1 \pm 3.7\%$, respectively. Values for *P. intermedius* were significantly higher than for *E. nordmanni* (one-way ANOVA, $P < 0.1$, $F_{(1,4)} = 5.2$).

Clearance rates and ingestion rates

The clearance rate of *P. avirostris* showed a curvilinear response with increasing food concentration, with a narrow modal range (turning point at around $1 \text{ mm}^3 \text{l}^{-1}$, Fig. 5, eye adjustment of the data). No clearance could be detected at food concentrations of $0.02 \text{ mm}^3 \text{l}^{-1}$ (equivalent to $1.5 \mu\text{g C l}^{-1}$) (Figs. 2, 5). The mean clearance rate was $25.5 \pm 5.5 \text{ ml ind.}^{-1} \text{ day}^{-1}$. The maximum value attained was $54.9 \text{ ml ind.}^{-1} \text{ day}^{-1}$. *P. intermedius* and *E. nordmanni* showed clearance rates of 18.0 ± 5.4 and $19.3 \pm 5.5 \text{ ml ind.}^{-1} \text{ day}^{-1}$, respectively (Fig. 5).

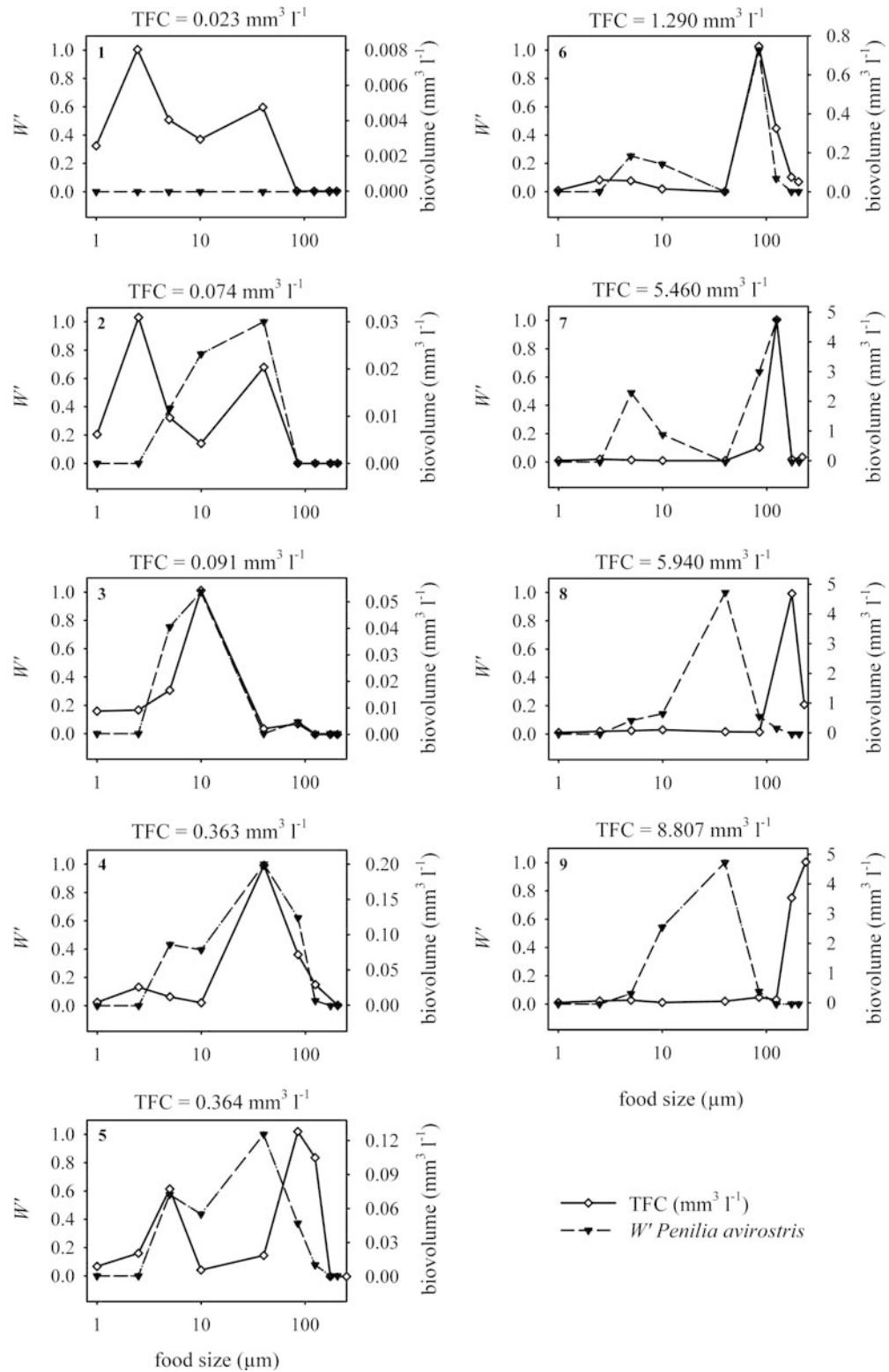
Ingestion rates increased linearly with increasing food supply for *P. avirostris* until a concentration threshold (around $270 \mu\text{g C l}^{-1}$, equivalent to $2.8 \text{ mm}^3 \text{l}^{-1}$, for *P. avirostris*) beyond which the relation suggests a plateau (Fig. 5). The mean ingestion rate measured was $6.0 \pm 2.2 \mu\text{g C ind.}^{-1} \text{ day}^{-1}$. Ingestion rates for *P. intermedius* and *E. nordmanni* at $0.4 \text{ mm}^3 \text{l}^{-1}$ were 0.8 ± 0.2 and $0.9 \pm 0.2 \mu\text{g C ind.}^{-1} \text{ day}^{-1}$, respectively (Fig. 5).

Clearance rates and ingestion rates of *P. avirostris*, *P. intermedius* and *E. nordmanni*, attained at similar food concentrations ($0.4 \text{ mm}^3 \text{l}^{-1}$), did not differ significantly from each other (one-way ANOVAs, clearance rates $P = 0.91$, ingestion rates $P = 0.85$).

Discussion

The feeding selectivity of marine cladocerans is not well known, mainly as a result of the difficulties with culturing these animals. During research stays in Spain and

Fig. 2 *Penilia avirostris*. Selectivity coefficient curves W' for different food sizes at different total food concentrations (TFC) as found in plankton communities (1–9) from Blanes Bay (NW Mediterranean). Note logarithmic scale of food size axis



in Norway, we had the possibility to conduct grazing experiments with animals captured briefly before the experiments started. Our goal was to investigate the food size selectivities of members of all three marine cladoceran genera, *Penilia*, *Podon* and *Evdadne*, under similar conditions. For this, we compared *Penilia avi-*

rostris, *Podon intermedius* and *Evdadne nordmanni* feeding on natural plankton communities with a broad range of food sizes.

P. avirostris and *P. intermedius* showed similar grazing profiles, with maximum grazing coefficients for intermediate food sizes. *E. nordmanni* deviated from

Fig. 3 *Podon intermedius*, *Evdne nordmanni*. Selectivity coefficient curves W' of *P. intermedius* (closed circles) and *E. nordmanni* (open circles) for different food sizes at the total food concentrations (open diamonds, TFC) found in summer in Hopavågen Fjord (NE Atlantic). Error bars: \pm SEM, based on three measurements. Note logarithmic scale of food size axis

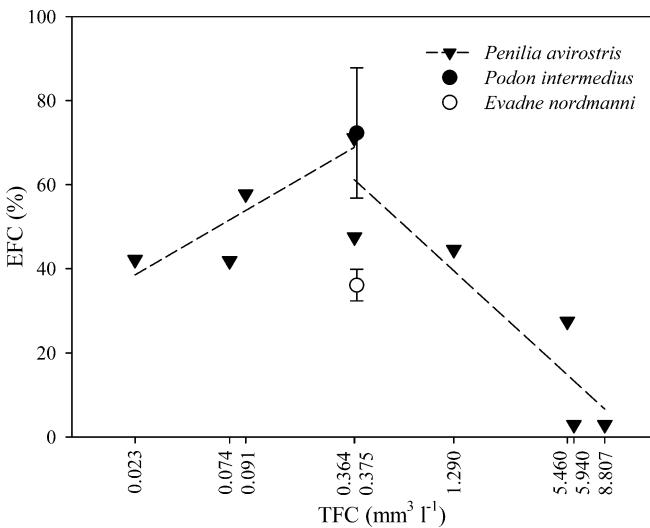
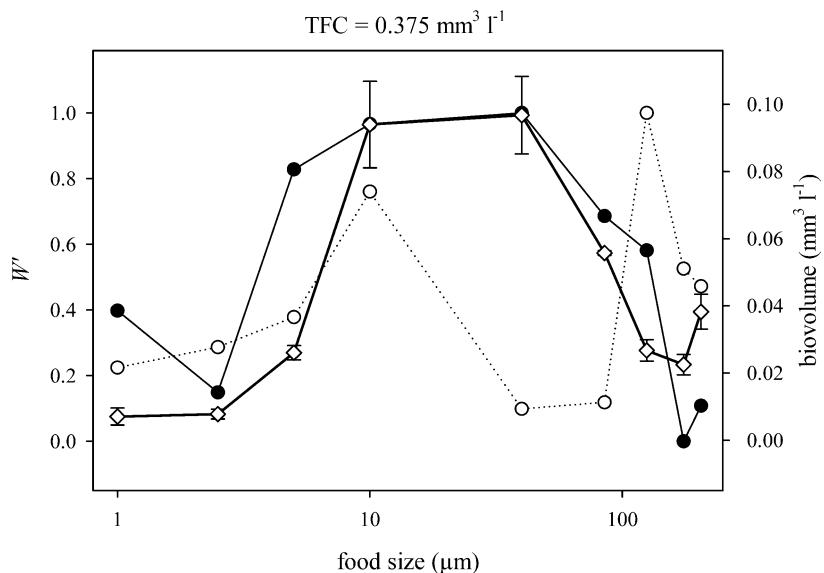


Fig. 4 *Penilia avirostris*, *Podon intermedius*, *Evdne nordmanni*. Effective food concentration (EFC) as a function of total food concentration (TFC). For *P. avirostris* (Pen) the relationship between EFC and TFC is described by the following linear functions: EFC_{Pen} for $TFC \leq 0.4$ = $79.89 + 10.88(\ln TFC)$, $r^2 = 0.78$, $F_{(1,2)} = 7.2$, $P < 0.1$; EFC_{Pen} for $TFC \geq 0.4$ = $43.84 - 17.12(\ln TFC)$, $r^2 = 0.84$, $F_{(1,4)} = 20.6$, $P < 0.01$. Note logarithmic scale of TFC axis

the others, with high grazing coefficients for both large and small sizes, but low grazing coefficients for intermediate sizes (Fig. 1; Table 4). As we will explain below, the latter indicates that *Evdne* might have problems with motile prey. All investigated cladocerans fed on particle sizes that included components of the microbial food web, that is ciliates and nanoflagellates. There is some evidence, that *P. intermedius* and *E. nordmanni* might even consume picoplankton. Further investigation will be needed to verify these indications.

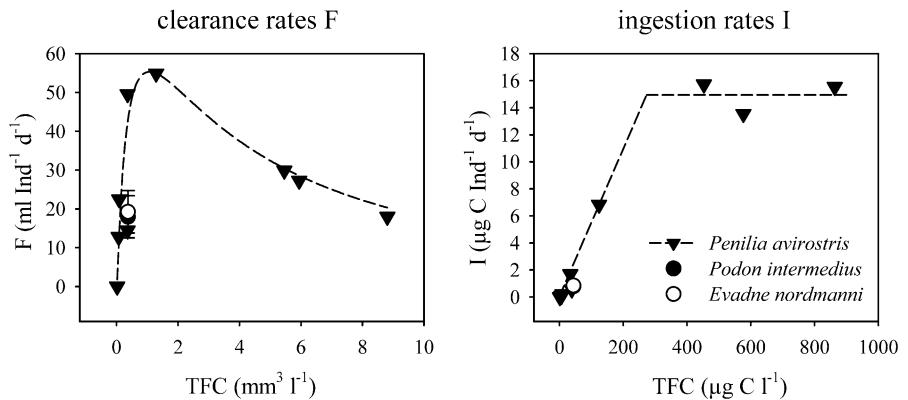
The EFC varied with the TFC. Nevertheless, *P. avirostris* was able to keep its ingestion rates stable over a

wide range of food densities by adjusting its clearance rate to changing TFC. *P. intermedius* reached higher EFCs than *E. nordmanni*, which might be a competitive advantage for *P. intermedius*. On the other hand, clearance and filtration rates were similar for both species, and in accordance to the rates attained by *P. avirostris* at the same food concentrations.

Selectivity-size spectra, selectivity profiles and effective food concentrations

The grazing spectrum of *P. avirostris* covered a food size range of > 2.5 to $100 \mu\text{m}$. The lower size limit is consistent with the results of Paffenhöfer and Orcutt (1986), who observed a lower size limit of $2.2 \mu\text{m}$. In correspondence with Turner et al. (1988), our results indicate no grazing on bacterioplankton. This is in contrast with the findings of Pavlova (1959) and Sorokin et al. (1970). We did not specifically count bacteria in the present experiments. However, Katechakis et al. (2002) documented that *P. avirostris* does not feed on solitary bacteria in any case, but influences the bacterioplankton indirectly via a trophic cascade by grazing on nanoflagellates. Gore (1980), Paffenhöfer and Orcutt (1986), Turner et al. (1988) and Kim et al. (1989) observed upper size limits of 15 – $50 \mu\text{m}$. The difference in the upper size limit between our findings and other studies results from the use of different size scales. Other authors refer to upper size limits as measured by particle width or equivalent spherical diameters (ESD). We based our analyses on the longest linear cell and colony extensions, as the ESD may disguise the real dimensions of particles that can be handled. In our experiments, grazing coefficients for sizes $> 37.5 \mu\text{m}$ result exclusively from feeding on needle-shaped (*Nitzschia longissima* and *Rhizosolenia* spp.) and long-chain diatoms (*Skeletonema costatum* and *Thalassiosira* sp.). With valve diameters

Fig. 5 *Penilia avirostris*, *Podon intermedius*, *Eavadne nordmanni*. Clearance rates and ingestion rates; for *P. avirostris* eye adjustments of the data were done. Error bars: \pm SEM, based on three measurements



between 5 and 20 μm , they could be ingested by *P. avirostris* if orientated longitudinally in the filtering current. Therefore, the upper size limit we found lies within the size spectrum found by other authors, if expressed as particle width.

The grazing profile of *P. avirostris* poorly followed the peak of available particles, but showed relatively invariant patterns. This speaks for a passive, mechanical filtering mode, which would be consistent with considerations in the literature (Pavlova 1959; Paffenhöfer and Orcutt 1986; Lipej et al. 1997). Nevertheless, in some experiments, *P. avirostris* expressed grazing peaks for dominant particles larger than its normally preferred food sizes (Fig. 2, communities 6 and 7). But these additional peaks, separated from the other peaks by zero-grazing values, are based exclusively on the ingestion of needle-shaped diatoms, whose valve diameters are within the normally preferred food size spectrum. Therefore, we do not rate these ingestions as intended captures of beneficial prey, but as accidental ingestions, depending on the alga's orientation in the filtering current.

The selectivity-size spectrum we detected for *P. intermedius* reached from >2.5 to $135 \mu\text{m}$. Our results correspond more or less with those of Kim et al. (1989), who reported a size range of food organisms from 4 to $115 \mu\text{m}$ for marine cladocerans in general. Based on the morphology of the feeding appendages, Nival and Ravera (1981) suggested a maximum food size of $250 \mu\text{m}$ for *P. intermedius*. The only food organisms reaching these sizes in our experiments were colonies of diatoms and dinoflagellates belonging to the genus *Ceratium* (Table 3); the latter were not eaten by *P. intermedius*. This is in accordance with Jagger et al. (1988), who did not find any remains of *Ceratium* in faecal pellets of *P. intermedius*, although *Ceratium* was very abundant during their sampling. Diatoms showed large linear cell and colony extensions, but valve diameters $\leq 15 \mu\text{m}$. Grazing on sizes $>60 \mu\text{m}$ resulted almost exclusively from feeding on long-chain diatoms (mainly *Leptocylindrus minimus*, *Leptocylindrus danicus* and *Skeletonema costatum*).

Various authors presumed, but could not prove, raptorial feeding modes for *Podon* species (*P. intermedius*: Nival and Ravera 1981; Jagger et al. 1988; *P. polyphemoides*: Nival and Ravera 1981; Kim et al.

1989; Turner and Granéli 1992). Our experiments gave no evidence that *P. intermedius* might actively select beneficial prey.

In contrast to *P. avirostris* and *P. intermedius*, the food-size-based grazing of *E. nordmanni* did not follow a bell-shaped curve. Nival and Ravera (1979) suggested that *Eavadne* probably can catch and hold animal prey or large algae. This might be an explanation for the high grazing coefficients in the size classes 125, 175 and $205 \mu\text{m}$, and indicates that *E. nordmanni* actively selected for large diatoms. On the other hand, the curve shape for *E. nordmanni* grazing can also be interpreted as an inability to catch motile prey. Except for nanoflagellates, only the size classes 42.5 and $85 \mu\text{m}$ contained motile plankton organisms, such as ciliates and dinoflagellates. They made up $52.3 \pm 1.6\%$ and $27.0 \pm 3.1\%$, respectively, of the size classes' biovolume. *E. nordmanni* showed the lowest grazing coefficients for these size classes. The assumption that *E. nordmanni* might have problems with motile prey is supported by Freyer (1968, 1974), who reports that *Eavadne* is quite slow in capturing motile prey.

E. nordmanni filtered the entire food size range offered. For methodical reasons described below, we suggest a selectivity-size spectrum from >2.5 to $<210 \mu\text{m}$ at the longest linear extension. Nival and Ravera (1979) suggested that related *Eavadne spinifera* probably consumes food particles between 20 and $170 \mu\text{m}$. Thus, the lower size limit detected by us is about one order of magnitude smaller than that predicted by Nival and Ravera (1979), but it corresponds roughly with the results of Kim et al. (1989). An explanation may be that morphology alone generally does not adequately describe the filtering characteristics of filter feeders, but that filtration physics also has to be taken into account (Brendelberger et al. 1986; Jürgens 1994; Acuña 2001). The upper size limit we found is larger than that predicted by Nival and Ravera (1979) and that shown by Kim et al. (1989), but grazing on sizes $>60 \mu\text{m}$ resulted from feeding on the same long-chain diatoms as described for *P. intermedius*.

Although results were not statistically significant, *E. nordmanni* and *P. intermedius* showed some evidence of grazing on food sizes around 1 μm and around $2.5 \mu\text{m}$, thus including bacterial sizes. This may have been a result of grazing by nanoflagellates and ciliates in

Table 5 *Penilia avirostris*, *Evdadne nordmanni*, *Podon* spp. Clearance rates and ingestion rates

Taxon	Clearance rate (ml ind. ⁻¹ day ⁻¹)		Ingestion rate (µg C ind. ⁻¹ day ⁻¹)		Reference
	Range	Mean	Range	Mean	
<i>Penilia avirostris</i>	4.8–26		a		Paffenöfer and Orcutt (1986)
	41–252	101	a		Pavlova (1959)
	18–56		a		Turner et al. (1988)
	4.8–30	21	a		Turner et al. (1998)
	0.1–20	2.2	a		Wong et al. (1992)
	0–55	26	0–16	6.0	Present study
<i>Podon polyphemoides</i>	2.9–62		a		Turner and Granéli (1992)
<i>Podon intermedius</i>	8.4–28	18	0.4–1.2	0.8	Present study
<i>Evdadne nordmanni</i>	9.8–29	19	0.4–1.3	0.9	Present study

^aRates measured by author(s), but conversion of units not possible

our experiments. We did not find any indications of a relationship between the abundances of ciliates, nano-flagellates and picoplankton; however, inverse microscopy is not the proper method to investigate pico- and small nanoplankton abundances (Booth et al. 1982; Reid 1983).

The EFC of *P. avirostris* depended on the TFC and on the food size composition. Both factors depended again on the nutrient conditions under which the food communities grew (Table 1; Fig. 2). The results suggest that oligotrophic to mesotrophic conditions, providing intermediate TFC and food sizes, are advantageous for *P. avirostris*.

Nutrient conditions in Hopavågen Fjord provided higher EFC for *P. intermedius* than for *E. nordmanni*. This might be rated a competitive advantage for *P. intermedius*, and could partly explain the general predominance of *P. intermedius* over *E. nordmanni* in Hopavågen Fjord (O. Vadstein, personal communication). On the other hand, clearance and ingestion rates were the same for both species.

Clearance rates and ingestion rates

All cladocerans investigated reached similar clearance and ingestion rates at comparable food concentrations. Clearance and ingestion rates of *P. avirostris* were within the range of rates found in literature (Table 5). No clearance or ingestion rates have been published for *P. intermedius* or any *Evdadne* species so far. The values found for *P. intermedius* are within the range measured by Turner and Granéli (1992) for *Podon polyphemoides*. Nevertheless, a comparison of results was not always possible due to the use of different rate units. If possible, we converted units for clearance rates to millilitres per individual per day and ingestion rates to micrograms of carbon per individual per day. Our results for ingestion rates include a degree of uncertainty, as conversion of phytoplankton biovolume to carbon biomass depends very much on the conversion factor chosen. We decided to follow the estimations of Nalewajko (1966), which treat all phytoplankton species equally. Other compu-

tations emphasise small taxa (e.g. Strathmann 1967) or large algal sizes (e.g. Rocha and Duncan 1985) and may lead to deviating results. Moreover, rate measurements are always influenced by a variety of parameters, such as temperature, kind of food source, food density, life history of animals, and choice of experimental method.

The relationship between the clearance rate and TFC followed a bell-shaped curve with narrow modal ranges for *P. avirostris*. A decrease of clearance rates with increasing food concentration has been documented already for this cladoceran species (Pavlova 1959; Paffenöfer and Orcutt 1986; Wong et al. 1992), but not an initial increase, which would indicate a switching from non-feeding to feeding activities (Marten 1973). Non-feeding activities suggest that TFC or EFC or both are too low to support basic metabolism. Our results indicate that this was the case at TFC $\leq 0.02 \text{ mm}^3 \text{ l}^{-1}$ for *P. avirostris*. Paffenöfer and Orcutt (1986) observed feeding activities of *P. avirostris* also at lower food concentrations ($0.01 \text{ mm}^3 \text{ l}^{-1}$), but reproduction did not occur at these levels.

Although *P. avirostris* reduced its filtration efforts at higher food concentrations, ingestion rates remained stable. This behaviour points to an optimal adjustment of energy expenses. According to Paffenöfer (1988), such an ability corresponds to species adapted to varying trophic conditions. Indeed, *P. avirostris* (Paffenöfer and Orcutt 1986) occurs most commonly in near- and inshore environments that are often subject to fluctuating particulate densities.

For *Podon* and *Evdadne* no feeding experiments over a wider range of food concentrations have been published so far. They will be necessary to investigate their functional responses and to examine in more detail the importance of cladocerans in marine pelagic food webs.

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Infrastructures Programme of the European Commission (Trondheim Marine Systems R.I.). Our experiments comply with the current laws of Spain and Norway.

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PAPER B1

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Mixotrophic vs. obligately autotrophic algae as food for zooplankton – the light:nutrient hypothesis might not hold for mixotrophs

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Mixotrophic versus photoautotrophic specialist algae as food for zooplankton: The light : nutrient hypothesis might not hold for mixotrophs

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Abstract

We reared mixotrophic (*Ochromonas tuberculata* and *Cryptomonas* sp.) and photoautotrophic specialist algae (*Scenedesmus obliquus*) at different light : phosphorus supplies and compared their effects as food for zooplankton (*Daphnia magna*). According to the light : nutrient hypothesis (LNH), biomass and nutrient stoichiometry of phototrophic specialists depend strongly on light : phosphorus supplies. If this is true, herbivore growth and fecundity should be limited by food quantity at low light intensities and by stoichiometric food quality at high light intensities. In turn, phosphorus fertilization should cause a transition from limitation by food quality to limitation by food quantity. In contrast to the LNH, biomass and nutrient stoichiometry of mixotrophs were almost unaffected by alterations in the supply of light and dissolved nutrients. Bacterial counts indicate that mixotrophs compensated for light or phosphorus deficiency by heterotrophic nutrition. Compared to phototrophic specialists, a diet of *Cryptomonas* sp. therefore enabled a similar or higher and more stable secondary production at most light : nutrient supplies. *O. tuberculata*, however, appeared to be toxic. Our results indicate that mixotrophs might have a balancing effect on variations in transfer efficiency caused by perturbations to light and nutrient supplies.

Global perturbations to solar insolation and to biogeochemical cycles are altering the inputs of light and nutrients to ecosystems, thus influencing primary and secondary production (e.g., Lindroth et al. 1993; Schindler 1998). Studies in this context have traditionally focused on the role of food quantity and have suggested that high primary production and biomass should yield high secondary production and biomass and therefore potentially also sustain a higher biomass of top predators (e.g., Begon et al. 1996). More recently, however, it has become increasingly clear that food quality in terms of elemental nutrient composition may be a key determinant with regard to trophic efficiency in food webs (e.g., Hessen 1992; Gulati and DeMott 1997) and that food chain production varies with the degree of mismatch between the carbon : nutrient ratios of autotrophs and their consumers (e.g., Sterner et al. 1998; Hessen and Faafeng 2000).

A compilation of stoichiometric data in terrestrial and aquatic food webs indicates that carbon : nutrient ratios of autotrophs are suboptimal for herbivores in many ecosystems (Elser et al. 2000). In aquatic systems, for example, the mismatch between the cellular carbon : phosphorus (C:P) ratios of algae and their consumers can be very high. While the C:P ratios of phytoplankton may range from 100 to ~1,000 (e.g., Gächter and Bloesch 1985; Elser and Hassett 1994), C:P ratios of herbivorous zooplankton are typically much smaller and less variable. The total range of body C:P in crustacean zooplankton taxa studied to date varies from

50 to 200 (e.g., Andersen and Hessen 1991), showing limited intraspecific variability (strong physiological homeostasis), with most variation associated with differences among species. Hence, algae with low C:P ratios are rated a better food quality for herbivorous mesozooplankton than algae with high C:P ratios (e.g., Sterner et al. 1998; Hessen and Faafeng 2000; Makino et al. 2002).

High C:P ratios in autotrophs have been attributed to a joint effect of high light intensities and low P supplies. At high light : nutrient ratios, higher primary production may, therefore, paradoxically cause lower zooplankton production as a result of a reduction in transfer efficiency caused by low food quality. On the other hand, at low light supply, food quantity may limit secondary production. These relationships have been summarized in the light : nutrient hypothesis (LNH) by Sterner et al. (1997) and seem well supported by recent theoretical (Andersen 1997; Loladze et al. 2000) and empirical studies (e.g., Urabe and Sterner 1996; Hessen et al. 2002; Urabe et al. 2002a).

The LNH is based on the assumption that photoautotrophic specialists constitute the base of the food chain. To date, the role of mixotrophic organisms has been neglected within this context. Mixotrophic algae combine phototrophic and phagotrophic production dependent on the availability of light and nutrients (e.g., Sibbald and Albright 1991; Raven 1997) and have been found in several classes of phytoplankton (e.g., Jones 2000). Mixotrophic algae are widespread in pelagic ecosystems and, for the following reasons, mixotrophs can be expected to have different effects on the algae–herbivore interface than predicted by the LNH. First, the ability to use alternative production pathways indicates that the stoichiometric composition of mixotrophs might be less affected by alterations in the supply with light and dissolved nutrients than the stoichiometry of phototrophic specialists. Second, potentially limiting nutrients, particularly P, are often several orders of magnitude more concentrated in the biomass of food organisms of mixotrophs (bacteria and bac-

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terial-sized particulate matter) than in the dissolved phase (e.g., Vadstein 2000). C:P ratios of bacteria are indeed relatively low and constrained (~ 10 –500) (e.g., Makino 2003). Heterotrophic nutrition might therefore entail low C:P ratios in mixotrophs, making them a nutrient-rich food source for herbivores at high environmental light:nutrient ratios as well. Third, mixotrophic organisms may dominate phytoplankton biomass under low light conditions and in low-nutrient environments (e.g., Riemann et al. 1995) (i.e., exactly in those environments where, according to the LNH, secondary production may be restricted by autotroph food quantity and quality, respectively).

Based on these expectations, we formulated the following two hypotheses and tested them experimentally in the laboratory: (1) The C:P ratios of mixotrophs are lower and much less dependent on external light:nutrient supply ratios than the C:P ratios of purely phototrophic algae, and (2) compared to photoautotrophic specialists, mixotrophs are a superior food source for herbivorous zooplankton at high light:nutrient supply ratios and in low light environments.

Material and methods

Experimental setup—Experiments were performed in semicontinuous two-stage chemostats consisting of 600-ml tissue culture flasks. We filled all chemostats with sterile-filtered, autoclaved water from oligotrophic Lake Langbürgener See (South Bavaria, Germany). Chemostats were placed in a climate chamber at a temperature of $20^\circ \pm 1^\circ\text{C}$ and illuminated with fluorescent bulbs (Osram light code 77 and Osram cool-white 21–840, 36 W each, in equal parts, Osram) in a 16:8h light:dark rhythm.

In the first stages, we inoculated equivalent biovolumes (measured with a Casy 1 TTC particle counter, Schärfe Systems) of purely phototrophic *Scenedesmus obliquus* (SAG culture 276-3a, SAG culture collection, Göttingen, Germany), mixotrophic *Ochromonas tuberculata* (CCAP culture 933/27, CCAP culture collection, Ambleside, U.K.), mixotrophic *Cryptomonas* sp. (SAG 19.80), or a mixture of *S. obliquus* and *O. tuberculata*. Algal stock cultures were non-axenic. *O. tuberculata* and *Cryptomonas* sp. cover the two extremes of mixotrophic strategies documented in literature (e.g., Jones 2000). *Ochromonas* is a predominantly heterotrophic mixotroph (e.g., Sibbald and Albright 1991) that uses phototrophy only when prey concentrations limit heterotrophic growth (Rothhaupt 1996b). *Cryptomonas* is rated primarily as a phototroph, ingesting prey only at low rates, for example to meet requirements for cell maintenance during prolonged dark periods or for the uptake of essential organic carbon compounds, such as vitamins (e.g., Sanders and Porter 1988; Tranvik et al. 1989).

In the second-stage flasks, three neonates each of *Daphnia magna* were fed with material from the first-stage flasks. Neonates were born within 12 h before setting up the experiment, gathered from mothers established in stock cultures at our institute.

We conducted two series of experiments: One series in a light gradient (60 – $345 \mu\text{mol quanta m}^{-2} \text{s}^{-1}$) at constant nutrient supply (N:P was 16:1 in molar units, with P = 0.5

$\mu\text{mol L}^{-1}$), and a second series in a P gradient (N:P = 16:1 to 16:20, with P = 0.5 to $10 \mu\text{mol L}^{-1}$) at constant light conditions ($345 \mu\text{mol quanta m}^{-2} \text{s}^{-1}$). Light intensity in the first series was adjusted by shading the chemostats with layers of greaseproof paper. We established seven light intensities: 60, 90, 125, 160, 205, 265, and $345 \mu\text{mol quanta m}^{-2} \text{s}^{-1}$ (measured with a LI-1400 DataLogger, Li-Cor). P concentrations in the second series were adjusted by adding the desired concentration of P as NaH_2PO_4 . We used seven P concentrations: 0.5, 1, 2.5, 4, 5, 7.5, and $10 \mu\text{mol L}^{-1}$. N was added as NaNO_3 and NH_4Cl in equal parts to all treatments. All chemostats received a mixture of vitamins (0.02 $\mu\text{mol L}^{-1}$ vitamins H and B, 0.004 $\mu\text{mol L}^{-1}$ vitamin B_{12} , final concentration) and supplementary nutrients (Na_2EDTA , FeSO_4 , MnCl_2 , 1 $\mu\text{mol L}^{-1}$ final concentration each). To maintain a sufficient stock of bacterial biomass for potential phagotrophy by mixotrophs, chemostats received additionally $0.1 \mu\text{g glucose ml}^{-1}$. Every light:nutrient treatment was replicated in triplicate for every tested algal species.

After inoculation, first-stage chemostats with algal monocultures were allowed to grow for 7 d to attain a sufficient food concentration of at least 10^4 cells ml^{-1} (measured with a Casy 1 TTC particle counter) and to stabilize food quality before starting *Daphnia* performance experiments. Chemostats with mixtures of *S. obliquus* and *O. tuberculata* were run for 3 weeks before experiments started to enable equilibrium of both taxa. From the time of inoculation on, every 2 d, 200 ml of the culture suspension were replaced by fresh medium (sterile-filtered, autoclaved lake water, supplemented with nutrients as described above) and transferred to second-stage flasks, yielding an average dilution rate of the medium of $D = 0.17 \text{ d}^{-1}$. *D. magna* individuals remained undiluted. Experiments were terminated when all cladocerans in a chemostat had produced eggs or had reached adulthood (after 6–10 d). Adulthood was judged with regard to instar numbers and size of abdominal appendages (Stibor and Lampert 1993). During the experimental period, we inspected by eye whether grazers were intact several times a day by controlling their swimming behavior in the chemostats. To homogenize the culture suspension, we also mixed the vessels gently on this occasion.

Sample preparation and analysis—All parameters were determined once at the beginning and once at the end of the experiment.

Food quantity and quality—For the examination of algal biomass and C:P stoichiometry, we filtered known aliquots of the culture suspensions from first-stage chemostats on precombusted Schleicher and Schuell GF6 glass-fiber filters. Filters were dried in an oven at 60°C and stored in a desiccator (C) or freezer (P) until analysis. C content was determined with a C-Mat 500 carbon analyzer (Juve). Algal P concentration was determined by spectrophotometric methods (acid molybdenum-blue technique) after oxidation by persulfate (APHA 1992).

To ascertain the proportions of *S. obliquus* and *O. tuberculata* in the mixed chemostats, we fixed samples with Lugol's iodine (5 g I_2 + 10 g KI in 100 ml distilled water, 1% final concentration), settled samples in Utermöhl cham-

bers (Hydrobios), and counted them in an inverted microscope (Leica DMIL, Leica) according to the method of Uttermöhl (1958) and Lund et al. (1958).

To assess *Daphnia magna* performance, we determined the individuals' somatic growth rates and standardized egg numbers. Somatic growth rates, g (per day), were estimated by measuring the rate of change of body lengths, L (in mm), under a dissecting microscope and converting body lengths to body mass, ω (in μg), using conventional length–mass regressions, thus (Stibor 2002):

$$g = (\ln \omega_{\text{adult}} - \ln \omega_{\text{neonate}})/t,$$

where t is the experimental duration in days, and $\omega = 12.58 L^{2.41}$. Standardized egg number was calculated as the number of produced eggs per adult female divided by individual body length.

Bacterial net growth—To determine possible impacts on the bacterial guild in the chemostats, we preserved samples with 0.2- μm -filtered formaldehyde (2% final concentration), stained them with 4,6-diamidino-2-phenylindol (DAPI; 2 μg DAPI ml^{-1} , sample final concentration), after Porter and Feig (1980), and enumerated samples at $\times 1,000$ magnification using an epifluorescence microscope (Zeiss Axioplan, Carl Zeiss). Bacterial net growth rate, r (per day), was calculated as

$$r = (\ln C_1 - \ln C_0)/t$$

where C_1 and C_0 are the bacterial abundances (cells ml^{-1}) at the end and at the beginning of the experiment and where t is the experimental term in days.

Results

In the following, we will initially treat the monospecific cultures and subsequently the mixed treatments. Detailed results are presented first for light manipulations and then for P fertilization.

Food quantity and quality—Purely phototrophic algae reached higher maximum biomasses than mixotrophs in both the light and the P gradient, but generally provided a lower food quality in terms of C:P ratios. Moreover, both parameters were much more affected by changing light or nutrient supplies in phototrophic specialists than in mixotrophs.

The biomass and the C:P ratio of phototrophic specialist *Scenedesmus obliquus* increased considerably with increasing light supply. In contrast, mixotroph biomass and C:P ratios remained largely constant across the light gradient (Fig. 1A,B, left panel; Table 1). Biomasses and C:P ratios of purely phototrophic algae were higher than values for mixotrophs throughout the light gradient. Only at the lowest light intensity of 60 μmol quanta $\text{m}^{-2} \text{s}^{-1}$ did biomasses and C:P ratios not differ significantly between purely phototrophic and mixotrophic species (two-way analyses of variance [ANOVAs]; Table 2, and post-hoc Tukey-test analyses, $p < 0.01$).

While the biomass of *Cryptomonas* sp. increased slightly along the entire P supply range, P fertilization left biomasses of *S. obliquus* and *O. tuberculata* largely unaffected, except

for an initial increase in *S. obliquus* biomass, from the lowest to the second lowest P concentration (Fig. 1A, right panel; Table 1). Similarly, P fertilization influenced mixotroph C:P ratios only at the lowest P concentrations. In contrast, P fertilization severely affected C:P ratios of phototrophic specialists across the entire P gradient, leading to a more than sixfold decrease from ~ 800 to ~ 120 (Fig. 1B, right panel; Table 1). Similar to the light gradient, biomasses of phototrophic specialists were higher throughout the P gradient than values for mixotrophs (two-way ANOVAs, Table 2, and post-hoc Tukey-test analyses, $p < 0.01$). C:P ratios of phototrophic specialists approached mixotrophic C:P ratios with increasing P supply. At P supplies $\geq 4 \mu\text{mol L}^{-1}$ C:P ratios did not differ significantly between purely phototrophic and mixotrophic species (two-way ANOVAs, Table 2, and post-hoc Tukey-test analyses, $p < 0.01$).

Chemostats with mixtures of *S. obliquus* and *O. tuberculata* developed very similarly to chemostats containing only phototrophic specialists (Fig. 1A,B). Only at low light intensities of $\leq 120 \mu\text{mol}$ quanta $\text{m}^{-2} \text{s}^{-1}$ did biomasses and C:P ratios of mixed cultures develop similarly to treatments with mixotrophs (Fig. 1A,B, left panel; two-way ANOVAs, Table 2, and post-hoc Tukey-test analyses, $p < 0.05$). This is because *S. obliquus* generally dominated mixed chemostats (Fig. 2), while *O. tuberculata* reached appreciable proportions of total biomass only at low light intensities of $\leq 120 \mu\text{mol}$ quanta $\text{m}^{-2} \text{s}^{-1}$ (between $42.0\% \pm 7.9\%$ standard error [SE] of the means and $59.9\% \pm 6.4\%$). Its proportion of total biomass decreased continuously with increasing light supply. At light intensities $> 120 \mu\text{mol}$ quanta $\text{m}^{-2} \text{s}^{-1}$ and throughout the P gradient, *O. tuberculata* was almost completely outcompeted by *S. obliquus* (relative biomass of *O. tuberculata* of $< 5\%$ and $< 3\%$, respectively).

Daphnia magna performance—ANOVAs indicate that growth and fecundity of *D. magna* differed for different food types, for different treatments (light supply or P supply), and for interactions between food type and treatments (Table 3). Animals feeding on *O. tuberculata* suffered high mortality during the course of the experiment and died out before they could reproduce. Therefore, they are not further treated here. Growth rates and reproduction were significantly affected by food quantity and quality (Fig. 1C,D).

In the light gradient, *D. magna* juveniles grew more rapidly and reproduced more robustly feeding on the mixotroph *Cryptomonas* sp. relative to the phototrophic specialist diet (two-way ANOVAs, Table 3, and post-hoc Tukey-test analyses, $p < 0.01$). At most light intensities, somatic growth and egg production were higher on *Cryptomonas* sp. than on *S. obliquus* (Fig. 1C,D, left panel), although purely phototrophs provided higher food quantities (Fig. 1A, left panel). This was due to a better food quality of *Cryptomonas* sp., gauged in terms of C:P ratios (Fig. 1B, left panel). Moreover, the constant mixotroph food characteristics across the light gradient (Fig. 1A,B, left panel) produced relatively stable *D. magna* responses. In contrast, somatic growth and egg production were more affected by changing light conditions feeding on *S. obliquus*, with highest performances at intermediate light intensities of between 90 and 160 μmol quanta

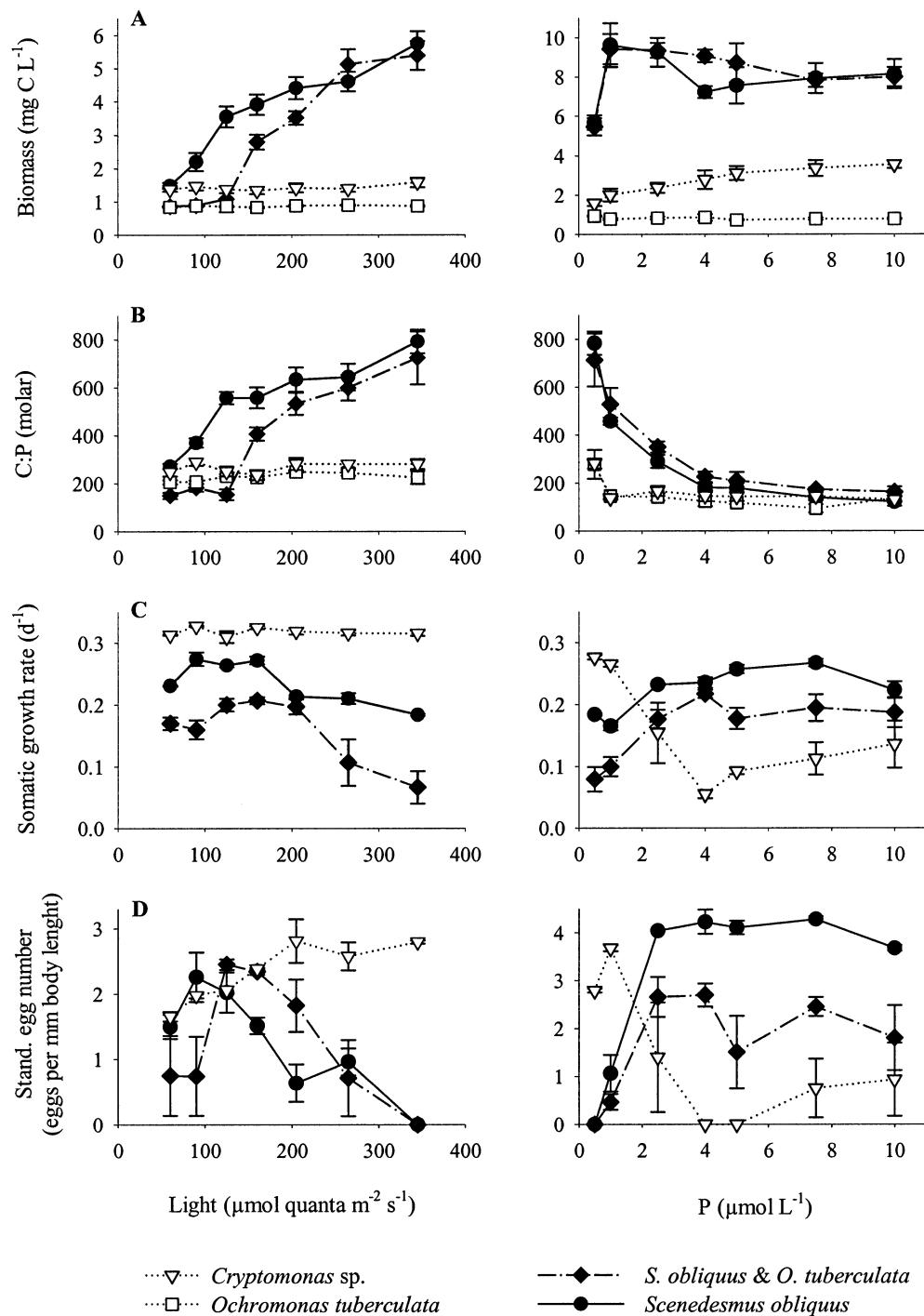


Fig. 1. (A and B) Biomasses (mg C L⁻¹) and C:P ratios (molar) of phototrophic specialist algae (*Scenedesmus obliquus*), mixotrophic algae (*Ochromonas tuberculata*, *Cryptomonas* sp.), and mixtures of phototrophic specialist and mixotrophic algae (*S. obliquus* and *O. tuberculata*) in a light gradient at constant nutrient supply (left panel) and in a P gradient at constant light conditions (right panel). Data points are means of 3×2 (replicates \times measurements) = 6 samples (see Materials and methods for details). Error bars indicate $\pm \text{SE}$ of the means. (C and D) Average somatic growth rates (d^{-1}) and average standardized egg numbers (eggs per mm body length) of *Daphnia magna* feeding on phototrophic specialist algae, mixotrophic algae, or mixtures of phototrophic specialist and mixotrophic algae. Data points are means of three replicates. Error bars indicate $\pm \text{SE}$ of the means.

Table 1. Regression coefficients (linear: $y = y_0 + ax$, or exponential decay: $y = y_0 + a \exp^{-bx}$) of biomass (mg C L^{-1}) and C:P ratio (molar) development for *Scenedesmus obliquus*, *Ochromonas tuberculata*, *Cryptomonas* sp., and a mixture of *S. obliquus* and *O. tuberculata* in a light gradient at constant nutrient supply and in a P gradient at constant light conditions (see Materials and methods for details). Sample size for each species in each gradient: $3 \times 2 \times 7$ (replicates \times measurements \times treatments) = 42. Values in brackets are $\pm \text{SE}$ of the means.

Species	Light gradient						P gradient					
	y_0	a	r^2	$F_{1,40}$	p	df	y_0	a	b	r^2	F	p
<i>Scenedesmus obliquus</i>												
Biomass (mg C L^{-1})	1.3 (0.3)	0.01 (0.001)	0.70	93.2	<0.0001	1	7.8 (0.6)	0.02 (0.1)	—	0.001	0.1	0.83
C:P (molar)	256.3 (38.8)	1.6 (0.2)	0.64	71.1	<0.0001	2	157.7 (15.9)	1025.1 (104.9)	1.1 (0.2)	0.91	192.8	<0.0001
<i>Ochromonas tuberculata</i>												
Biomass (mg C L^{-1})	0.9 (0.02)	0.0001 (0.0001)	0.02	1.0	0.34	1	0.9 (0.1)	-0.01 (0.01)	—	0.03	1.1	0.30
C:P (molar)	209.7 (11.5)	0.1 (0.1)	0.06	0.3	0.58	1	140.3 (12.9)	-2.9 (2.4)	—	0.35	1.4	0.24
<i>Cryptomonas</i> sp.												
Biomass (mg C L^{-1})	1.3 (0.1)	0.001 (0.001)	0.03	1.1	0.30	1	2.0 (0.2)	0.2 (0.04)	—	0.31	18.0	0.0001
C:P (molar)	249.8 (17.5)	0.1 (0.1)	0.03	1.1	0.29	1	153.5 (12.6)	-1.8 (2.6)	—	0.02	0.7	0.41
<i>S. obliquus + O. tuberculata</i>												
Biomass (mg C L^{-1})	-0.9 (0.3)	0.03 (0.002)	0.87	273.3	<0.0001	1	13.9 (0.4)	-0.04 (0.1)	—	0.01	0.4	0.55
C:P (molar)	-18.5 (50.1)	2.8 (0.3)	0.76	126.1	<0.0001	2	245.7 (48.6)	716.2 (55.8)	0.4 (0.1)	0.81	82.3	<0.0001

$\text{m}^{-2} \text{s}^{-1}$ (Fig. 1C,D, left panel; two-way ANOVAs, Table 3, and post-hoc Tukey-test analyses, $p < 0.05$).

Results in the P gradient were not as clear. At low P concentrations of $\leq 1 \mu\text{mol L}^{-1}$, *D. magna* growth and fecundity were higher feeding on *Cryptomonas* sp. than on *S. obliquus* (Fig. 1C,D, right panel). With increasing P supply, phototrophic specialists provided the better food source (Fig. 1C,D, right panel; two-way ANOVAs, Table 3, and post-hoc Tukey-test analyses, $p < 0.01$). This is because at P supplies of $> 2.5 \mu\text{mol L}^{-1}$, *S. obliquus* attained food qualities similar to *Cryptomonas* sp. (Fig. 1B, right panel), but simultaneously provided higher food quantities (Fig. 1A, right panel). Although the investigated food characteristics of *Cryptomonas* sp. remained relatively constant across the P gradient (Fig. 1A, B, right panel), *D. magna* performance declined with rising P supply (Fig. 1C,D, right panel), a result that is different from the observations made in the light gradient. As was the case with the light gradient, somatic growth rates and egg production attained on *S. obliquus* were highest at intermediate P supplies from 5 to $7.5 \mu\text{mol L}^{-1}$ and from 2.5 to $7.5 \mu\text{mol L}^{-1}$, respectively (Fig. 1C,D, right panel; two-way ANOVAs, Table 3, and post-hoc Tukey-test analyses, $p < 0.05$).

As *S. obliquus* dominated almost all chemostats with mixtures of *S. obliquus* and *O. tuberculata* (Fig. 2), mixed diets and phototrophic specialist diets caused similar *D. magna* responses in both gradients (Fig. 1C,D). However, cladocerans usually grew and reproduced better on the pure *S. obliquus* diet, although the food characteristics of both kinds of diets were similar (Fig. 1A,B). Despite generally low relative biomasses, *O. tuberculata* may have had a detrimental effect on *D. magna* in the mixed diets.

Bacterial net growth—Two-way ANOVAs indicate that bacterial net growth rates differed for different alga species, but not for different treatments (light supply or P supply) (Table 4). Calculations of bacterial net growth rates are based on the bacterial abundances shown in Fig. 3B–D.

In the light gradient, bacterial net growth rates were influenced differently in the presence of phototrophic specialists or mixotrophic algae (two-way ANOVA, Table 4, and post-hoc Tukey-test analyses, $p < 0.05$). Mean bacterial net growth rates were negative in chemostats with *O. tuberculata* (-0.06 ± 0.02 SE of the means d^{-1}) or *Cryptomonas* sp. ($-0.05 \pm 0.01 \text{ d}^{-1}$), but positive in chemostats with *S. obliquus* ($0.05 \pm 0.01 \text{ d}^{-1}$). Linear regressions indicate that bacterial net growth rates increased slightly with light intensity in chemostats with *O. tuberculata* ($y = -0.15 + 0.0005x$, $r^2 = 0.91$, $F_{1,5} = 51.3$, $p < 0.001$), but remained constant throughout the light gradient in treatments with *Cryptomonas* sp. ($p = 0.75$) or *S. obliquus* ($p = 0.92$) (Fig. 3A).

In the P gradient, bacterial net growth rates were influenced differently in the presence of *O. tuberculata* than with *S. obliquus* or *Cryptomonas* sp. (two-way ANOVA, Table 4, and post-hoc Tukey-test analyses, $p < 0.05$). Mean bacterial net growth rates were highest under the influence of *O. tuberculata* ($0.24 \pm 0.04 \text{ d}^{-1}$), $0.06 \pm 0.03 \text{ d}^{-1}$ with *S. obliquus*, equivalent to the light gradient, and $0.01 \pm 0.01 \text{ d}^{-1}$ in chemostats with *Cryptomonas* sp. Bacterial net growth rates

Table 2. Results of analyses of variance (ANOVAs) for biomass (mg C L^{-1}) and C:P ratio (molar) development for *Scenedesmus obliquus*, *Ochromonas tuberculata*, *Cryptomonas* sp., and a mixture of *S. obliquus* and *O. tuberculata* in a light gradient at constant nutrient supply and in a P gradient at constant light conditions (see Materials and methods for details). Sample size in each gradient: $3 \times 2 \times 7 \times 4$ (replicates \times measurements \times treatments \times species) = 168.

df	Light gradient				P gradient				
	Biomass (mg C L^{-1})		C:P ratio (molar)		Biomass (mg C L^{-1})		C:P ratio (molar)		
	F	p	F	p	F	p	F	p	
Species	3	379.6	<0.001	117.8	<0.001	793.9	<0.001	123.7	<0.001
Treatment (light or P)	6	106.8	<0.001	53.3	<0.001	15.6	<0.001	62.5	<0.001
Species \times treatment	18	41.8	<0.001	15.7	<0.001	5.9	<0.001	7.9	<0.001

were positively correlated to P supply under the influence of *O. tuberculata* ($y = 0.14 + 0.0002x$, $r^2 = 0.52$, $F_{1,5} = 5.5$, $p < 0.1$) and *Cryptomonas* sp. ($y = -0.03 + 0.01x$, $r^2 = 0.67$, $F_{1,5} = 10.0$, $p < 0.05$), but stable in chemostats with *S. obliquus* ($p = 0.89$) (Fig. 3A).

Discussion

Mixotrophs expressed low and remarkably stable C:P ratios between 100 and 300, despite huge variations in absolute and relative light and nutrient supplies. In contrast, C:P ratios of purely phototrophic algae varied between 100 and 800 (Fig. 1B). The response of phototrophic specialist C:P ratios to the manipulations accords well with the LNH (Sterner et al. 1997) and with previous studies, which showed that algal C fixation depends strongly on light intensity, while P acquisition is closely coupled to overall P

supply (e.g., Urabe and Sterner 1996; Makino et al. 2002; Urabe et al. 2002a).

In contrast to the LNH, changes in light or nutrient supply left the nutrient composition of mixotrophs almost unaffected. *O. tuberculata* and *Cryptomonas* sp. probably compensated for light or P deficiency by heterotrophic nutrition. We did not conduct specific grazing experiments with mixotrophs in the present study. Comparisons of bacterial net growth rates, however, indicate that *O. tuberculata* and *Cryptomonas* sp. ingested bacteria at low light and P supplies and that both mixotrophs became increasingly photoautotrophic at sufficiently high light and nutrient supplies (Fig. 3). As a consequence, at high light:nutrient ratios and at low light conditions, mixotrophs contained on average two to three times as much P per unit carbon as phototrophic specialists and fairly closely resembled the C:P ratios commonly found in bacteria (e.g., Makino et al. 2003). Similarly, algal C:P ratios were low and stable in mixed chemostats, as long as *O. tuberculata* contributed substantially to overall biomass. To the extent mixotrophs were suppressed, community C:P ratio increased rapidly, resembling the treatments containing only *Scenedesmus obliquus* (Figs. 1B, 2).

The observation that *O. tuberculata* was suppressed by *S. obliquus* at high light and nutrient levels (Fig. 2) and the finding that mixotrophs generally expressed lower biomasses than purely phototrophic algae (Fig. 1A) can be explained with the energetic costs mixotrophic organisms have to invest in the synthesis and maintenance of both a photosynthetic apparatus and in mechanisms for prey uptake and its subsequent digestion. These energetic costs may lower a mixotroph's resource use efficiency and may lower photosynthetic performance, resulting in a reduced maximum growth rate compared with a phototrophic or heterotrophic specialist. A mixotroph is therefore expected to be inferior if it competes with specialist phototrophs for light or with specialist phagotrophs for prey (e.g., Rothhaupt 1996a; Raven 1997; Jones 2000).

Another expectation that our results support is that at high light:nutrient ratios, as at low light conditions, the mixotroph *Cryptomonas* sp. provided the better food source for herbivore production compared to phototrophic specialists. At high light and nutrient supplies, phototrophic specialists presented the more favorable food (Fig. 1C,D).

In accordance with the LNH and numerous experimental studies (e.g., Urabe and Sterner 1996; Hessen et al. 2002;

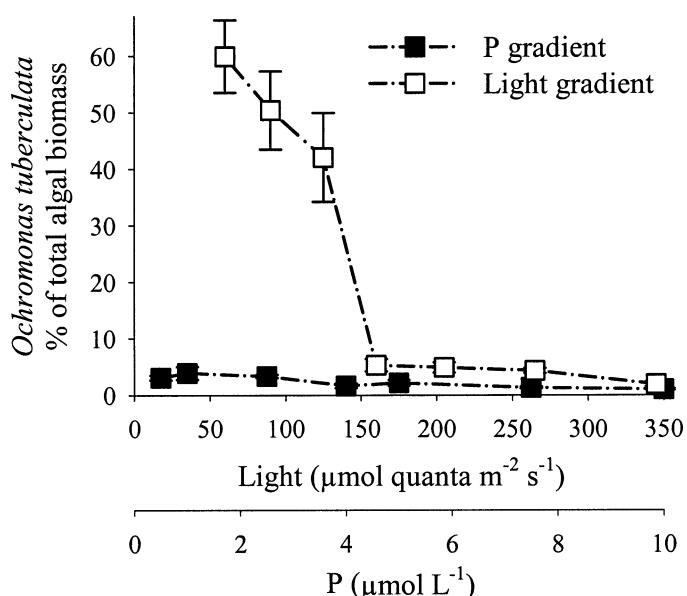


Fig. 2. Proportion of mixotrophic *Ochromonas tuberculata* biomass (%) of total biomass in competition with phototrophic specialist *Scenedesmus obliquus* in a light gradient at constant nutrient supply and in a P gradient at constant light conditions (see Materials and methods for details). Data points are means of 3×2 (replicates \times measurements) = 6 samples. Error bars indicate $\pm \text{SE}$ of the means.

Table 3. Results of analyses of variance (ANOVAs) for growth rate and reproduction data of *Daphnia magna* feeding either on phototrophic specialist *Scenedesmus obliquus*, mixotrophic *Cryptomonas* sp., or a mixture of phototrophic specialist *S. obliquus* and mixotrophic *Ochromonas tuberculata* in a light gradient at constant nutrient supply and in a P gradient at constant light conditions (see Materials and methods for details). Sample size in each gradient: $3 \times 7 \times 3$ (replicates \times treatments \times species) = 63.

	df	Light gradient				P gradient			
		Somatic growth rate (d ⁻¹)		Stand and egg number (eggs per mm body length)		Somatic growth rate (d ⁻¹)		Stand and egg number (eggs per mm body length)	
		F	p	F	p	F	p	F	p
Food type	2	313.9	<0.001	20.0	<0.001	19.7	<0.001	22.3	<0.001
Treatment (light or P)	6	12.0	<0.001	4.4	0.001	0.3	0.909	3.8	0.004
Type \times treatment	12	3.8	<0.001	4.3	<0.001	10.7	<0.001	9.5	<0.001

Urabe et al. 2002a), the shifts in algal biomass and elemental stoichiometry of purely phototrophic *S. obliquus* caused a trade-off scenario for herbivores in both gradients. Juvenile somatic growth rates and adult fecundity of *D. magna* were limited by food quantity at low light intensities and were limited by food quality at high light intensities (Fig. 1C,D, left panel). In turn, P fertilization caused a transition from limitation by food quality to limitation by food quantity (Fig. 1C,D, right panel).

In contrast to the LNH, the steady food characteristics of mixotrophic *Cryptomonas* sp. enabled a constant herbivore production throughout the light gradient. It is remarkable that at most light:nutrient supply ratios, herbivore growth and fecundity were considerably higher on the mixotroph diet, although food quantity was on average 40% to 70% lower than in monocultures with purely phototrophs. Obviously, transfer efficiency was primarily triggered by food quality. This is consistent with the results received for specialist phototroph and for mixed treatments in the P gradient and sustains recent findings by other authors (e.g., Boersma and Kreutzer 2002; Urabe et al. 2002a; Acharya et al. 2004). However, the relative influences of food quality and quantity on zooplankton production are still controversial. Our results from pure and mixed cultures containing *S. obliquus* indicate that increases in food quantity stimulate secondary production only at low C:P ratios of <300, whereas improvements in food quality always enhance transfer efficiency (Fig. 1). This outcome is supported by various estimates of stoichiometric food quality thresholds, which show that the transition from C limitation to P limitation in the growth and

reproduction of *D. magna* takes place when food has a C:P ratio of about 250 to 300 (e.g., Hessen 1992; Hessen and Faafeng 2000; Urabe et al. 2002b).

In contrast to our expectations and the LNH, the performance of *D. magna* declined under P fertilization with *Cryptomonas* sp. as food, despite low C:P ratios of around 160 and an increasing food quantity (Fig. 1, right panel). The strongly decreasing responses in *D. magna* growth and fecundity indicate that other factors different from algal nutrient stoichiometry influenced food quality. Recent studies have shown, for example, that biochemical constraints like essential fatty acid deficiency may limit secondary production independent from the elemental nutrient composition of food organisms (e.g., Müller-Navarra et al. 2004), and especially at low C:P ratios of <300 (Boersma 2000; Elser et al. 2001; Urabe et al. 2002a,b). As explained above, we found indications for a decreasing contribution of phagotrophy to overall production at high light and P supplies in both mixotrophs. It is possible that a lowered intake of bacteria had an impairing effect on the food quality of *Cryptomonas* sp. beyond nutrient stoichiometry.

Despite all the positive effects described so far, our experiments imply that mixotrophs may also have detrimental impacts on the algae–herbivore interface. *O. tuberculata* gave some evidence for having a toxic impact on herbivores. *D. magna* suffered high mortality feeding on *O. tuberculata* shortly after the experiments started. We did not test for toxicity, but toxins have been isolated from ochromonads before (e.g., Spiegelstein et al. 1969), and their harmful effect on *D. magna* has been reported by Leeper and Porter (1995).

In conclusion, our study indicates that shifts in light:nutrient supply ratios must not necessarily be accompanied by shifts in seston nutrient stoichiometry as predicted by the LNH, if mixotrophs contribute substantially to overall seston biomass. Consequently, feeding on mixotrophs might also influence secondary production differently than proposed by the LNH. Our results strongly imply that mixotrophs should be considered in the further development of ecological theories that incorporate stoichiometric effects on food web dynamics. Various authors have suggested that variation in seston C:nutrient ratios may regulate the strength of trophic cascades in aquatic ecosystems, with strong cascades occurring at low particulate C:nutrient ratios (e.g., Elser et al. 1998; Hessen and Faafeng 2000). P limitation, supporting

Table 4. Results of analyses of variance (ANOVAs) for bacterial net growth in chemostats with *Scenedesmus obliquus*, *Ochromonas tuberculata*, or *Cryptomonas* sp. in a light gradient at constant nutrient supply and in a P gradient at constant light conditions (see Materials and methods for details). Sample size in each gradient: 1 \times 7 \times 2 (replicates \times treatments \times species) for mixotrophs + 1 \times 3 \times 1 for purely phototrophs = 17.

Species	Treatment (light or P)	Bacterial net growth rate (d ⁻¹)			
		Light gradient		P gradient	
		df	F	p	F
Species		2	6.5	<0.05	12.2
Treatment (light or P)		6	2.3	0.13	0.6
					0.71

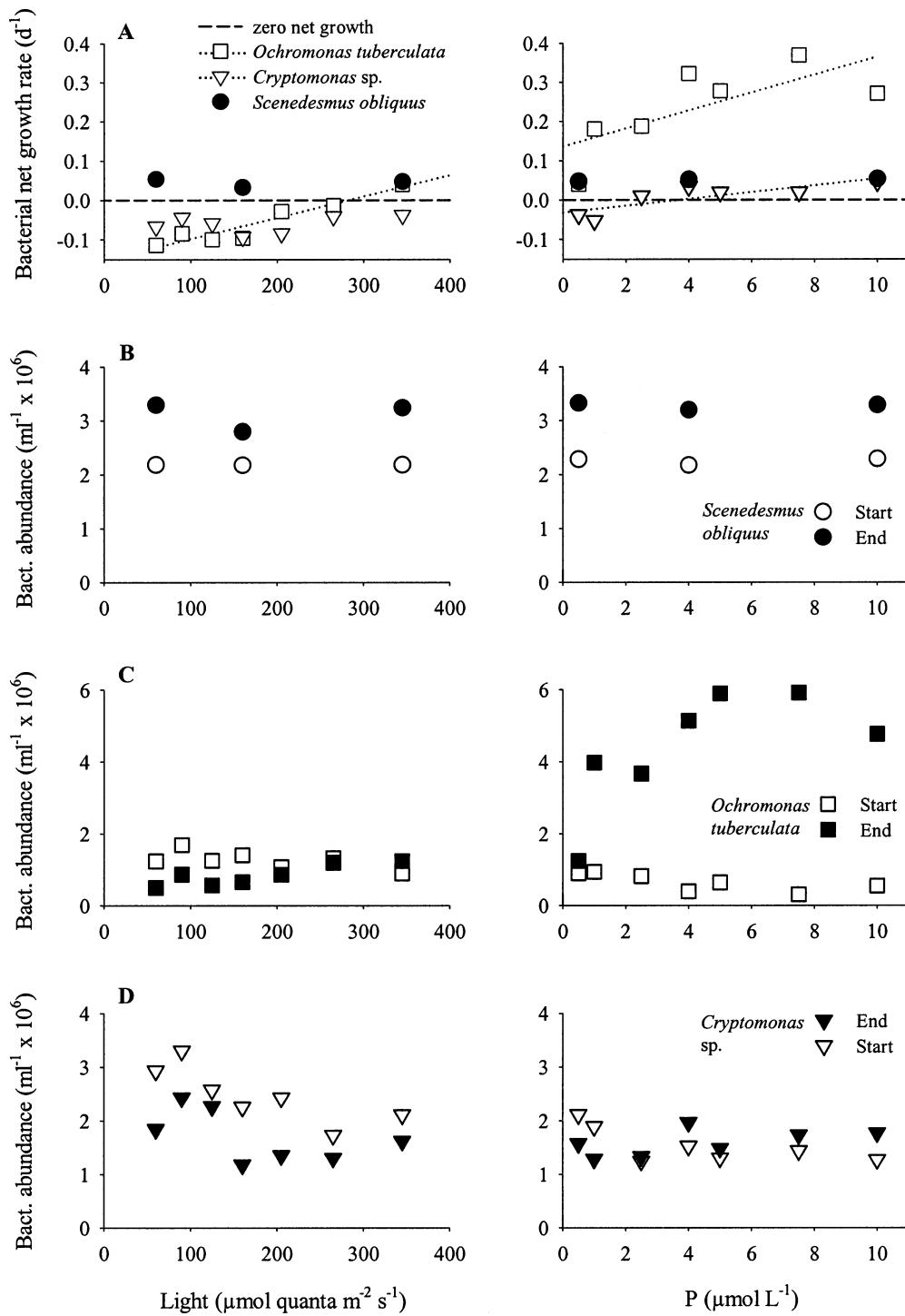


Fig. 3. (A) Bacterial net growth rates (d^{-1}) and (B to D) bacterial abundances ($\text{ml}^{-1} \times 10^6$) in the presence of phototrophic specialist algae (*Scenedesmus obliquus*) or mixotrophic algae (*Ochromonas tuberculata* or *Cryptomonas* sp.) in a light gradient at constant nutrient supply and in a P gradient at constant light conditions (see Materials and methods for details). Bacterial net growth rates were positively correlated to light supply ($y = -0.15 + 0.0005x$, $r^2 = 0.91$, $F_{1,5} = 51.3$, $p < 0.001$) under the influence of *O. tuberculata* and positively correlated to P supply under the influence of *O. tuberculata* ($y = 0.14 + 0.0002x$, $r^2 = 0.52$, $F_{1,5} = 5.5$, $p < 0.1$) and *Cryptomonas* sp. ($y = -0.03 + 0.01x$, $r^2 = 0.67$, $F_{1,5} = 10.0$, $p < 0.05$).

high C:P ratios, seems to be widespread in lakes today (Elser and Hassett 1994; Elser et al. 2000; Hessen and Faafeng 2000) and might be enhanced in the future (Schindler 1998). Sterner et al. (1997, 1998) predicted an increasing decoupling of higher and lower trophic levels in this case. Indeed, the trophic cascade appears to be muted in P-limited lakes (Carpenter and Kitchell 1993; Pace et al. 1999; Makino et al. 2002). Our results indicate that mixotrophs might act as a buffer within this context. Certainly the hypotheses put forward here merit further exploration in the laboratory and in the field.

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PAPER B2



The mixotroph *Ochromonas tuberculata* may invade and suppress specialist phago- and phototroph plankton communities depending on nutrient conditions

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***Oecologia* (submitted)**

COMMUNITY ECOLOGY

The mixotroph *Ochromonas tuberculata* may invade and suppress specialist phago- and phototroph plankton communities depending on nutrient conditions

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1 **ABSTRACT**

2
3 Mixotrophic organisms combine light, mineral nutrients, and prey as substitutable resources. Based on
4 theoretical assumptions and field observations, we tested experimentally the hypothesis that
5 mixotrophs may invade established plankton communities depending on the trophic status of the
6 system and investigated possible effects on food web structure, species diversity, and nutrient
7 dynamics. Oligotrophic systems facilitated the invasion of mixotrophic organisms in two different
8 ways. First, the combination of photosynthesis and phagotrophy gave them a competitive advantage
9 over specialist phototrophs and specialist phagotrophs. Second, low nutrient supplies supported the
10 growth of small plankton organisms that fall into the food size spectrum of mixotrophs. Conversely,
11 high nutrient supplies prevented mixotrophs from successfully invading the food webs. Two important
12 conclusions were derived from our experiments. First, in contrast to ecology paradigm, specialization
13 may not necessarily be the most successful strategy for survival under stable conditions. Indeed, the
14 use of several resources with lower efficiency can be an equally or even more successful tactic in
15 nature. Second, when limiting nutrients are linked to the bacterio- and picophytoplankton, invading
16 mixotrophs may have a habitat-ameliorating effect for higher trophic levels, gauged in terms of food
17 quantity and quality. Using given resources more efficiently, mixotrophs generated higher biomasses
18 and expressed a superior nutritional value for potential planktivores compared to specialized plankton
19 taxa. Our findings may help to explain why energy transfer efficiency between phytoplankton and
20 higher trophic levels is generally higher in oligotrophic systems than in nutrient rich environments.

21

22

23 **Key Words**

24

25 food size – intraguild predation – mechanistic resource competition theory – nutrient stoichiometry –
26 transfer efficiency

1 **INTRODUCTION**

2
3 Enrichment with nutrients and organic compounds that limit primary or secondary production is one of
4 the most pervasive human alterations of the environment and profoundly affects community structure,
5 species diversity, and ecosystem functioning (DeAngelis 1992; Rosenzweig 1995; Polis et al. 1997).
6 Accurately predicting the consequences of such enrichment requires a better understanding of the
7 influence of trophic structure on community dynamics and ecosystem processes. Studies in this
8 context have traditionally focused on purely photoautotrophic and purely heterotrophic organisms. The
9 role of mixotrophic organisms is still poorly understood. Mixotrophy in the restricted sense is defined
10 as the combination of photosynthesis and phagotrophy in the same individual (Sanders 1991).

11 Mixotrophs have been found in several classes of single-celled aquatic organisms (flagellates, ciliates,
12 and radiolarians) (e.g. Jones 2000). They are widespread in pelagic ecosystems and may compose a
13 considerable portion of planktonic communities in many kinds of waters (e.g. Sanders 1991; Riemann
14 et al. 1995; Isaksson 1998). The ability of mixotrophs to combine light, mineral nutrients, and prey as
15 substitutable resources (Nygaard and Tobiesen 1993; Rothhaupt 1996a) suggests, that they react
16 differently on alterations to the inputs of nutrients to ecosystems than specialist phototrophs and
17 specialist phagotrophs do. Indeed, mixotrophs generally express lower and more stable carbon
18 (C):nutrient ratios than specialist phototrophs (Katechakis et al. 2005). Where mixotrophs are
19 common, they may therefore have a balancing effect on variations in nutrient dynamics caused by
20 perturbations to nutrient supplies. While algae with low C:nutrient ratios are rated a better food quality
21 for higher trophic levels than algae with high C:nutrient ratios (e.g. Sterner et al. 1998; Hessen and
22 Faafeng 2000; Makino et al. 2002), mixotrophs may, moreover, have a balancing effect on variations
23 in transfer efficiency (Katechakis et al. 2005).

24 In general, mixotrophs are most common in natural oligotrophic environments (see Riemann et
25 al. 1995; Isaksson 1998; Jones 2000 for reviews). However, the mechanisms underlaying the
26 succession or possible invasion of mixotrophs in aquatic systems are hardly known. The potential of
27 mixotrophs to invade natural-like plankton communities consisting of specialist phototrophs and
28 specialist phagotrophs has never been examined experimentally. Mechanistic resource competition
29 theory (Tilman 1982; Tittel et al. 2003) predicts that mixotrophs can take full advantage of their
30 strategy, first, if significant losses to higher trophic levels do not occur, second, if organic carbon (prey
31 items) is available to mixotrophs, and third, if the mixotrophs are able to combine light and organic
32 carbon resource use. The first prerequisite is rather given in oligotrophic areas, because predation
33 generally increases with enrichment. Also the second prerequisite should be rather given in
34 oligotrophic areas, due to the fact that small plankton organisms that fall into the food size spectrum of
35 mixotrophs normally seem to dominate nutrient-poor environments, at least in marine systems (e.g.
36 Sommer 2000; Katechakis et al. 2002, 2004). In accordance with the third prerequisite, the combined

1 use of light and organic carbon resources by mixotrophs has been exemplified under laboratory and
2 field conditions (e.g. Rothhaupt 1996a; Tittel et al. 2003).

3 In the present study we tested the ability of mixotrophs to invade established plankton
4 communities consisting of a variety of specialized phototrophic and phagotrophic plankton taxa grown
5 at different supplies of dissolved inorganic nutrients and dissolved organic carbon (DOC). Based on
6 the explanations made above, we formulated the following hypotheses: (1) the potential of mixotrophs
7 to invade an existing plankton community decreases with nutrient enrichment, and (2) the C:nutrient
8 ratio of a plankton community decreases as the proportion of mixotrophs increases.

1 **MATERIAL AND METHODS**

2

3 **Experimental setup**

4 **Experimental containers.** Experiments were performed in semicontinuous chemostats
5 consisting of 30 L polypropylene buckets. We filled all chemostats with 25 L of water from
6 oligotrophic Lake Langbürgener See, S Bavaria, Germany. The water was filtered by a 0.45 µm filter
7 capsule (Sartorius Sartobran-P, Sartorius Göttingen, Germany) to exclude all eukaryotic protists, but
8 possibly allowed the passing of smaller bacteria from the natural bacterial assemblage. To avoid
9 contamination, all buckets were covered with a transparent lid. Atmospheric air was pumped into the
10 airspace between the lid and the water surface. A filter located at the connection point between the
11 tube and the lid prevented air flow contamination. To reduce sedimentation and to enhance dispersion
12 of nutrients and organisms, the water was continuously mixed by a propeller at the bottom of each
13 container. A faucet mounted in midheight of every bucket allowed water sampling. Chemostats were
14 placed randomly in a climate chamber at a temperature of 20 ± 1 °C and illuminated with fluorescent
15 bulbs (Osram light code 77 and Osram cool-white 21-840, 36 W each, in equal parts, Osram,
16 München, Germany) in a 16:8 hours light:dark rhythm. The photon flux density was 134 ± 14 µmol m⁻² s⁻¹ SE of the means (n = 4) at the surface and 101 ± 4 SE µmol m⁻² s⁻¹ at the bottom of the containers
17 under pure water (measured with a spherical Li-Cor light probe, Li-Cor, Lincoln, Nebraska, USA).

19 **Food webs.** Initial food webs consisted of bacteria, specialist phagotrophs (heterotrophic
20 nanoflagellates, HNF, and ciliates), and purely phototrophic algae (siliceous and non-siliceous)
21 covering a wide range of plankton sizes from pico- to microphyto- and -zooplankton (Table 1). The
22 food webs were built up successively over a period of ten days. First we inoculated specialist
23 phototrophs, then HNFs and finally the ciliates. Thereby, we took care to inoculate equivalent
24 biovolumes of all organisms (~0.03 mm³ L⁻¹ final concentration in each bucket, measured with a Casy
25 1 TTC particle counter, Schärfe Systems, Reutlingen, Germany). Algal stock cultures were non-
26 axenic. After the completion of all food webs, we allowed the plankton communities to establish
27 themselves for another two weeks before invasion experiments with mixotrophic *Ochromonas*
28 *tuberculata* started. We simulated invasion by inoculating equivalent biovolumes of *O. tuberculata* in
29 all treatments (~0.02 mm³ L⁻¹ final concentration).

30 **Contaminations.** Although containers were covered with a transparent lid, purely phototrophic
31 *Monoraphidium minutum* was transferred to the chemostats one week after invasion experiments with
32 *O. tuberculata* had started, probably from an adjacent climate chamber. At this point in time, some of
33 the plankton communities were already dominated by mixotrophs (see results). Hence, unintentionally
34 we additionally tested, if purely phototrophic organisms can 'recapture' plankton communities
35 dominated by mixotrophs. A scheme of the final resulting food web is illustrated in Fig. 1. Feeding
36 relationships were verified by grazing experiments and microscopical observations (Katechakis and
37 Stibor, unpublished).

1 **Enrichment.** Overall system production was manipulated by three levels of enrichment (low –
2 moderate – high). For this, the chemostats received nitrogen (N), silicon (Si) and phosphorus (P) at a
3 stoichiometric ratio of 16:16:1, with P = 0.1, 1, and 10 $\mu\text{mol L}^{-1}$ (final concentrations), respectively. N
4 was added as NaNO_3 and NH_4Cl in equal parts, Si was added as $\text{Na}_2\text{O}_3\text{Si}$, P was added as NaH_2PO_4 .
5 Bacterial production was fueled by the addition of 0.1, 1, and 10 mg glucose L^{-1} , respectively.
6 Furthermore, all chemostats received a mixture of vitamins (0.02 $\mu\text{mol L}^{-1}$ vitamin H and B, 0.004
7 $\mu\text{mol L}^{-1}$ vitamin B_{12} , final concentrations) and supplementary nutrients (Na_2EDTA , FeSO_4 , MnCl_2 , 1
8 $\mu\text{mol L}^{-1}$ each, final concentrations). From the time of first inoculation on, every five days 2.5 L of the
9 culture suspension in the chemostats were replaced by fresh medium (sterile filtered, autoclaved lake
10 water, supplemented with nutrients as described above) within a clean bench, yielding an average
11 dilution rate of the medium of $D = 0.2 \text{ day}^{-1}$. Every treatment was replicated four times.
12
13

14 **Sample preparation and analysis**

15 **Plankton composition.** To ascertain the development of the plankton communities in the
16 chemostats over time, we regularly fixed samples with Lugol's iodine (5 g I_2 + 10 g KI in 100 ml
17 distilled water, 1 % final concentration), settled samples in Utermöhl chambers (Hydrobios, Kiel,
18 Germany), and counted them in an inverted microscope (Leica DMIL, Leica, Wetzlar, Germany)
19 according to the method of Utermöhl (1958) and Lund et al. (1958). Biovolumes were calculated by
20 approximation to simple geometrical bodies using the equations of Hillebrand et al. (1999). We started
21 sampling one day after the inoculation of *O. tuberculata* (defined as 'day 1' in the presented figures)
22 and then ran the experiment for another 30 days.

23 **Bacterial numbers** were quantified by means of epifluorescence microscopy (Zeiss Axioplan,
24 Carl Zeiss, Oberkochen, Germany) after staining with DAPI (4,6-diamidino-2-phenylindol, 2 $\mu\text{g DAPI}$
25 ml^{-1} sample final concentration, Porter and Feig 1980), once at the beginning and once at the end of
26 the experiment.

27 **Plankton nutrient stoichiometry.** For the examination of plankton C:P ratios we filtered
28 known aliquots of each chemostat on precombusted Schleicher and Schuell GF6 glass fiber filters.
29 Filters were dried in an oven at 60 °C and stored in a desiccator (C) or freezer (P) until analysis. C
30 content was determined with a C-Mat 500 carbon analyser (Juve, Viersen, Germany). Algal P
31 concentration was determined by spectrophotometric methods (acid molybdenum-blue technique)
32 after oxidation by persulfate (APHA 1992). For the determination of particulate C:N ratios we filtered
33 samples onto precombusted Whatman GF/C filters and measured them with a Fisons CN-Analyser
34 (NA 1500N). Particulate nutrient ratios were determined once at the beginning and once at the end of
35 the experiment.

1 **RESULTS**

3 **Food web production and community size structure.** Overall system production and food web size
4 structure were clearly determined by the supply of dissolved inorganic nutrients and DOC to the
5 chemostats. At the end of the experiment, overall biovolume, which is a good measure of biomass,
6 was more than ten times higher in highly fertilized systems ($47.8 \pm 9.1 \text{ mm}^3 \text{ L}^{-1}$ SE of the means) than
7 under moderate nutrient supplies ($4.5 \pm 0.8 \text{ mm}^3 \text{ L}^{-1}$), and around 16 times higher than in oligotrophic
8 treatments ($2.9 \pm 0.4 \text{ mm}^3 \text{ L}^{-1}$) (Fig. 2). Oligotrophic systems were initially dominated by picoplankton
9 around 2 μm , namely *C. minor*, and small nanoplankton around 5 μm (*C. pseudostelligaria* and *B.*
10 *saltans*). At high nutrient supplies, the slightly larger *M. minutum* (~8.5 μm) and the much larger *S.*
11 *delicatissima* (>60 μm) dominated the community. Mesotrophic systems developed the most balanced
12 food webs regarding both community size structure and taxonomical composition (Fig. 3).

13 **Taxonomical composition.** Mixotrophic *O. tuberculata* was able to invade all kinds of systems,
14 but only persisted at low and moderate nutrient supplies. At the end of the experiment, mixotrophs
15 clearly dominated oligotrophic systems presenting $91.6 \pm 2.7 \%$ of the overall biovolume. Similarly,
16 mixotrophs represented the most important plankton guild at moderate nutrient supplies ($72.9 \pm 3.9 \%$
17 of overall biovolume) (Figs. 2 and 3). Although *O. tuberculata* was not completely outcompeted under
18 eutrophic conditions, its success here was marginal in terms of both absolute ($0.2 \pm 0.04 \text{ mm}^3 \text{ L}^{-1}$) and
19 relative biovolumes ($0.4 \pm 0.1 \%$) at the end of the experiment. Instead, purely phototrophic algae
20 controlled the community at high nutrient supplies, where they made up $96.3 \pm 2.3 \%$ of the overall
21 biovolume (Fig. 3), with *M. minutum* and *S. delicatissima* as the prevailing species in equal parts (one-
22 way ANOVA, $F_{1,6} = 0.4$, n.s.) (Fig. 2). In the same way *O. tuberculata* was able to invade all
23 chemostats, also purely phototrophic *M. minutum* invaded all systems. However, in contrast to *O.*
24 *tuberculata*, *M. minutum* was able to build up noteworthy abundances only at high nutrient supplies
25 (Figs. 2 and 3). Likewise, the relative importance of specialist phagotrophs increased slightly with
26 nutrient enrichment from $0.7 \pm 0.3 \%$ at oligotrophic conditions to $2.2 \pm 0.7 \%$ in mesotrophic systems
27 up to $3.6 \pm 1.6 \%$ at highest nutrient supplies. However, neither relative (one-way ANOVA, $F_{2,9} = 2.0$,
28 n.s.) nor absolute biovolumes (one-way ANOVA, $F_{2,9} = 1.8$, n.s.) differed significantly between
29 treatments. Whereas the overall biovolume of specialist phagotrophs was not much influenced, their
30 composition changed considerably in such a way that *Cyclidium* sp. gained relative importance over *B.*
31 *saltans* with increasing nutrient enrichment (one-way ANOVAs: oligotrophic $F_{1,6} = 12.5$, $P = 0.01$;
32 mesotrophic $F_{1,6} = 0.6$, n.s.; eutrophic $F_{1,6} = 11.3$, $P < 0.05$) (Fig. 2).

33 **Bacterial numbers.** Prior to the invasion of mixotrophs, overall bacterial abundances were
34 highest in low nutrient systems ($2.2 \pm 0.2 \times 10^6 \text{ cells ml}^{-1}$), followed by moderately ($2.0 \pm 0.4 \text{ cells ml}^{-1}$
35 $\times 10^6$) and highly fertilized ($1.4 \pm 0.3 \times 10^6 \text{ cells ml}^{-1}$) treatments. Differences among treatments,
36 however, were not significant (one-way ANOVA, $F_{2,9} = 1.6$, n.s.). During the experiment overall
37 bacterial abundances decreased significantly in oligotrophic systems and increased significantly in

1 eutrophic systems. Changes at moderate nutrient supplies were not substantial (paired *t*-tests:
2 oligotrophic $t_3 = 3.4, P = 0.01$; mesotrophic $t_3 = 0.9$, n.s.; eutrophic $t_3 = -2.0, P < 0.1$) (Fig. 4).
3 Consequently, at the end, bacterial abundances were considerably higher at high nutrient supplies ($4.9 \pm 1.7 \times 10^6$ cells ml $^{-1}$) compared to moderate ($1.5 \pm 0.4 \times 10^6$ cells ml $^{-1}$) and low ($1.2 \pm 0.2 \times 10^6$ cells ml $^{-1}$) nutrient conditions (one-way ANOVA, $F_{2,9} = 4.0, P = 0.05$, and post hoc Tukey-test analyses, $P < 0.05$). The differences observed among treatments were mainly due to changes in numbers of rod-shaped and coccal bacteria. While abundances of filamentous bacteria increased in all chemostats (paired *t*-tests: oligotrophic $t_3 = -7.5, P < 0.01$; mesotrophic $t_3 = -6.8, P < 0.01$; eutrophic $t_3 = -4.3, P < 0.05$), rod-shaped and coccal bacteria decreased in oligotrophic treatments (paired *t*-tests: $t_3 = 3.6, P < 0.05$ and $t_3 = -3.3, P < 0.05$, respectively) and in mesotrophic systems ($t_3 = 4.1, P < 0.05$ and $t_3 = 3.2, P < 0.05$, respectively) but increased under high nutrient supplies ($t_3 = -2.6, P < 0.1$ and $t_3 = -2.8, P < 0.1$, respectively) (Fig. 4).

13 **Plankton nutrient stoichiometry.** Overall plankton C:N ratios were significantly higher in
14 eutrophic systems than in other treatments (one-way ANOVAs: start $F_{2,9} = 7.9, P < 0.05$; end $F_{2,9} = 5.8, P < 0.05$; post hoc Tukey-test analyses, $P < 0.05$) and remained unaffected throughout the
15 experiment in all chemostats (paired *t*-tests: oligotrophic $t_3 = 0.01$, n.s.; mesotrophic $t_3 = 0.3$, n.s.;
16 eutrophic $t_3 = 0.8$, n.s.) (Fig. 5). C:P ratios were generally lowest in oligotrophic systems, followed by
17 mesotrophic and eutrophic treatments. These differences were not significant at the beginning (one-
18 way ANOVA, $F_{2,9} = 0.8$, n.s.) but intensified during the experiment. C:P ratios decreased considerably
19 in oligotrophic and mesotrophic systems (paired *t*-tests, $t_3 = 2.6, P < 0.1$ and $t_3 = 5.1, P = 0.01$,
20 respectively) but remained constant in eutrophic systems ($t_3 = 0.2$, n.s.). Consequently, at the end, C:P
21 ratios were significantly lower at low and moderate nutrient supplies (one-way ANOVA, $F_{2,9} = 6.1, P < 0.05$ and post hoc Tukey-test analyses, $P < 0.05$) (Fig. 5).

1 **DISCUSSION**

2
3 Succession is an important biological parameter that continually changes the structure and functioning
4 of food webs. Because of succession, species are continually invading and being lost from
5 communities. Species that invade may or may not be successful and persist. But when they do persist,
6 they alter the shapes of the food webs, unless they simply replace existing species (Pimm 1982). In our
7 experiments, invading mixotrophs changed plankton and bacterial community structure, species
8 diversity, and nutrient cycling, and hence, probably would have changed ecosystem functioning in
9 situ. The observed processes strongly depended on nutrient availability and thus, support several of
10 our expectations: (1) The potential of mixotrophs to invade established plankton communities and
11 successfully compete with purely auto- and heterotrophic specialists was considerably higher at low
12 nutrient conditions. (2) Plankton communities containing high proportions of mixotrophs expressed
13 much lower overall C:P ratios than plankton communities without mixotrophs. However, C:N ratios
14 remained unaffected.

15

16

17 **Plankton community composition**

18

19 **Low and moderate nutrient supplies** facilitated the invasion of mixotrophic organisms in two
20 different ways. First, the ability of mixotrophs to combine light, mineral nutrients, and prey as
21 substitutable resources (Nygaard and Tobiesen 1993; Rothhaupt 1996a) gave them a competitive
22 advantage over specialist phototrophs and specialist phagotrophs. Second, low nutrient supplies
23 supported the growth of small plankton organisms that fall into the food size spectrum of mixotrophs.

24 *O. tuberculata* obviously supplemented nutrient restriction by grazing bacteria and
25 picophytoplankton at oligotrophic and mesotrophic conditions. Abundances of both *C. minor* and
26 edible bacteria (coccal and rod-shaped morphotypes) declined considerably in both kinds of systems
27 as mixotrophs gained importance. Other phagotrophs were of minor significance. Therefore, we rate
28 their influence as comparatively negligible. A decline of bacteria and picophytoplankton due to
29 nutrient competition with other phytoplankton is also improbable. Because of their high surface to
30 volume ratio, bacteria and picophytoplankton are estimated stronger competitors for inorganic
31 nutrients than bigger algae (e.g. Currie and Kalf 1984; Sommer et al. 2002). The consumption of
32 small phototrophs by mixotrophs has also been suggested by other authors (e.g. Havskum and Hansen
33 1997; Sanders et al. 2000).

34 As a consequence of combining alternative production pathways, *O. tuberculata* practically
35 suppressed all other plankton species that were present at the beginning of the experiments. At the end,
36 the ratio of mixotrophs to purely autotrophs (M:A) was 12:1 in oligotrophic systems and 3:1 in
37 mesotrophic treatments. The ratio of mixotrophs to purely heterotrophs (M:H) was 135:1 and 33:1,

1 respectively. This outcome is in accordance with the mechanistic resource competition theory (Tilman
2 1982; Rothhaupt 1996b; Tittel et al. 2003). The theory predicts that mixotrophs should compete
3 successfully with specialist phototrophs when light and/or nutrient supplies limit autotrophic growth
4 but particulate prey is available. Similarly, mixotrophs should compete successfully with specialist
5 phagotrophs when prey abundances limit heterotrophic growth but light and nutrient conditions allow
6 photosynthesis.

7 Still, mixotrophs were not able to completely outcompete specialist photo- and phagotrophs.
8 Probably because of its advantageous surface to volume ratio, *C. minor* was able to maintain stable
9 populations under both nutrient regimes, albeit on very low levels. Additionally, *S. delicatissima*
10 reached some importance towards the end of the experiment at moderate nutrient supplies. As the only
11 unedible alga in our experiments, *S. delicatissima* probably benefited from the decrease of all other
12 phytoplankton taxa. Similarly, ciliates apparently took advantage of the weakening of *B. saltans* in
13 mesotrophic systems. *B. saltans* was exposed to a double pressure. The HNF formed an intermediate
14 prey in the heterotrophic food chain (bacteria/picophytoplankton – HNF – ciliates) and furthermore
15 competed with *O. tuberculata* for bacteria and picophytoplankton. The reduction of *B. saltans* is
16 consistent with the expectation that an omnivorous top consumer (i.e. here the ciliate) reduces its
17 intermediate prey (e.g. Diehl and Feissel 2000; Mylius et al. 2001) by feeding simultaneously on the
18 intermediate prey and on the common basal resource ("strategy of eating your competitor", Thingstad
19 et al. 1996). It is also consistent with the results of Rothhaupt (1996b) who showed that *O. tuberculata*
20 eventually outcompetes *B. saltans* once the bacterial prey has been grazed down to a density that
21 limits the growth of the HNF. However, from our results it cannot be seen which of the two processes
22 contributed to which extent to the decrease of *B. saltans*.

23
24 **High nutrient supplies** prevented mixotrophs from successfully invading the food web. The
25 observation that *O. tuberculata* could not persist in eutrophic systems can be explained by the
26 energetic costs mixotrophic organisms must invest in the synthesis and maintenance of both a
27 photosynthetic apparatus and in mechanisms for prey uptake and its subsequent digestion. These
28 energetic costs may lower a mixotroph's resource use efficiency and may lower photosynthetic
29 performance, resulting in a reduced maximum growth rate compared with a phototrophic or
30 heterotrophic specialist. A mixotroph is therefore expected to be inferior if the environmental
31 conditions sufficiently satisfy the demands of purely phototrophic and heterotrophic specialist,
32 respectively (e.g. Rothhaupt 1996a; Raven 1997; Jones 2000). Prey abundances in eutrophic systems
33 apparently supported the growth of ciliates ($M:H = 0.05$). Likewise, nutrient concentrations promoted
34 specialist phototrophs, which is especially reflected by the impressive development of *M. minutum*
35 ($M:A = 0.002$). Both processes together signed for the suppression of mixotrophs in eutrophic
36 systems, an observation that is in accordance with field studies (e.g. Bergström et al. 2003; Tittel et al.
37 2003) and fertilization mesocosm experiments (e.g. Jansson et al. 1996).

1
2 An important conclusion from the results discussed above is that mixotrophs may compete
3 successfully with purely autotrophic and purely heterotrophic organisms at the same time, although
4 ecology paradigm predicts that specialization should be the most successful strategy for survival under
5 stable conditions (MacArthur and Connell 1966; Dall and Cuthill 1997). This indicates that the use of
6 several resources with lower efficiency can be an equally successful strategy in nature. Indeed, at low
7 to moderate nutrient supplies, mixotrophs made much better use of the given resources (in the sense of
8 generating biomass) than purely auto- and heterotrophic specialists. This suggests that in situations
9 when limiting nutrients are linked to the bacterio- and picophytoplankton, invading mixotrophs may
10 have a habitat-ameliorating effect for higher trophic levels. A lake for example may continue to be
11 productive during periods that do not favour the growth of specialist phototrophs – a consideration that
12 is sustained by field data (Hitchman and Jones 2000). Higher trophic level production may not only be
13 supported by mixotrophs in terms of food quantity, but may be additionally promoted with regard to
14 food quality (to be explained in following section).

15
16

17 **Community nutrient stoichiometry**

18

19 The elemental nutrient stoichiometry of phytoplankton is an important characteristic for food
20 quality for higher trophic levels such as herbivorous mesozooplankton and fish (Sterner et al. 1998). In
21 this context, algae with low C:P ratios <300 are rated a better food quality than algae with high C:P
22 ratios (e.g. Elser et al. 1998; Hessen and Faafeng 2000; Hessen et al. 2002). Katechakis et al. (2005)
23 showed recently, that when using different nutrient sources, mixotrophs generally express lower and
24 more stable C:P ratios than purely phototrophic algae, and that mixotrophs may therefore enhance
25 transfer efficiency towards herbivores. The present study illustrates that invading mixotrophs may
26 even improve a whole plankton community's food quality, gauged in terms of seston nutrient
27 stoichiometry. The overall C:P ratio was considerably lower where mixotrophs were common. This
28 speaks for a scarcity of dissolved inorganic P that was compensated by additional P uptake by
29 mixotrophs using particular P from prey as P source. In this way, mixotrophs may make nutrient
30 sources available for higher trophic levels, that would not be accessible to them otherwise. On the
31 contrary, N obviously was obtainable in excess in our experiments as C:N ratios remained unaffected.

32

33 The outcome that mixotrophs have relevant competition advantages in oligotrophic systems
34 together with the observation that mixotrophs may upgrade plankton food quality for higher trophic
35 levels, might help explain why trophic transfer efficiency and food web strength are generally higher
36 in low nutrient environments than in eutrophic systems (Carpenter and Kitchell 1984; McQueen et al.
37 1986). Thus far, there is no clear understanding of the reasons for this observation. Müller-Navarra et

1 al. (2004) showed, however, that differences in ω 3-polyunsaturated fatty acid (PUFA)-associated food
2 quality at the plant-animal interface play a role. If confirmed in situ, our results could complement
3 these findings.

4

5

6 Implications for natural aquatic food webs

7

8 According to the presented results, one would expect mixotrophs to be especially invasive in
9 steady-state like situations where light is sufficient, but dissolved nutrients are limiting and overall
10 productivity is rather low, as is the case in surface layers after a longer period of stratification. Under
11 such conditions, external import of nutrients is low, and recycling is the primary source for mineral
12 nutrients. Growth rates of pure autotrophs are well below their possible maxima, and mixotrophs
13 might take full advantage of their strategy. We are aware, however, that our experiments are subject to
14 different restrictions. First, compared to nature, we chose a system with a low-diversity food web. As
15 community invasibility may vary with species diversity (Bruno et al. 2003), the susceptibility of
16 communities to invasion might be different in situ. Second, our conclusions are based on
17 investigations having only one mixotrophic species. *Ochromonas* is a predominantly heterotrophic
18 mixotroph (e.g. Sibbald and Albright 1991). Other mixotrophs may behave in another way and hence
19 lead to deviating insights. Finally, the exclusion of higher trophic levels such as herbivorous
20 mesozooplankton and fish provokes questions about the generality of the findings presented here.
21 Nevertheless, our results may help explain observations in very different aquatic habitats. A number of
22 studies have shown, that mixotrophs are abundant and active in illuminated oligotrophic surface
23 marine (e.g. Arenovski et al. 1995; Dolan and Marrase 1995; Havskum and Riemann 1996; Pitta and
24 Giannakourou 2000; Sanders et al. 2000; Pitta et al. 2001) and freshwater systems (e.g. Sandgren
25 1988; Berninger et al. 1992; Sommer et al. 1993; Tittel et al. 2003). Additionally, the strength of
26 mixotrophic nutrition of mixotrophic algae has been shown to depend on the trophic status of the
27 environment (Stibor and Sommer 2003). Thus, the hypotheses put forward here certainly merit further
28 exploration in the laboratory and in the field.

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2
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Table 1 Plankton taxa used for experiments. Given cell dimensions are means of 20 measurements each. Biovolumes were calculated using the equations of Hillebrand et al. (1999)

Taxon	Cell dimensions (μm)		Biovolume ($\mu\text{m}^3 \text{cell}^{-1}$)	Strain
	Longest extension	Width or diameter		
Specialist phototrophs				
Bacillariophyceae				
<i>Cyclotella pseudostelligaria</i>	4.9	4.8	86.1	CCAP ^a 1070/3
<i>Synedra delicatissima</i>	64.0	4.5	857.0	CCAP 1080/11
Chlorophyta				
<i>Choricystis minor</i>	2.0	1.7	2.8	SAG ^b 17.98
<i>Monoraphidium minutum</i>	8.5	3.2	22.8	SAG 243-1
Specialist phagotrophs				
Heterotrophic nanoflagellates (HNF)				
<i>Bodo saltans</i>	5.5	4.2	35.2	MPI ^c - <i>Bodo saltans</i>
Ciliates				
<i>Cyclidium</i> sp.	25.4	12.8	8140.2	LMU ^d - <i>Cyclidium</i> sp.
Mixotrophs				
<i>Ochromonas tuberculata</i>	10.3	8.5	355.3	CCAP 933/27

^aCulture Collection of Algae and Protozoa, Argyll, UK

^bExperimental Phycology and Culture Collection of Algae, Göttingen, Germany

^cMax-Planck-Institute for Limnology, Plön, Germany

^dLudwigs-Maximilians-University, Aquatic Ecology, Munich, Germany

Table 1 Katechakis and Stibor – Plankton taxa

Fig. 1 Experimental food web consisting of specialist phototrophs (grey underlaid), specialist phagotrophs, mixotrophs (cross-striped) and bacteria. Solid lines represent major links, dashed lines represent minor links

Fig. 2 Changes over time in the absolute biovolumes of specialist phototrophs (left panel), specialist phagotrophs (middle panel) and mixotrophs (right panel) at low, moderate and high nutrient supplies. Data points are means of four replicates, error bars represent SE of the means. Note different y-axes scaling

Fig. 3 Changes over time in the relative biovolumes of specialist phototrophs, specialist phagotrophs and mixotrophs at low, moderate and high nutrient supplies. Data represent means of four replicates

Fig. 4 Changes in the abundance and the composition of the bacterial community under the influence of different food web compositions (see Figs. 2 and 3) at low, moderate and high nutrient supplies. Rod-shaped bacteria were divided into three size classes: <1.5 μm , 1.5 to 3.0 μm , and >3.0 μm ; mean length ($N = 20$) in each size class: $1.0 \pm 0.04 \mu\text{m}$ SE of the means, $2.3 \pm 0.1 \mu\text{m}$, and $3.5 \pm 0.2 \mu\text{m}$, respectively. Coccal bacteria had a mean diameter of $0.7 \pm 0.03 \mu\text{m}$. Filamentous cyanobacteria were divided into three size classes: 3 to 10 μm , 10 to 20 μm , and 20 to 40 μm ; mean length ($N = 20$) in each size class: $5.6 \pm 0.4 \mu\text{m}$ SE, $13.0 \pm 0.4 \mu\text{m}$, and $33.7 \pm 1.1 \mu\text{m}$, respectively. Data points are means of four replicates, error bars represent SE of the means. Note different y-axes scaling

Fig. 5 . Changes in the overall C:N and C:P stoichiometry of the plankton community depending on the development of the food web composition (see Figs. 2 and 3) at low, moderate and high nutrient supplies. Data points are means of four replicates, error bars represent SE of the means. Note different y-axes scaling

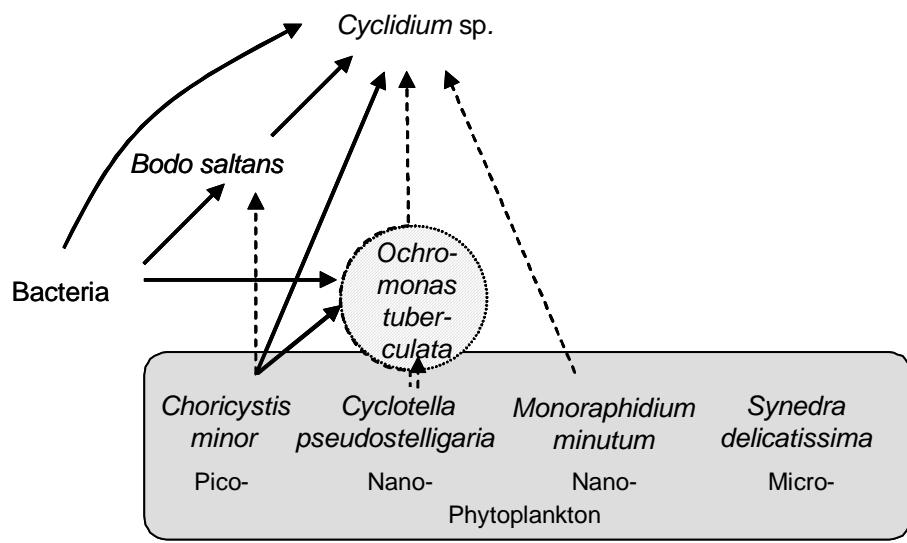


Fig. 1 Katechakis and Stibor – Food web

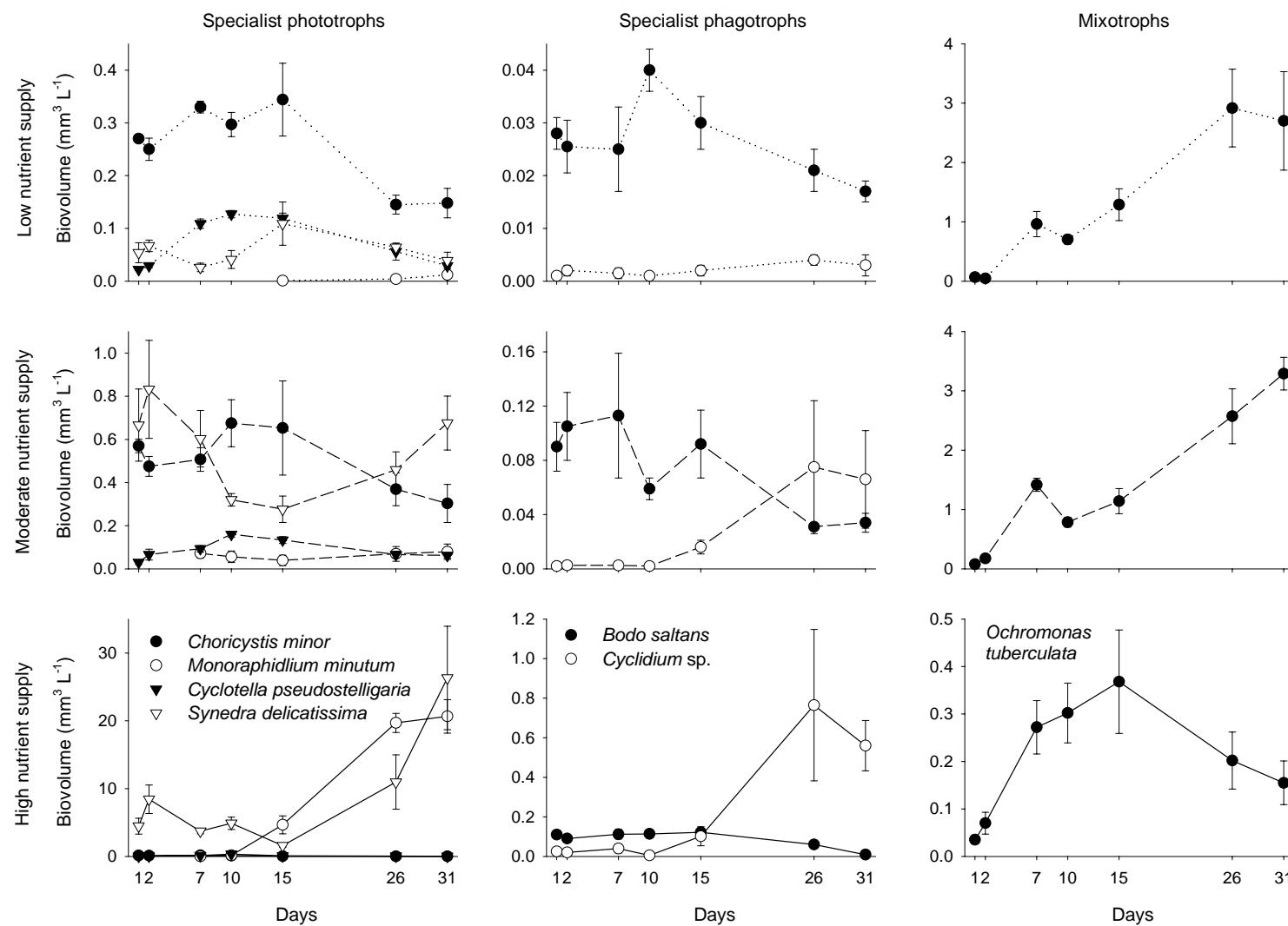


Fig. 2 Katechakis and Stibor – Absolute biovolumes

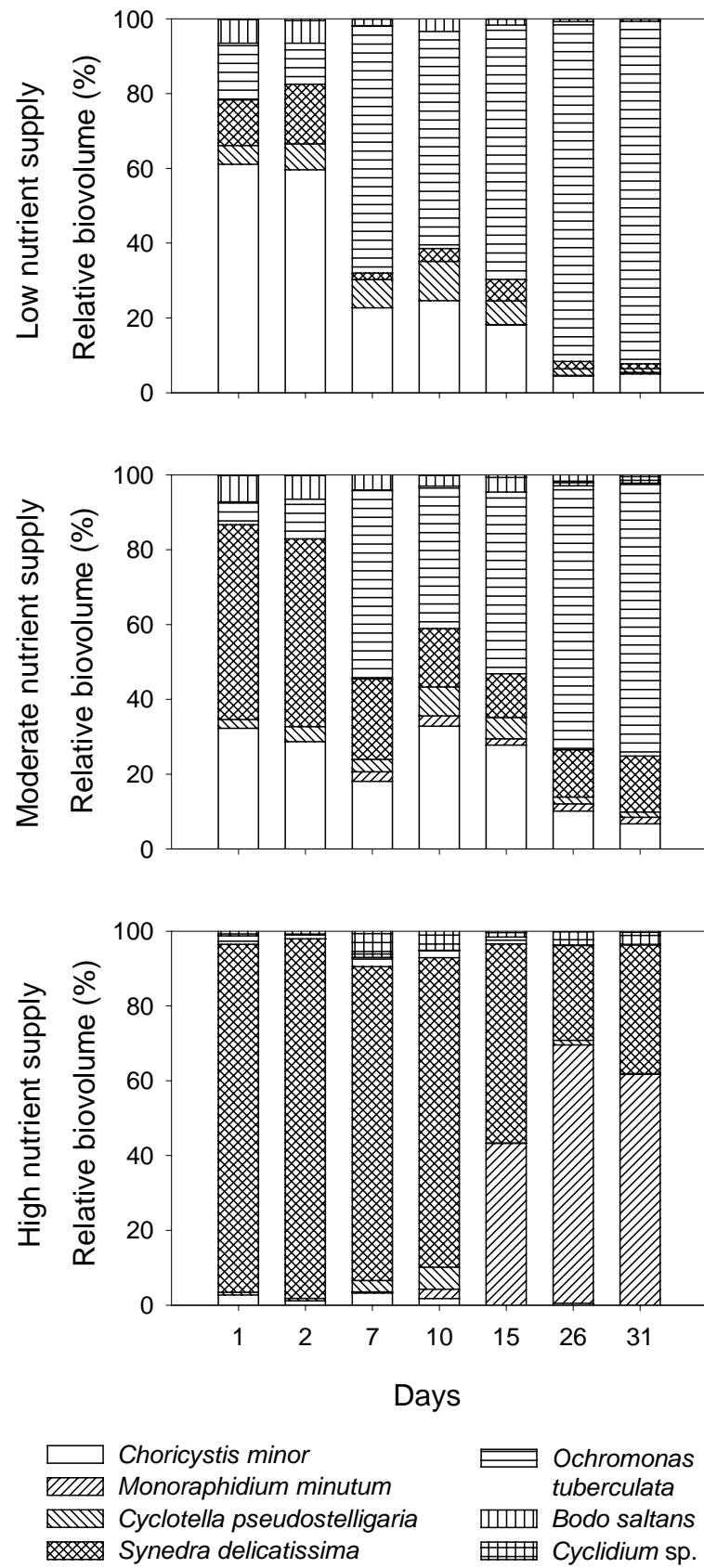


Fig. 3 Katechakis and Stibor – Relative biovolumes

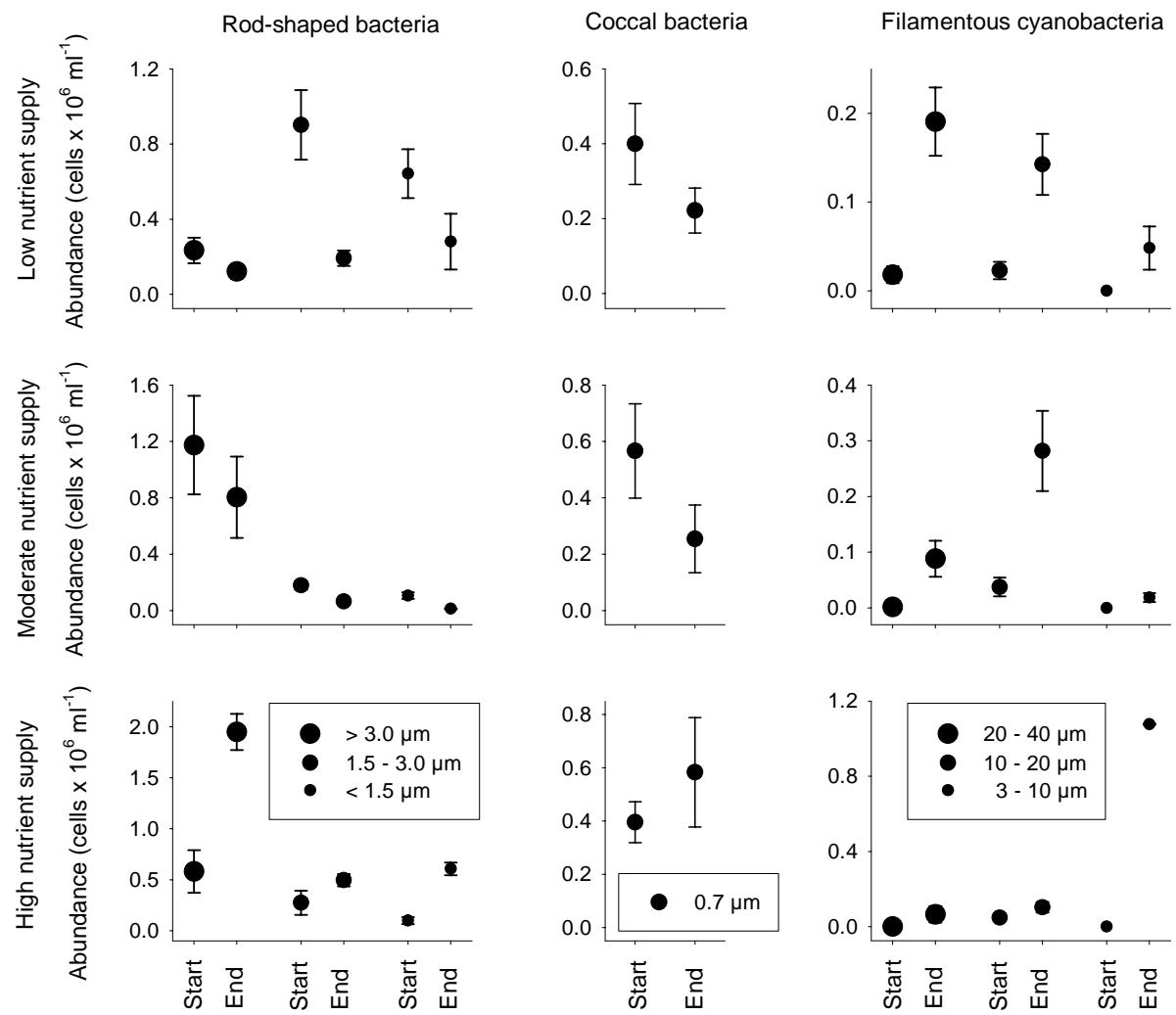


Fig. 4 Katechakis and Stibor – Bacterial abundances

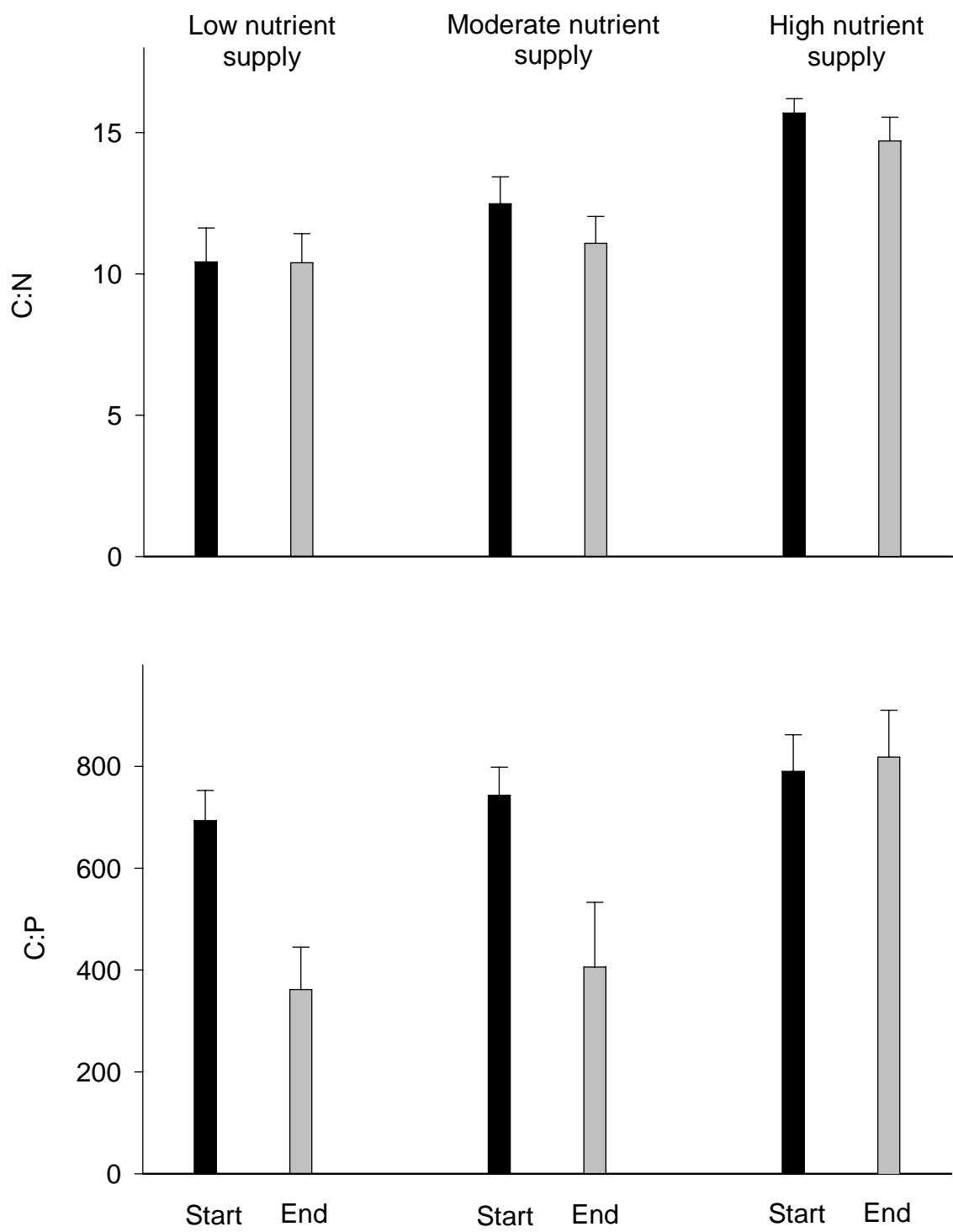


Fig. 5 Katechakis and Stibor – Seston nutrient ratios

**CURRICULUM VITAE
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ACKNOWLEDGEMENTS
DECLARATION**

CURRICULUM VITAE

Personal data

Date of birth: September 27, 1971 in Bamberg, Germany
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School education

1990 Matriculation standard: Abitur

Military service

1990 – 1991 Military service in Regensburg, Germany, and Chania, Crete, Greece (NATO air base)

University education

1991 – 1992 Major/Course of Study:
European Economy at Otto-Friedrich-University, Bamberg

1992 – 1994 Major/Course of Study:
Biology (basic level) at Georg-August-University, Göttingen

1994 – 1998 Major/Course of Study:
Biological Oceanography, Physical Oceanography, Zoology and Microbiology (advanced level) at Christian-Albrechts-University of Kiel

1999 Scientific Degree:
Diplom-Biologist (equivalent to Master of Science Degree in Biology)

Professional experience

1989 – 1991 Sales agent at Goebel Publishing House, Bamberg

1992 Internship at Lindner GmbH, Bamberg (controlling and marketing)

1994 – 1998 Scientific collaborator at the following institutions:

- Department of Experimental Ecology
(Leibniz Institute for Marine Sciences, IfM)
- Department of Marine Microbiology (IfM)
- Institute for Polar Ecology (IPOE)
- Research Center for Marine Geosciences (GEOMAR)

1999 Sales agent at Mobilcom AG, Kiel

1999 – 2000 Research scientist at Leibniz Institute for Marine Sciences (IfM), Kiel

2000 – 2003 Research scientist at Department of Aquatic Ecology,
Ludwig-Maximilian-University (LMU), Munich

2003 – 2004 Consultant at ECOSSA (ECOlogical Sediment & Soil Assessment), Munich

Since 2004 Consultant at KETCHUM Munich for Biogen Idec, GlaxoSmithKline, Novartis, Altana, Organon, Procter & Gamble, Nycomed, and Roche

PUBLICATION LIST / GRANTS

Publications in peer-reviewed journals

1. **Katechakis A**, Stibor H, Sommer U, Hansen T (2002) Changes in the phytoplankton community and microbial food web of Blanes Bay (Catalan Sea, NW Mediterranean) under prolonged grazing pressure by doliolids (Tunicata), cladocerans or copepods (Crustacea). *Marine Ecology Progress Series* 234:55–69
2. Sommer U, Stibor H, **Katechakis A**, Sommer F, Hansen T (2002) Pelagic food web configurations at different levels of nutrient richness and their implications for the ratio fish production:primary production. *Hydrobiologia* 484:11–20
3. **Katechakis A**, Stibor H (2004) Feeding selectivities of the marine cladocerans *Penilia avirostris*, *Podon intermedius* and *Evdadne nordmanni*. *Marine Biology* 145:529-539
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6. **Katechakis A**, Haseneder T, Kling R, Stibor H (2005) Mixotrophic vs. obligately autotrophic algae as food for zooplankton – the light:nutrient hypothesis may not hold for mixotrophs. *Limnology and Oceanography* 50:1290-1299
7. **Katechakis A**, Stibor H (2005a) The mixotroph *Ochromonas tuberculata* may invade and suppress specialist phago- and phototroph plankton communities depending on nutrient conditions. *Oecologia* (submitted)

Publications in preparation

8. **Katechakis A**, Stibor H (2005b) Effects of productivity and omnivory on the stability of an experimental limnic planktonic food web. (in preparation for submission to *Ecology Letters*)
9. **Katechakis A**, Stibor H (2005c) Effects of productivity, omnivory and mixotrophy on an experimental limnic planktonic food web. (in preparation for submission to *Limnology and Oceanography*)

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Other publications, talks, and poster presentations

- **Katechakis A** (1999) Nischenüberlappung zwischen herbivorem gelatinösen- und Crustaceen-Zooplankton im NW Mittelmeer (Catalanisches Meer). *Diploma Thesis, Christian-Albrecht University Kiel, Germany*
- **Katechakis A** (2000) Bottom-up and top-down effects of mesozooplankton on phytoplankton and the microbial food web. *Institute of Aquatic Ecology, LMU Munich, Germany, oral presentation*
- **Katechakis A**, Stibor H (2001) Auswirkungen von Produktivität und Omnivorie auf die Länge limnischer planktischer Nahrungsnetze. *German Society of Limnology (DGL), Meeting 2001, Kiel, Germany, oral presentation*
- **Katechakis A**, Stibor H (2002) Effects of productivity and omnivory on the length of limnic planktonic food chains. *American Society for Limnology and Oceanography (ASLO) summer meeting 2002, Victoria, Canada, oral presentation*
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- **Katechakis A**, Haseneder T, Kling R, Stibor H (2004) Mixotrophs are different – the light:nutrient hypothesis may not hold for mixotrophs. *Institute of Aquatic Ecology, LMU Munich, Germany, oral presentation*
- **Katechakis A** (2005) Why is there no fish in the Mediterranean? – Ecological, economical and political constraints (*oral presentation* in preparation)

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DECLARATION

I certify that the thesis entitled

**"Selected interactions between phytoplankton, zooplankton and the microbial food web:
Microcosm experiments in marine and limnic habitats"**,

submitted for the degree of "**Dr. rer. nat.**",

is the result of my own independent work, that all presented material was written by myself, and that I did not use any other sources of information than those indicated by the given references.

ERKLÄRUNG / EHRENWÖRTLICHE VERSICHERUNG

Hiermit erkläre ich, dass die vorliegende Dissertation das Ergebnis meiner eigenständigen Arbeit ist und dass ich dieses Manuskript persönlich verfasst habe. Zudem habe ich keine anderen als die angegebenen Quellen und Hilfsmittel verwendet.

Ich versichere, dass ich mich anderweitig einer Doktorprüfung ohne Erfolg nicht unterzogen habe.

Starnberg, 20.11.2005

Alexis Katechakis